

LITE-ON TECHNOLOGY CORPORATION

A World-Class Company Striving for Excellence

Lite-On Technology

4Q09 Results Presentation

March 29, 2010



Safe Harbor Notice

Lite-On Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.



Agenda

- **Financial Results** **Julia Wang**
IR/PR Director
- **Q&A**
 - KC Terng**
Lite-On Tech CEO
 - Warren Chen**
Lite-On Group Deputy CEO
 - Cor Saris**
LITEONMOBILE/ Perlos CEO
 - Michael Chuang**
Lite-On Green Technologies
President

4Q09 Results

(Lite-On Tech Pro Forma)

<i>In NT Millions</i>	4Q09		3Q09		QoQ	4Q08		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	28,560	100.0	26,545	100.0	8	25,297	100.0	13
COGS	24,397	85.4	22,724	85.6	7	21,573	85.3	13
Gross Profit	4,163	14.6	3,821	14.4	9	3,723	14.7	12
Operating Expense	2,087	7.3	2,048	7.7	2	1,804	7.1	16
Operating Profit	2,076	7.3	1,773	6.7	17	1,919	7.6	8
Other Income/Expense	886	3.1	944	3.6	-6	-1,852	--	--
Profit Before Tax	2,962	10.4	2,717	10.2	9	67	0.3	4,321
Profit After Tax	2,559	9.0	2,494	9.4	3	325	1.3	687
After Tax EPS	1.16		1.13			0.15		

Note : EPS figures are calculated based on the weighted average share count of 2,204M, 2,204M, and 2,199M for 4Q09, 3Q09 and 4Q08, respectively.

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2009 Results

<i>NT\$ mn</i>	2009		2008(w/o DDBU)		YoY
	Amount	%	Amount	%	%
NSB	97,230	100.0	105,447	100.0	-7.8
COGS	83,618	86.0	91,083	86.4	-8.2
GP	13,612	14.0	14,364	13.6	-5.2
OPEX	7,494	7.7	8,259	7.8	-9.3
OP	6,118	6.3	6,105	5.8	0.2
OI/OE	1,925	2.0	-782	--	--
PBT	8,042	8.3	5,324	5.0	51.1
PAT	7,052	7.3	4,692	4.4	50.3
EPS	3.20		2.01		

Perlos 4Q09 Results

In €Millions	4Q09	3Q09	QoQ	4Q08	YoY
Net Sales	130.0	123.1	6%	85.6	52%
COGS	112.8	105.0	8%	79.2	42%
Gross Profit	17.1	18.1	-6%	6.4	166%
Opreating Expense	13.0	11.9	9%	14.5	-11%
Operating Profit	4.1	6.2	-33%	(8.1)	--
OI/OE	(1.7)	(2.2)	23%	(29.2)	94%
PBT	2.4	4.1	-40%	(37.3)	--
Tax	6.4	0.6	961%	(0.2)	--
PAT	(4.0)	3.5	--	(37.1)	89%
Gross Profit %	13.2%	14.7%		7.5%	
Operating Expense %	10.0%	9.7%		17.0%	
Operating Profit %	3.2%	5.0%		-9.5%	



Highlights

Sequential growth in sales and net profit in Q4

- Q4 sales up 8% Q/Q, EPS of NT\$1.16, for the best quarter of 2009
- GPM, OPM reached 14.6% and 7.3%, up 0.2% and 0.6% Q/Q respectively, regained Q408 peak level, thanks to higher productivity, utilizations and operating leverage

Solid execution in profit, well reduction in COGS and OPEX in 09

- 2009 EPS of NT\$3.2, up 59 % from 2008 EPS of NT\$2.01
- GP%, OP% reached 14% and 6.3% respectively, up 0.4% and 0.5% Y/Y
- COGS and OPEX down 8.2% and 9.3% Y/Y

Strong Cash and Balance Sheet Management

- Net cash reached NT\$13 billion, thanks to strong positive free cash flow generated from operation
- CCC in 5days, inventory availability is ready for strong shipments

Highlights (cont'd)

Strong growth and profitability into 2010

- Solid shipments in Q1, ahead of the market, gearing up the top-line growth into 2010
- Well preparation for sufficient labor supply and effective supply chain management in place for further growth
- Thanks to our on-going market share gain, new product launches and operating concentration in China, the strong top-line growth and synergy of multi-BU competence is to realize

LOGT: Continuous growths in 2010 built on a profitable 2009

- LOGT realized a profitable 2009, the first whole year in operation
- Thin film solar integrated greenhouses (TFSIG) are being accepted in China and ROW
 - Officially Signed contracts of 41 MWp with Changzhou and Nanjing for TFSIG and roof-top projects
- Thanks to successful completion of high profile projects and innovations, LOGT brand recognition continues to improve, allowing to meet or exceed 2010 objectives of
 - Sign ~ 50 MWp contracts
 - Complete construction of 15 MWp projects



Perlos Highlights

Continuing recovery momentum in Q4

- Sales increase by 6% Q/Q and 52% Y/Y
- 1.5% gross margin drop, due to increased sub-assembly business resulting from a different program mix
- 0.3% operating expense up, due to additional R&D investment and seasonally lower expense in Q3
- Increased tax expense, due to a one-time 6M EUR reversal of deferred tax assets in Finland
- Overall, 13% sales growth in 2009 in a declining year for global handset market; break-even operating performance in Q2 and positive OP in Q3 and Q4, thanks to the successful Asian migration, higher utilization and better cost efficiency

Positive outlook for 2010

- Target greater than market top-line growth, thanks to increasing share penetration in key clients with continuing program ramp-ups
- Strong focus on improving gross and operating profits in 2010, resulting from productivity improvement and SG&A control

4Q09 Balance Sheet

Balance Sheet

<i>In NT Millions</i>	4Q09		3Q09		4Q08	
	Amount	%	Amount	%	Amount	%
Cash & Equivalent	27,820	23%	25,458	21%	24,550	23%
Accounts Receivable	24,193	20%	24,531	20%	14,208	13%
Inventories	11,522	9%	10,775	9%	9,178	8%
Total Assets	123,383	100%	119,877	100%	108,400	100%
Short Term Debt	248	0%	58	0%	197	0%
Accounts Payable	37,395	30%	36,888	31%	26,094	24%
Long Term Debt	14,513	12%	15,617	13%	16,336	15%
Total Liabilities	59,140	48%	58,838	49%	50,625	47%
Equities	64,243	52%	61,039	51%	57,790	53%

Key Indices

A/R Turnover Days	76	72	94
Inventory Turnover Days	34	33	40
CCC Days	-5	-9	-9
Current Ratio (x)	1.52	1.49	1.54
Quick Ratio (x)	1.25	1.23	1.26
Net Cash (NT Millions)	13,060	9,782	8,017



Thank You!