

LITE-ON TECHNOLOGY CORPORATION

A World-Class Company Striving for Excellence

Lite-On Technology

1Q09 Results Presentation

April 29, 2009



Safe Harbor Notice

Lite-On Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.

Agenda

- **1Q09 Results**
- **Highlights and Business Outlook**
- **Q&A**

1Q09 Results

(Lite-On Tech Pro Forma)

<i>In NT Millions</i>	1Q09		4Q08		QoQ	1Q08(w/o DD)		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	19,446	100.0	25,297	100.0	-23	23,417	100.0	-17
COGS	17,047	87.7	21,574	85.3	-21	20,368	87.0	-16
Gross Profit	2,400	12.3	3,723	14.7	-36	3,048	13.0	-21
Operating Expense	1,537	7.9	1,804	7.1	-15	1,978	8.4	-22
Operating Profit	863	4.4	1,919	7.6	-55	1,070	4.6	-19
Other Income/Expense	-369	-1.9	-1,852	-7.3	80	41	0.2	--
Profit Before Tax	494	2.5	67	0.3	637	1,110	4.7	-55
Profit After Tax	373	1.9	325	1.3	15	851	3.6	-56
After Tax EPS	0.17		0.15			0.40		

Note : EPS figures are calculated based on the weighted average share count of 2,173M, 2,199M, and 2,153M for 1Q09, 4Q08 and 1Q08, respectively.

Perlos 1Q09 Results

In €Millions	1Q09	4Q08	QoQ	1Q08	YoY
Net Sales	71.3	85.6	-17%	89.2	-20%
COGS	66.4	79.2	-16%	70.6	-6%
Gross Profit	4.9	6.4	-24%	18.7	-74%
SG&A	12.1	14.5	-16%	13.9	-13%
Operating Profit	(7.3)	(8.1)	10%	4.7	--
OI/OE	(2.0)	(29.2)	93%	(4.8)	58%
PBT	(9.3)	(37.3)	75%	(0.1)	-8360%
Tax	0.6	(0.2)	--	1.8	-69%
PAT	(9.9)	(37.1)	73%	(1.9)	-411%
Gross Profit %	6.8%	7.5%		20.9%	
SG&A %	17.0%	17.0%		15.6%	
Operating Profit %	-10.2%	-9.5%		5.3%	

1Q09 Highlights

- **Effective Supply Chain Management**
Q1 material% dropped 1.6% Y/Y (w/o DD), and inventory level down to NT\$9,125 million with inventory turnover -11 days Q/Q.
- **COGS% Raised Due to Lower Utilization in Q1**
Due to lower utilization rate and the implementation of SFAS No.10, Q1 overhead% raised 1% Q/Q temporarily.
- **OPEX Reduction Well on Schedule**
Q1 OPEX% reduced to 7.9%, down 0.5% Y/Y (w/o DD), as a result of SG&A reduction and operating efficiency improvement.
- **Sequential Growth in Q2**
Q1 net profit on the uptrend. Sequential growth is expected in Q2, thanks to new product launches, market share gain and cost efficiency.

Perlos 1Q09 Highlights

1Q09 the Trough Before Recovery

- Sales declined 17% Q/Q
- COGS and SG&A significantly reduced by 16% Q/Q in parallel

New Program Ramp-ups and Margin Improvement

- Month-by-month improvement in sales and operating profits in Q1
- Uptrend continues into Q2

Staying Positive for 2009

- Maintain modest growth and profitability targets for 2009

Strong Commitment to Shareholder Value

- Lite-On is committed to maintaining a stable and generous dividend policy, aiming to maximize returns to shareholders
- 2008 payout ratio remains 72%, with regular cash dividend of NT\$1.40 per share and stock dividend of NT\$0.05 per share
- Cash yield reaches 5.7%, better than peers

<i>Regular Dividend</i>	2003	2004	2005	2006	2007	2008
Payout Ratio	72%	72%	72%	85%	87%	72%
Cash Yield	3.8%	5.9%	5.4%	6.4%	8.2%	5.7%

1Q09 Balance Sheet

<i>In NT Millions</i>	1Q09		4Q08		1Q08	
	Amount	%	Amount	%	Amount	%
Cash & Equivalent	22,026	20%	24,550	21%	20,512	15%
Accounts Receivable	17,097	16%	20,911	18%	36,455	27%
Inventories	9,125	8%	10,440	9%	16,231	12%
Total Assets	108,525	100%	116,365	100%	134,148	100%
Short Term Debt	447	0%	197	0%	8,809	7%
Accounts Payable	25,756	24%	34,044	29%	42,090	31%
Long Term Debt	16,129	15%	16,336	14%	13,192	10%
Total Liabilities	49,110	45%	58,575	50%	73,598	55%
Equities	59,415	55%	57,790	50%	60,550	45%
Key Indices						
A/R Turnover Days	74		95		76	
Inventory Turnover Days	34		45		40	
Current Ratio (x)	1.60		1.43		1.32	
Quick Ratio (x)	1.32		1.18		1.04	



Thank You!