

LITE-ON TECHNOLOGY CORPORATION

A World-Class Company Striving for Excellence

Lite-On Technology

4Q08 Results Presentation

April 8, 2009



Safe Harbor Notice

Lite-On Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.

Agenda

- **4Q08 and 2008 Results**
- **Highlights and Business Outlook**
- **Q&A**

4Q08 Results

(Lite-On Tech Pro Forma)

<i>In NT Millions</i>	4Q08		3Q08		QoQ	4Q07		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	25,297	100.0	38,315	100.0	-34	52,953	100.0	-52
COGS	21,574	85.3	33,680	87.9	-36	47,913	90.5	-55
Gross Profit	3,723	14.7	4,634	12.1	-20	5,040	9.5	-26
Operating Expense	1,804	7.1	2,753	7.2	-34	3,119	5.9	-42
Operating Profit	1,919	7.6	1,881	4.9	2	1,922	3.6	0
Other Income/Expense	-1,852	-7.3	539	1.4	-444	331	0.6	-660
Profit Before Tax	67	0.3	2,420	6.3	-97	2,253	4.3	-97
Profit After Tax	325	1.3	2,088	5.4	-84	1,967	3.7	-83
After Tax EPS	0.15		0.95			0.91		

Note : EPS figures are calculated based on the weighted average share count of 2,199M, 2,204M, and 2,153M for 4Q08, 3Q08 and 4Q07, respectively.

2008 Results

(Lite-On Tech Pro Forma)

<i>In NT Millions</i>	2008			2008(pre-bonus)			2007	
	Amount	%	YoY %	Amount	%	YoY %	Amount	%
Net Sales	142,065	100.0	-23	142,065	100.0	-23	184,517	100.0
COGS	126,388	89.0	-24	126,388	89.0	-24	166,414	90.2
Gross Profit	15,677	11.0	-13	15,677	11.0	-13	18,103	9.8
Operating Expense	9,998	7.0	-11	9,350	6.6	-17	11,272	6.1
Operating Profit	5,679	4.0	-17	6,327	4.5	-7	6,831	3.7
Other Income/Expense	-605	-0.4	-120	-605	-0.4	-120	3,043	1.6
Profit Before Tax	5,075	3.6	-49	5,723	4.0	-42	9,874	5.4
Profit After Tax	4,419	3.1	-48	5,067	3.6	-40	8,490	4.6
After Tax EPS	2.01			2.30			3.45	

Note : EPS figures are calculated based on the weighted average share count of 2,199M and 2,460M for 2008 and 2007 respectively.

2008 Balance Sheet

<i>In NT Millions</i>	4Q08		3Q08		4Q07	
	Amount	%	Amount	%	Amount	%
Cash & Equivalent	24,550	21%	21,405	16%	19,948	14%
Accounts Receivable	19,638	17%	38,253	28%	41,295	29%
Inventories	10,440	9%	12,758	9%	18,383	13%
Total Assets	115,092	100%	134,481	100%	141,743	100%
Short Term Debt	197	0%	3,862	3%	6,068	4%
Accounts Payable	34,044	30%	53,735	40%	51,996	37%
Long Term Debt	16,336	14%	10,938	8%	13,456	9%
Total Liabilities	58,575	51%	77,245	57%	80,150	57%
Equities	56,517	49%	57,236	43%	61,593	43%

Perlos 4Q08 Results

In € Millions	4Q08	3Q08	QoQ	4Q07	YoY
Net Sales	85.6	109.6	-22%	103.3	-17%
COGS	79.2	88.5	-11%	87.7	-10%
Gross Profit	6.4	21.1	-69%	15.6	-59%
SG&A	14.5	13.8	5%	11.1	31%
Operating Profit	(8.1)	7.3	--	4.5	--
OI/OE	(29.2)	(3.6)	--	3.9	--
PBT	(37.3)	3.6	--	0.6	--
Tax	(0.2)	1.9	--	2.0	--
PAT	(37.1)	1.7	--	(1.4)	--
Gross Profit %	7.5%	19.2%		15.1%	
SG&A %	17.0%	12.6%		10.7%	
Operating Profit %	-9.5%	6.6%		4.4%	

Note : Historical figures are restated per ROC GAAP.

4Q08 Highlights

- **Substantial Margin Improvement in 4Q08**
Q4 Operating Margin posted record high of 7.6%, resulting from the gross margin expansion and SG&A cost reduction.
- **Effective Crisis Management**
Thanks to the effective supply chain management (material% -4.1% y/y), infrastructure improvement (OPEX -11% y/y), and strict inventory control (record low of NT\$10bn) in 2008, which enables us to continuously strengthen our long-term core competence.
- **Increasing Contribution from Green Technology**
Revenue contribution from our Green Technology (Power Supply and Optoelectronics) products up to ~50% in 2008 from 39% in 2006.

Perlos 4Q08 Results

Turn-around well on-track up to 3Q08

- 18% sales growth Q3'08 vs Q2; positive PAT
- Fully geared for growth (program ramp-ups)

Financial Crisis disrupting growth plan in Q4

- Drastically weakened demand and inventory de-stocking in the handset supply chain
- Limited visibility

Accelerated Asian migration for cost competitiveness

- Transferring Komarom manufacturing capacity to China and India
 - Komarom labor 3~4 times as expensive as China
 - Total one-off restructuring charge of €27M
- Migrating functions to be close to customers and reduce cost
 - R&D center in China
 - Administrative support functions in China and Taiwan

Perlos 2009 Outlook

1Q09 the trough before recovery

2009: New program ramp-ups and further improvement in profitability

- Strong program pipeline in 1H09
- Komarom re-structuring to complete according to plan
- Further improving operational efficiency and cost structure

Growth drivers

- Continuing investment to expand product portfolio
 - plastics & decoration
 - metal & decoration
 - antenna
 - module (sub-assembly)



Thank You!