

1Q17 Earnings Conference

Lite-On Technology

2017/04/28



Safe Harbor Notice

- Lite-On Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.
- ***The numbers of the presentation are prepared under IFRS.***

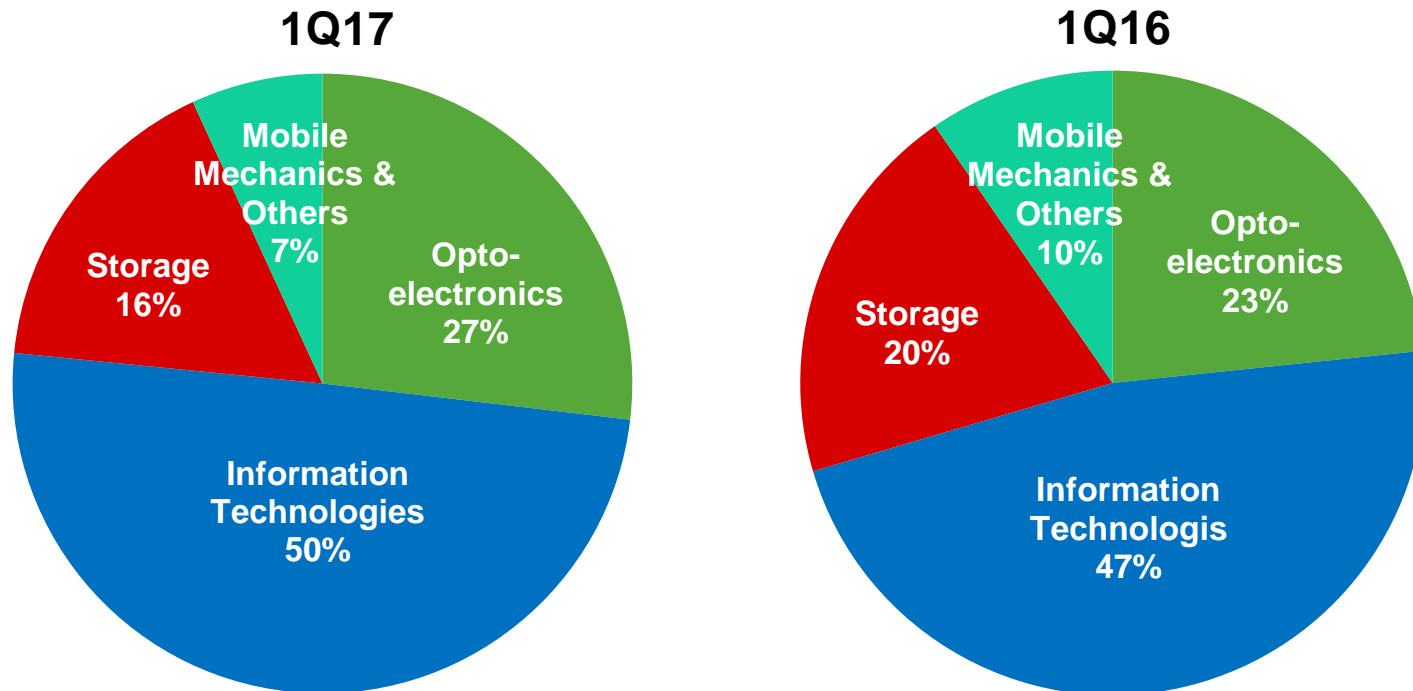
1Q17 Results

<i>In NT Millions</i>	1Q17		4Q16		QoQ	1Q16		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	51,352	100.0	63,263	100.0	-19	49,842	100.0	3
COGS	44,659	87.0	54,563	86.2	-18	43,250	86.8	3
Gross Profit	6,692	13.0	8,700	13.8	-23	6,592	13.2	2
Operating Expense	4,639	9.0	4,381	6.9	6	4,554	9.1	2
Operating Profit	2,053	4.0	4,320	6.8	-52	2,037	4.1	1
Other Income/Expense	420	0.8	-605	-1.0	-	192	0.4	119
Profit Before Tax	2,473	4.8	3,715	5.9	-33	2,229	4.5	11
Income Tax Expenses	625	1.2	1,138	1.8	-45	567	1.1	10
Non-Controlling Interest	-135	-0.3	-15	0.0	-	-47	-0.1	-
Profit Attributable to Parent	1,982	3.9	2,591	4.1	-24	1,708	3.4	16
After Tax EPS	0.85		1.11			0.74		
Shares:(mm shares)	2,324		2,323			2,320		

Other Incomes/Other Expenses

In NT\$ Millions	1Q17
Net Interest	151
FX	136
Others	134
Total OIOE	421

Revenue Contribution by Segment



Opto-electronics	LED Components & Lighting Products, Camera Modules and Automotive Electronics
Information Technologies	Products used in Server, Networking Devices, NB, Tablets, DT and Multifunction Peripheral
Storage	Optical Disk Drives and Solid State Drives.
Mobile Mechanics & Others	Mechanical Products for Mobile Devices and Others

Revenue by Segment

In NT Millions

Revenue By Segment	1Q17	1Q16	YoY
Opto-electronics	13,796	11,639	19%
Information Technologies	25,525	23,469	9%
Storage	8,503	9,934	-14%
Mobile Mechanics & Others	3,527	4,800	-27%

Operating Profit by Segment

In NT Millions

OP by Segment	1Q17	1Q16	YoY
Opto-electronics	517	414	25%
Information Technologies	1,565	1,609	-3%
Storage	685	740	-7%
Mobile Mechanics & Others	(523)	(478)	-9%

Balance Sheet

<i>In NT millions</i>	1Q17		4Q16		1Q16	
	Amount	%	Amount	%	Amount	%
Cash & Equivalent	64,131	33%	65,208	31%	62,477	32%
Accounts Receivable	48,404	25%	60,829	29%	43,459	22%
Inventories	25,697	13%	26,757	13%	27,570	14%
Current Assets	143,460	74%	157,924	75%	139,783	71%
Total Assets	194,876	100%	210,857	100%	197,207	100%
Short Term Debt	24,845	13%	22,277	11%	21,766	11%
Accounts Payable	53,232	27%	64,140	30%	50,195	25%
Current Liabilities	106,925	55%	116,321	55%	99,217	50%
Long Term Debt	7,209	4%	12,039	6%	13,844	7%
Total Liabilities	116,931	60%	131,576	62%	116,774	59%
Equities	77,945	40%	79,280	38%	80,433	41%
Key Indices						
Current Ratio (x)	1.34		1.36		1.41	
Quick Ratio (x)	1.10		1.14		1.13	
Net Cash (NT Millions)	32,077		30,892		26,868	

Thank You!