

4Q16 Earnings Conference

Lite-On Technology

2017/02/24

Safe Harbor Notice

- Lite-On Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.
- ***The numbers of the presentation are prepared under IFRS.***

4Q16 Results

<i>In NT Millions</i>	4Q16		3Q16		QoQ	4Q15		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	63,263	100.0	62,678	100.0	1	57,745	100.0	10
COGS	54,563	86.2	53,533	85.4	2	49,751	86.2	10
Gross Profit	8,700	13.8	9,144	14.6	-5	7,994	13.8	9
Operating Expense	4,381	6.9	5,172	8.3	-15	5,077	8.8	-14
Operating Profit	4,320	6.8	3,972	6.3	9	2,917	5.1	48
Other Income/Expense	-605	-1.0	177	0.3	-	540	0.9	-
Profit Before Tax	3,715	5.9	4,149	6.6	-10	3,456	6.0	7
Income Tax Expenses	1,138	1.8	971	1.5	17	986	1.7	15
Non-Controlling Interest	-15	0.0	4	0.0	-	-38	-0.1	-
Profit Attributable to Parent	2,591	4.1	3,175	5.1	-18	2,508	4.3	3
After Tax EPS	1.11		1.37			1.08		
Shares:(mm shares)	2,323		2,323			2,320		

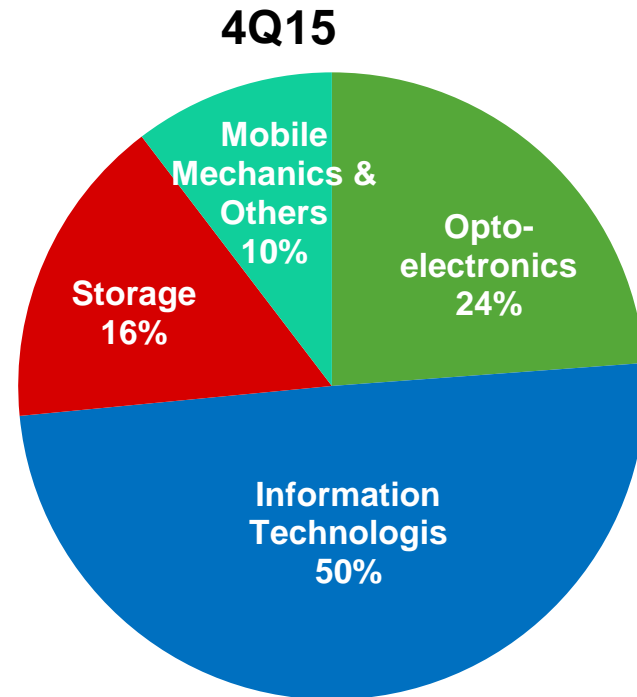
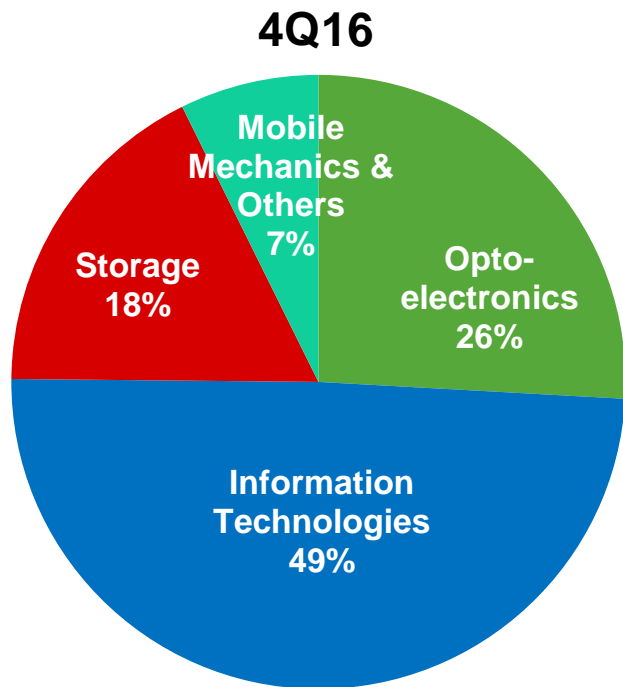
2016 Results

<i>In NT Millions</i>	2016		2015		YoY
	Amount	%	Amount	%	%
Net Sales	229,572	100.0	216,929	100.0	6
COGS	198,313	86.4	188,788	87.0	5
Gross Profit	31,258	13.6	28,141	13.0	11
Operating Expense	18,549	8.1	19,488	9.0	-5
Operating Profit	12,709	5.5	8,653	4.0	47
Other Income/Expense	-66	0.0	1,354	0.6	-
Profit Before Tax	12,643	5.5	10,007	4.6	26
Income Tax Expenses	3,270	1.4	2,694	1.2	21
Non-Controlling Interest	-44	0.0	90	0.0	-
Profit Attributable to Parent	9,416	4.1	7,223	3.3	30
After Tax EPS	4.05		3.10		
Shares:(mm shares)	2,323		2,332		

Other Incomes/Other Expenses

In NT\$ Millions	4Q16	2016
Net Interest	143	626
FX	230	498
Others	-978	-1,191
Total OIOE	-605	-66

Revenue Contribution by Segment



Opto-electronics	LED Components & Lighting Products, Camera Modules and Automotive Electronics
Information Technologies	Products used in Server, Networking Devices, NB, Tablets, DT and Multifunction Peripheral
Storage	Optical Disk Drives and Solid State Drives.
Mobile Mechanics & Others	Mechanical Products for Mobile Devices and Others

Revenue by Segment

In NT Millions

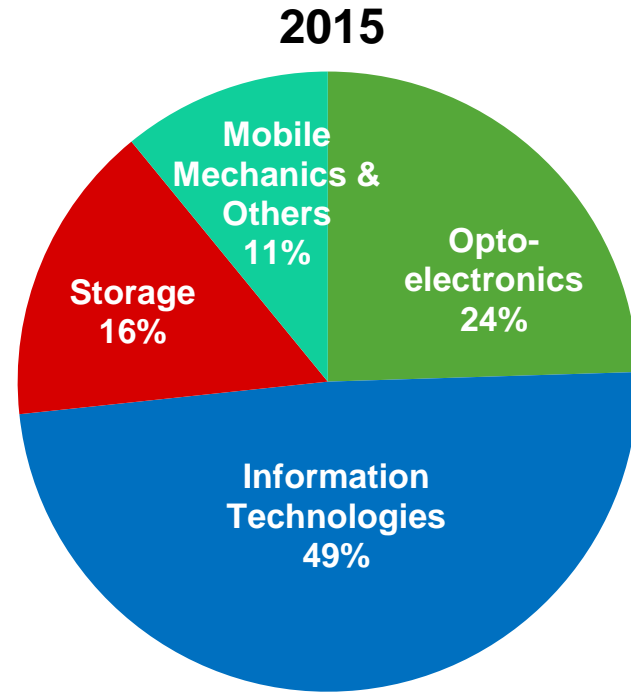
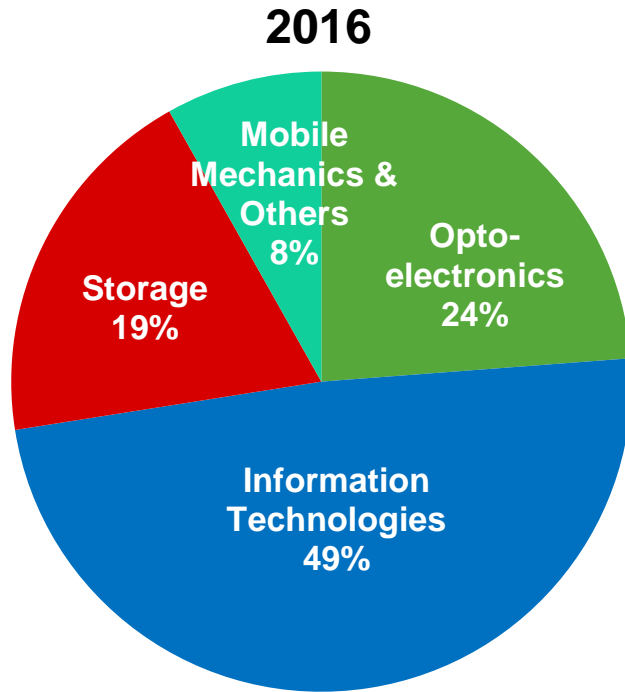
Revenue By Segment	4Q16	4Q15	YoY
Opto-electronics	16,370	13,762	19%
Information Technologies	31,173	28,667	9%
Storage	11,090	9,330	19%
Mobile Mechanics & Others	4,629	5,986	-23%

Operating Profit by Segment

In NT Millions

OP by Segment	4Q16	4Q15	YoY
Opto-electronics	859	663	30%
Information Technologies	2,134	2,077	3%
Storage	1,523	846	80%
Mobile Mechanics & Others	(39)	(266)	85%

Annual Revenue Contribution by Segment



Opto-electronics	LED Components & Lighting Products, Camera Modules and Automotive Electronics
Information Technologies	Products used in Server, Networking Devices, NB, Tablets, DT and Multifunction Peripheral
Storage	Optical Disk Drives and Solid State Drives.
Mobile Mechanics & Others	Mechanical Products for Mobile Devices and Others

Annual Revenue by Segment

In NT Millions

Revenue By Segment	2016	2015	YoY
Opto-electronics	54,641	53,161	3%
Information Technologies	111,819	105,900	6%
Storage	44,387	34,201	30%
Mobile Mechanics & Others	18,726	23,667	-21%

Annual Operating Profit by Segment

In NT Millions

OP by Segment	2016	2015	YoY
Opto-electronics	2,790	1,916	46%
Information Technologies	7,626	6,887	11%
Storage	4,255	2,219	92%
Mobile Mechanics & Others	(1,161)	(1,301)	11%

Balance Sheet

<i>In NT millions</i>	4Q16		3Q16		4Q15	
	Amount	%	Amount	%	Amount	%
Cash & Equivalent	65,208	31%	69,568	33%	65,502	31%
Accounts Receivable	60,829	29%	54,873	26%	50,080	24%
Inventories	26,757	13%	29,299	14%	28,826	14%
Current Assets	157,924	75%	159,139	75%	150,313	72%
Total Assets	210,857	100%	213,018	100%	209,654	100%
Short Term Debt	22,277	11%	30,565	14%	22,467	11%
Accounts Payable	64,140	30%	60,417	28%	58,225	28%
Current Liabilities	116,321	55%	119,279	56%	109,831	52%
Long Term Debt	12,039	6%	13,193	6%	16,356	8%
Total Liabilities	131,576	62%	135,586	64%	129,970	62%
Equities	79,280	38%	77,432	36%	79,684	38%
Key Indices						
Current Ratio (x)	1.36		1.33		1.37	
Quick Ratio (x)	1.13		1.10		1.11	
Net Cash (NT Millions)	30,892		25,809		26,679	

Thank You