

3Q16 Earnings Conference

Lite-On Technology

2016/11/11

Safe Harbor Notice

- Lite-On Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.
- ***The numbers of the presentation are prepared under IFRS.***

3Q16 Results

<i>In NT Millions</i>	3Q16		2Q16		QoQ	3Q15		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	62,678	100.0	53,789	100.0	17	55,996	100.0	12
COGS	53,533	85.4	46,967	87.3	14	48,774	87.1	10
Gross Profit	9,144	14.6	6,822	12.7	34	7,223	12.9	27
Operating Expense	5,172	8.3	4,442	8.3	16	4,791	8.6	8
Operating Profit	3,972	6.3	2,380	4.4	67	2,431	4.3	63
Other Income/Expense	177	0.3	169	0.3	5	106	0.2	67
Profit Before Tax	4,149	6.6	2,550	4.7	63	2,537	4.5	64
Income Tax Expenses	971	1.5	594	1.1	63	876	1.6	11
Non-Controlling Interest	4	0.0	14	0.0	-	23	0.0	-
Profit Attributable to Parent	3,175	5.1	1,942	3.6	63	1,639	2.9	94
After Tax EPS	1.37		0.84			0.71		
Shares:(mm shares)	2,323		2,311			2,336		

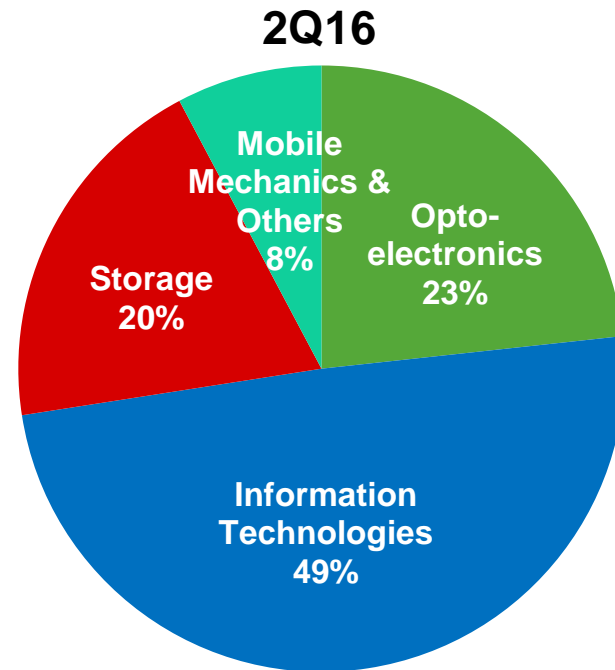
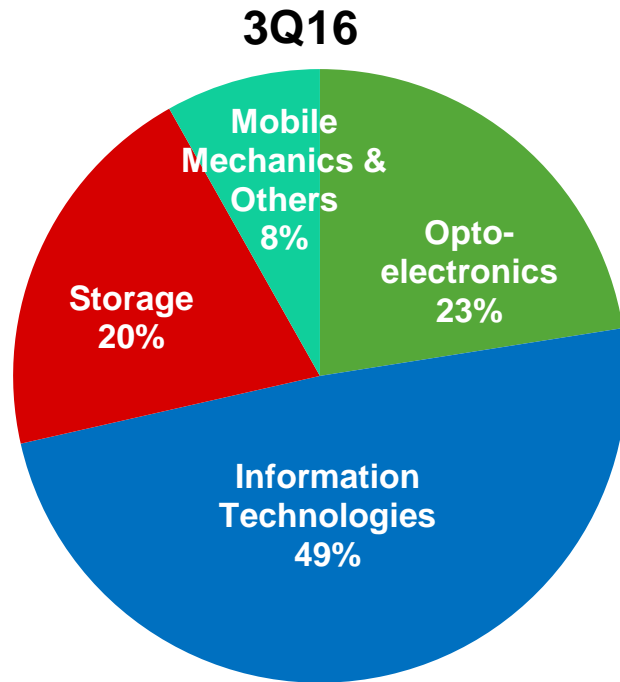
3Q16YTD Results

<i>In NT Millions</i>	3Q16YTD		3Q15YTD		YoY
	Amount	%	Amount	%	%
Net Sales	166,309	100.0	159,183	100.0	4
COGS	143,751	86.4	139,036	87.3	3
Gross Profit	22,558	13.6	20,147	12.7	12
Operating Expense	14,168	8.5	14,411	9.1	-2
Operating Profit	8,390	5.0	5,736	3.6	46
Other Income/Expense	538	0.3	814	0.5	-34
Profit Before Tax	8,928	5.4	6,550	4.1	36
Income Tax Expenses	2,132	1.3	1,707	1.1	25
Non-Controlling Interest	-29	0.0	128	0.1	-
Profit Attributable to Parent	6,825	4.1	4,715	3.0	45
After Tax EPS	2.94		2.02		
Shares:(mm shares)	2,323		2,336		

Other Incomes/Other Expenses

In NT\$ Millions	3Q16	3Q16YTD
Net Interest	165	483
FX	55	268
Others	-43	-213
Total OIOE	177	538

Revenue Contribution by Segment



Opto-electronics	LED Components & Lighting Products, Camera Modules and Automotive Electronics
Information Technologies	Products used in Server, Networking Devices, NB, Tablets, DT and Multifunction Peripheral
Storage	Optical Disk Drives and Solid State Drives.
Mobile Mechanics & Others	Mechanical Products for Mobile Devices and Others

Revenue by Segment

In NT Millions

Revenue By Segment	3Q16	2Q16	QoQ
Opto-electronics	14,108	12,524	13%
Information Technologies	30,678	26,498	16%
Storage	12,770	10,592	21%
Mobile Mechanics & Others	5,122	4,175	23%

Operating Profit by Segment

In NT Millions

OP by Segment	3Q16	2Q16	QoQ
Opto-electronics	887	630	41%
Information Technologies	2,224	1,659	34%
Storage	1,171	820	43%
Mobile Mechanics & Others	(60)	(583)	90%

Balance Sheet

<i>In NT millions</i>	3Q16		2Q16		3Q15	
	Amount	%	Amount	%	Amount	%
Cash & Equivalent	69,568	33%	62,771	31%	61,747	29%
Accounts Receivable	54,873	26%	49,324	24%	51,920	24%
Inventories	29,299	14%	28,228	14%	30,569	14%
Current Assets	159,139	75%	146,767	73%	150,448	71%
Total Assets	213,018	100%	202,219	100%	212,667	100%
Short Term Debt	30,565	14%	23,603	12%	26,809	13%
Accounts Payable	60,417	28%	52,384	26%	58,751	28%
Current Liabilities	119,279	56%	108,642	54%	114,117	54%
Long Term Debt	13,193	6%	13,827	7%	15,825	7%
Total Liabilities	135,586	64%	126,006	62%	133,979	63%
Equities	77,432	36%	76,213	38%	78,688	37%
Key Indices						
Current Ratio (x)	1.33		1.35		1.32	
Quick Ratio (x)	1.09		1.10		1.05	
Net Cash (NT Millions)	25,809		25,341		19,112	

Thank You