

LITE-ON TECHNOLOGY CORPORATION

A World-Class Company Striving for Excellence

Lite-On Technology

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Chief Financial Officer

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Safe Harbor Notice

Lite-On Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.

Report Card For 3Q 2007 Results

		Promised	Delivered	Grade
Financial	Sales Growth	20 ~ 25% QoQ	21% QoQ	<i>B</i>
	Operating Margin	4.0% ~ 4.5%	4.2%	<i>B</i>
Operation	Enclosure	40 ~ 50% YoY	44% YoY	<i>B</i>
	Power	25 ~ 30% YoY	56% YoY	<i>A</i>
	LED	5 ~ 10% YoY	10% YoY	<i>B</i>
	Imaging	-5 ~ 10% YoY	-13% YoY	<i>C</i>

3Q 2007 Results - QoQ

(Lite-On Tech Pro Forma)

<i>In NT Millions</i>	3Q 2007		2Q 2007		QoQ
	Amount	%	Amount	%	%
Net Sales	51,101	100.0	42,325	100.0	20.7
COGS	46,057	90.1	38,263	90.4	20.4
Gross Profit	5,044	9.9	4,062	9.6	24.2
Operating Expense	2,916	5.7	2,613	6.2	11.6
Operating Profit	2,128	4.2	1,449	3.4	46.9
Other Income/Expense	979	1.9	1,008	2.4	-2.9
Profit Before Tax	3,106	6.1	2,457	5.8	26.4
Profit After Tax	2,629	5.1	2,158	5.1	21.8
After Tax EPS	1.03		0.84		

3Q 2007 Results - YoY

(Lite-On Tech Pro Forma)

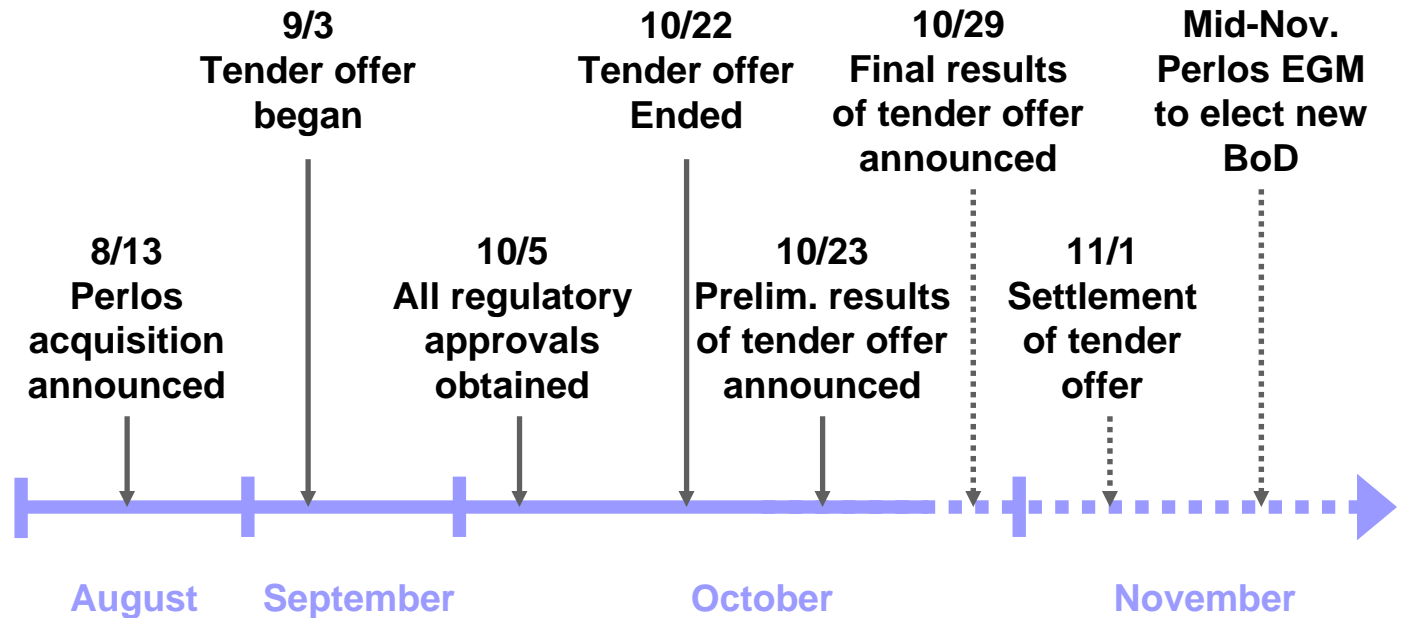
<i>In NT Millions</i>	3Q 2007		3Q 2006		YoY
	Amount	%	Amount	%	%
Net Sales	51,101	100.0	38,558	100.0	32.5
COGS	46,057	90.1	34,052	88.3	35.3
Gross Profit	5,044	9.9	4,505	11.7	12.0
Operating Expense	2,916	5.7	2,592	6.7	12.5
Operating Profit	2,128	4.2	1,914	5.0	11.2
Other Income/Expense	979	1.9	535	1.4	83.0
Profit Before Tax	3,106	6.1	2,448	6.3	26.9
Profit After Tax	2,629	5.1	2,102	5.5	25.1
After Tax EPS	1.03		0.82		

Highlights From 3Q 2007

- **Revenue and net profit reached record high:**
Sales jumped 21% QoQ to \$51.1B on the back of seasonal strength and ramp-up of new products. Net profit also grew 20% sequentially to NT\$2.6B
- **Operating margin saw sharp recovery:**
Operating profit increased 47% QoQ and operating margin improved 80 bps to 4.2%, due to increased revenue scale
- **Non-operating income remained strong:**
Non-op income sustained at nearly NT\$1B (up 83% YoY) without significant disposal gain, thanks to robust performance from subsidiaries, such as Silitech and Lite-On IT, and treasury function

Perlos Tender Offer Completed

Transaction Timetable



Perlos 3Q 2007 Financial Results

<i>In € Millions</i>	3Q07	2Q07	QoQ%	3Q06	YoY%
Net Sales	110.1	113.6	-3.1%	174.7	-37.0%
COGS	94.1	100.2	-6.1%	166.9	-43.6%
Gross Profit	16.0	13.4	19.4%	7.8	105.1%
SG&A	11.6	13.2	-12.1%	34.9	-66.8%
Operating Profit	4.4	0.2	2100.0%	-27.1	N/M
Gross Profit %	14.5%	11.8%		4.5%	
SG&A %	10.5%	11.6%		20.0%	
Operating Profit %	4.0%	0.2%		-15.5%	

2007: A Year of Transition for Perlos

<i>In € Millions</i>	1Q07	2Q07	3Q07
Net Sales	126.7	113.6	110.1
COGS	154.1	100.2	94.1
Gross Profit	-27.4	13.4	16.0
SG&A	15.6	13.2	11.6
Operating Profit	-43.0	0.2	4.4
Gross Profit %	-21.6%	11.8%	14.5%
SG&A %	12.3%	11.6%	10.5%
Operating Profit %	-33.9%	0.2%	4.0%

Acquisition of Avago's IrDA Business

Target Overview

- Location: Singapore
- Products: Full range of IrDA products for mobile, NBPC, printer and industrial markets, including hardware and software solutions
- Major customers: Sony Ericsson, Motorola, Samsung, Epson
- Global market share: 35%
- # of employees: 19, including manufacturing and marketing

Transaction Overview

- Total consideration: US\$20M in cash
- Scope of transaction: Inventory, equipment, IP and employee-related liability
- Expected closing date: 12/31/07

Investment in Thin-Film Solar Start-up

Investment Snapshot

- Company name: Auria (宇通光能)
- Total investment amount: NT\$498M
- Ownership: 23.9%
- Business: a-Si (thin-film) solar modules
- Production site: Tainan, Taiwan
- Planned Capacity:
 - 20 MW in 2009
 - 60 MW in 2010
 - 180 MW in 2012
- Other shareholders:
 - E-Ton (23.9%)
 - Management team (10.7%)

Getting Ready for Full-Scale Expansion

- **Post M&A execution the key focus in the near term**
 - Carefully manage acquired operations to realize synergies
 - Fully explore cross-selling opportunities with new customers to further “Customer-Centric Growth”
 - All cylinders firing at the same time in 2008
- **Full-scale expansion through high-growth areas**
 - Establish Lite-On as an integrated handset component supplier
 - Extend footprint into untapped non-PC markets
 - Maintain market share and strengthen offering in PC applications
- **Commitment to shareholder value remains top priority**
 - Free cash flow sufficient to meet dividends and CapEx needs
 - Generous and consistent dividend policy with 5 ~ 6% yield
 - Continue improvement in return on equity