

1Q16 Earnings Conference

Lite-On Technology

2016/05/12



Safe Harbor Notice

- Lite-On Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.
- ***The numbers of the presentation are prepared under IFRS.***

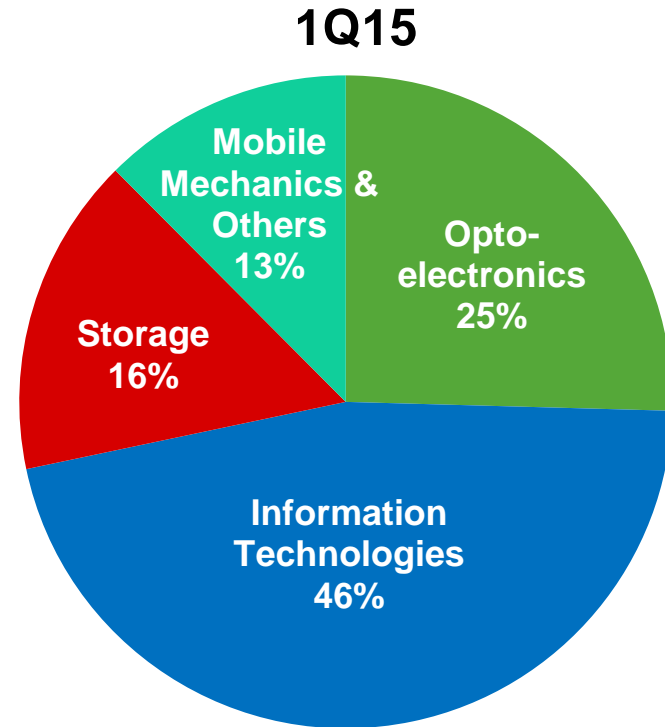
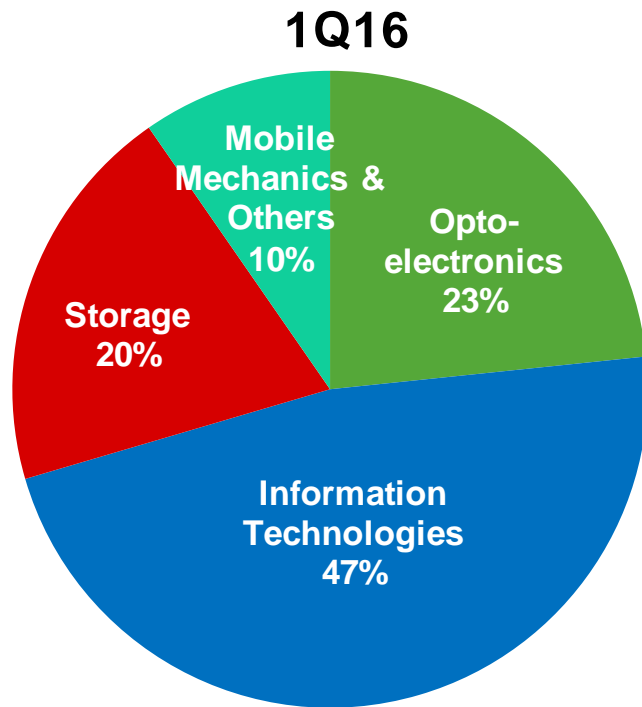
1Q16 Results

<i>In NT Millions</i>	1Q16		4Q15		QoQ	1Q15		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	49,842	100.0	57,745	100.0	-14	51,540	100.0	-3
COGS	43,250	86.8	49,751	86.2	-13	45,079	87.5	-4
Gross Profit	6,592	13.2	7,994	13.8	-18	6,462	12.5	2
Operating Expense	4,554	9.1	5,077	8.8	-10	4,752	9.2	-4
Operating Profit	2,037	4.1	2,917	5.1	-30	1,709	3.3	19
Other Income/Expense	192	0.4	540	0.9	-64	398	0.8	-
Profit Before Tax	2,229	4.5	3,456	6.0	-36	2,107	4.1	6
Income Tax Expenses	567	1.1	986	1.7	-42	415	0.8	37
Non-Controlling Interest	-47	-0.1	-38	-0.1	-	47	0.1	-
Profit Attributable to Parent	1,708	3.4	2,508	4.3	-32	1,646	3.2	4
After Tax EPS	0.74		1.08			0.71		
Shares:(mm shares)	2,309		2,320			2,315		

Other Incomes/Other Expenses

In NT\$ Millions	1Q16
Net Interest	149
FX	153
Others	-110
Total OIOE	192

Revenue Contribution by Segment



Opto-electronics	LED Components & Lighting Products, Camera Modules and Automotive Electronics
Information Technologies	Products used in Server, Networking Devices, NB, Tablets, DT and Multifunction Peripheral
Storage	Optical Disk Drives and Solid State Drives.
Mobile Mechanics & Others	Mechanical Products for Mobile Devices and Others

Revenue by Segment

In NT Millions

Revenue By Segment	1Q16	1Q15	YoY
Opto-electronics	11,639	13,109	-11%
Information Technologies	23,469	23,845	-2%
Storage	9,934	8,165	22%
Mobile Mechanics & Others	4,800	6,422	-25%

Operating Profit by Segment

In NT Millions

OP by Segment	1Q16	1Q15	YoY
Opto-electronics	414	355	17%
Information Technologies	1,609	1,290	25%
Storage	740	566	31%
Mobile Mechanics & Others	(478)	(269)	-78%

Balance Sheet

<i>In NT millions</i>	1Q16		4Q15		1Q15	
	Amount	%	Amount	%	Amount	%
Cash & Equivalent	62,477	32%	65,502	31%	58,701	29%
Accounts Receivable	43,459	22%	50,080	24%	45,145	23%
Inventories	27,570	14%	28,826	14%	28,554	14%
Current Assets	140,041	71%	150,568	72%	138,644	69%
Total Assets	197,207	100%	209,654	100%	199,752	100%
Short Term Debt	21,766	11%	22,467	11%	22,663	11%
Accounts Payable	50,195	25%	58,225	28%	52,873	26%
Current Liabilities	99,217	50%	109,831	52%	100,651	50%
Long Term Debt	13,844	7%	16,356	8%	15,850	8%
Total Liabilities	116,774	59%	129,970	62%	119,979	60%
Equities	80,433	41%	79,684	38%	79,773	40%
Key Indices						
Current Ratio (x)	1.41		1.37		1.38	
Quick Ratio (x)	1.13		1.12		1.09	
Net Cash (NT Millions)	26,868		26,679		20,188	

Thank You!