

4Q15 Earnings Conference

Lite-On Technology

2016/03/25

Safe Harbor Notice

- Lite-On Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.
- ***The numbers of the presentation are prepared under IFRS.***

4Q15 Results

<i>In NT Millions</i>	4Q15		3Q15		QoQ	4Q14		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	57,745	100.0	55,996	100.0	3	60,048	100.0	-4
COGS	49,751	86.2	48,774	87.1	2	53,526	89.1	-7
Gross Profit	7,994	13.8	7,223	12.9	11	6,522	10.9	23
Operating Expense	5,077	8.8	4,791	8.6	6	5,056	8.4	0
Operating Profit	2,917	5.1	2,431	4.3	20	1,466	2.4	99
Other Income/Expense	540	0.9	106	0.2	409	565	0.9	-
Profit Before Tax	3,456	6.0	2,537	4.5	36	2,031	3.4	70
Income Tax Expenses	986	1.7	876	1.6	13	548	0.9	80
Non-Controlling Interest	-38	-0.1	23	0.0	-	31	0.1	-
Profit Attributable to Parent	2,508	4.3	1,639	2.9	53	1,452	2.4	73
After Tax EPS	1.08		0.71			0.63		
Shares:(mm shares)	2,320		2,324			2,324		

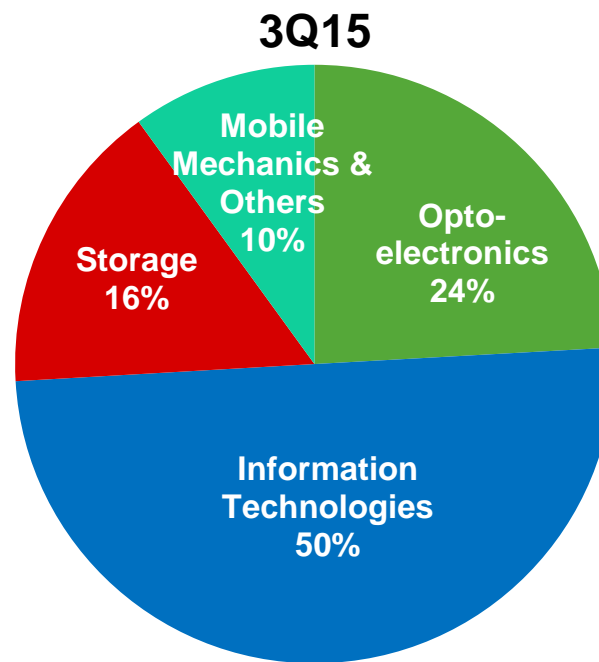
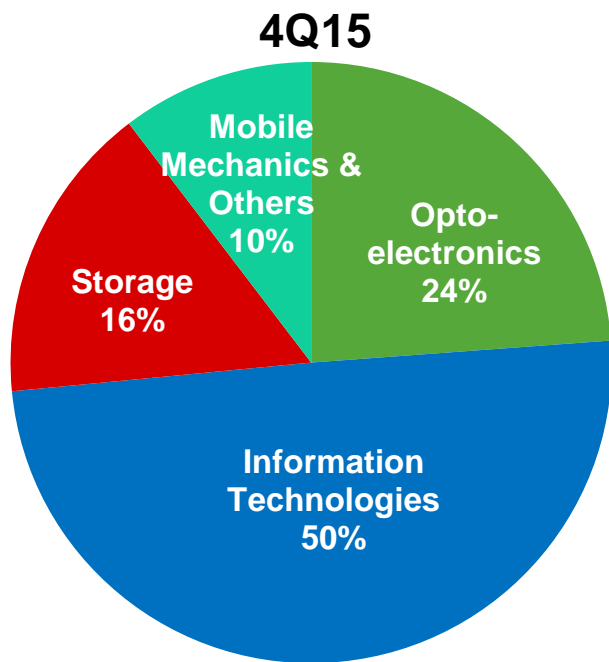
2015 Results

<i>In NT Millions</i>	2015		2014		YoY
	Amount	%	Amount	%	%
Net Sales	216,929	100.0	230,632	100.0	-6
COGS	188,788	87.0	202,384	87.8	-7
Gross Profit	28,141	13.0	28,248	12.2	0
Operating Expense	19,488	9.0	21,122	9.2	-8
Operating Profit	8,653	4.0	7,126	3.1	21
Other Income/Expense	1,354	0.6	622	0.3	118
Profit Before Tax	10,007	4.6	7,748	3.4	29
Income Tax Expenses	2,694	1.2	2,071	0.9	30
Non-Controlling Interest	90	0.0	-784	-0.3	-
Profit Attributable to Parent	7,223	3.3	6,461	2.8	12
After Tax EPS	3.11		2.78		
Shares:(mm shares)	2,320		2,324		

Other Incomes/Other Expenses

In NT\$ Millions	4Q15	2015
Net Interest	144	591
FX	136	484
Others	259	279
Total OIOE	540	1,354

Revenue Contribution by Segment



Opto-electronics	LED Components & Lighting Products, Camera Modules and Automotive Electronics
Information Technologies	Products used in Server, Networking Devices, NB, Tablets, DT and Multifunction Peripheral
Storage	Optical Disk Drives and Solid State Drives.
Mobile Mechanics & Others	Mechanical Products for Mobile Devices and Others

Revenue by Segment

In NT Millions

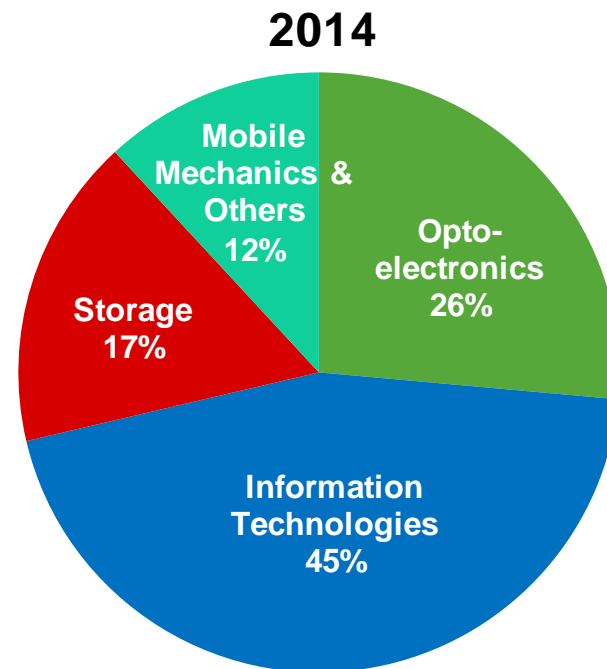
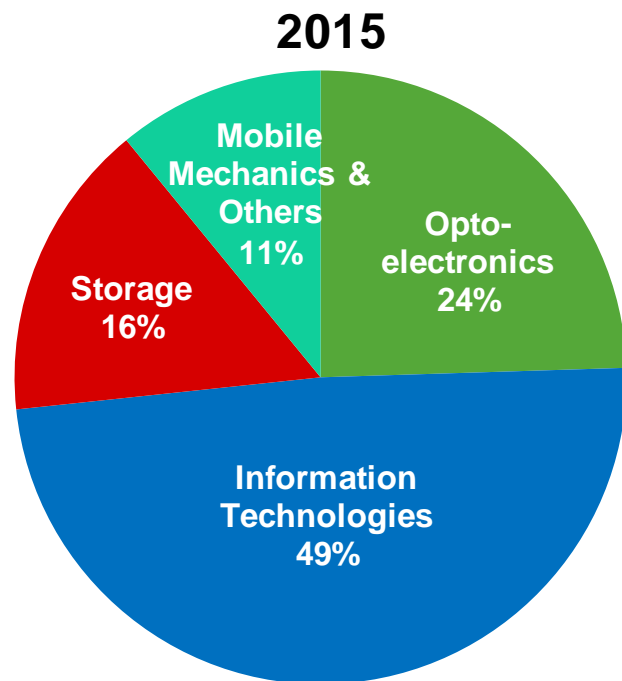
Revenue By Segment	4Q15	3Q15	QoQ
Opto-electronics	13,762	13,507	2%
Information Technologies	28,667	27,979	2%
Storage	9,330	8,917	5%
Mobile Mechanics & Others	5,986	5,594	7%

Operating Profit by Segment

In NT Millions

OP by Segment	4Q15	3Q15	QoQ
Opto-electronics	663	569	17%
Information Technologies	2,077	1,958	6%
Storage	846	484	75%
Mobile Mechanics & Others	(266)	(343)	22%

Annual Revenue Contribution by Segment



Opto-electronics	LED Components & Lighting Products, Camera Modules and Automotive Electronics
Information Technologies	Products used in Server, Networking Devices, NB, Tablets, DT and Multifunction Peripheral
Storage	Optical Disk Drives and Solid State Drives.
Mobile Mechanics & Others	Mechanical Products for Mobile Devices and Others

Annual Revenue by Segment

In NT Millions

Revenue By Segment	2015	2014	YoY
Opto-electronics	53,161	60,959	-13%
Information Technologies	105,900	103,533	2%
Storage	34,201	38,760	-12%
Mobile Mechanics & Others	23,667	27,380	-14%

Annual Operating Profit by Segment

In NT Millions

OP by Segment	2015	2014	YoY
Opto-electronics	1,916	1,613	19%
Information Technologies	6,887	7,173	-4%
Storage	2,219	2,631	-16%
Mobile Mechanics & Others	(1,301)	(3,138)	59%

Balance Sheet

<i>In NT millions</i>	4Q15		3Q15		4Q14	
	Amount	%	Amount	%	Amount	%
Cash & Equivalent	65,502	31%	61,747	29%	66,483	31%
Accounts Receivable	50,080	24%	51,920	24%	51,134	24%
Inventories	28,826	14%	30,569	14%	29,514	14%
Current Assets	150,568	72%	150,713	71%	153,721	71%
Total Assets	209,654	100%	212,667	100%	216,534	100%
Short Term Debt	22,467	11%	26,809	13%	31,270	14%
Accounts Payable	58,225	28%	58,751	28%	61,921	29%
Current Liabilities	109,831	52%	114,117	54%	120,289	56%
Long Term Debt	16,356	8%	15,825	7%	13,564	6%
Total Liabilities	129,970	62%	133,979	63%	137,361	63%
Equities	79,684	38%	78,688	37%	79,173	37%

Key Indices

Current Ratio (x)	1.37	1.32	1.28
Quick Ratio (x)	1.11	1.06	1.03
Net Cash (NT Millions)	26,679	19,112	21,649

Thank You!