



3Q15 Earnings Conference

Lite-On Technology

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Safe Harbor Notice

- Lite-On Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.
- ***The numbers of the presentation are prepared under IFRS.***

3Q15 Results

<i>In NT Millions</i>	3Q15		2Q15		QoQ	3Q14		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	55,996	100.0	51,646	100.0	8	60,608	100.0	-8
COGS	48,774	87.1	45,183	87.5	8	53,171	87.7	-8
Gross Profit	7,223	12.9	6,463	12.5	12	7,437	12.3	-3
Operating Expense	4,791	8.6	4,868	9.4	-2	5,541	9.1	-14
Operating Profit	2,431	4.3	1,595	3.1	52	1,896	3.1	28
Other Income/Expense	106	0.2	310	0.6	-66	-577	-1.0	-
Profit Before Tax	2,537	4.5	1,906	3.7	33	1,319	2.2	92
Income Tax Expenses	876	1.6	417	0.8	110	571	0.9	53
Non-Controlling Interest	23	0.0	58	0.1	-60	-802	-1.3	-
Profit Attributable to Parent	1,639	2.9	1,431	2.8	15	1,550	2.6	6
After Tax EPS	0.71		0.62			0.67		
Shares:(mm shares)	2,324		2,315			2,322		

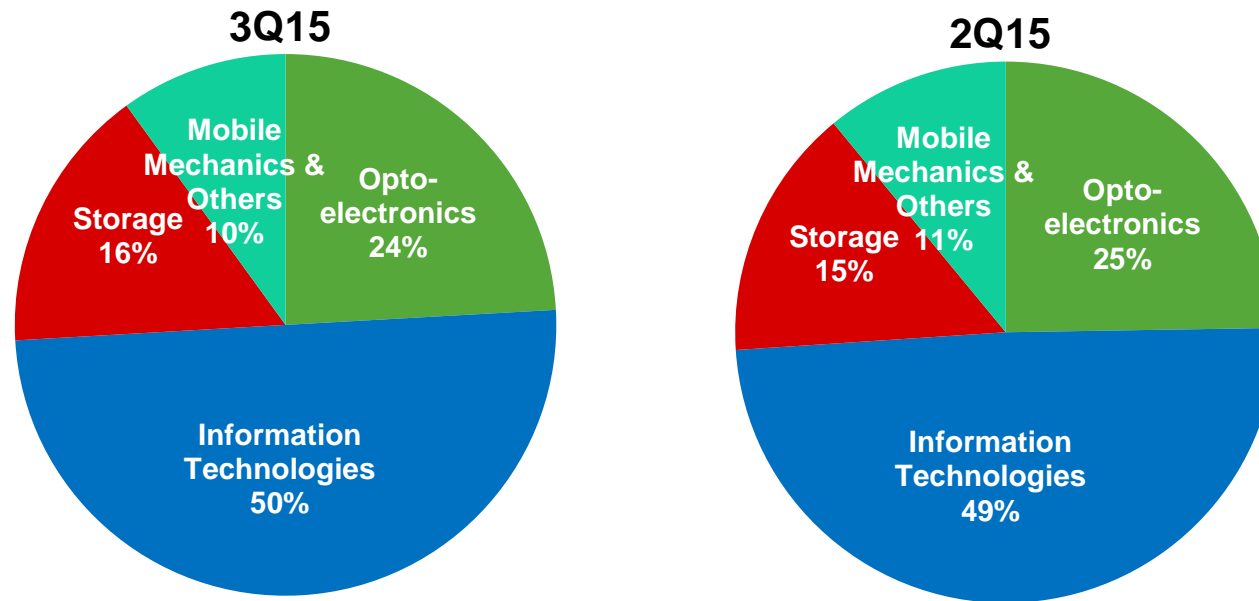
3Q15YTD Results

<i>In NT Millions</i>	3Q15YTD		3Q14YTD		YoY
	Amount	%	Amount	%	%
Net Sales	159,183	100.0	170,584	100.0	-7
COGS	139,036	87.3	148,858	87.3	-7
Gross Profit	20,147	12.7	21,726	12.7	-7
Operating Expense	14,411	9.1	16,066	9.4	-10
Operating Profit	5,736	3.6	5,661	3.3	1
Other Income/Expense	814	0.5	57	0.0	1,334
Profit Before Tax	6,550	4.1	5,717	3.4	15
Income Tax Expenses	1,707	1.1	1,523	0.9	12
Non-Controlling Interest	128	0.1	-814	-0.5	-
Profit Attributable to Parent	4,715	3.0	5,009	2.9	-6
After Tax EPS	2.03		2.16		
Shares:(mm shares)	2,324		2,322		

Other Incomes/Other Expenses

In NT\$ Millions	2Q15	3Q15	3Q15YTD
Net Interest	136	142	447
FX	44	177	348
Others	130	-213	20
Total OIOE	310	106	814

Revenue Contribution by Segment



Opto-electronics	LED Components & Lighting Products, Camera Modules and Automotive Electronics
Information Technologies	Products used in Server, Networking Devices, NB, Tablets, DT and Multifunction Peripheral
Storage	Optical Disk Drives and Solid State Drives.
Mobile Mechanics & Others	Mechanical Products for Mobile Devices and Others

Revenue by Segment

In NT Millions

Revenue By Segment	3Q15	2Q15	QoQ
Opto-electronics	13,507	12,783	6%
Information Technologies	27,979	25,409	10%
Storage	8,917	7,789	14%
Mobile Mechanics & Others	5,594	5,665	-1%

Operating Profit by Segment

In NT Millions

OP by Segment	3Q15	2Q15	QoQ
Opto-electronics	569	329	73%
Information Technologies	1,958	1,563	25%
Storage	484	323	50%
Mobile Mechanics & Others	(343)	(422)	19%

Balance Sheet

<i>In NT millions</i>	3Q15		2Q15		3Q14	
	Amount	%	Amount	%	Amount	%
Cash & Equivalent	61,747	29%	56,733	29%	60,481	29%
Accounts Receivable	51,920	24%	45,238	23%	49,471	23%
Inventories	30,569	14%	27,934	14%	32,005	15%
Current Assets	150,713	71%	136,454	69%	150,041	71%
Total Assets	212,667	100%	197,522	100%	211,350	100%
Short Term Debt	26,809	13%	21,714	11%	32,571	15%
Accounts Payable	58,751	28%	50,023	25%	59,221	28%
Current Liabilities	114,117	54%	103,309	52%	118,536	56%
Long Term Debt	15,825	7%	15,575	8%	13,609	6%
Total Liabilities	133,979	63%	122,086	62%	135,458	64%
Equities	78,688	37%	75,436	38%	75,892	36%

Key Indices

Current Ratio (x)	1.32	1.32	1.27
Quick Ratio (x)	1.05	1.06	1.00
Net Cash (NT Millions)	19,112	19,443	14,300

Thank You