



# 2015 Earnings Conference

Lite-On Technology

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## Safe Harbor Notice

- Lite-On Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.
- ***The numbers of the presentation are prepared under IFRS.***

# 2Q15 Results

<i>In NT Millions</i>	2Q15		1Q15		QoQ	2Q14		YoY
	Amount	%	Amount	%	%	Amount	%	%
<b>Net Sales</b>	51,646	100.0	51,540	100.0	0	58,234	100.0	-11
<b>COGS</b>	45,183	87.5	45,079	87.5	0	50,367	86.5	-10
<b>Gross Profit</b>	6,463	12.5	6,462	12.5	0	7,868	13.5	-18
<b>Operating Expense</b>	4,868	9.4	4,752	9.2	2	5,502	9.4	-12
<b>Operating Profit</b>	1,595	3.1	1,709	3.3	-7	2,366	4.1	-33
<b>Other Income/Expense</b>	310	0.6	398	0.8	-22	213	0.4	46
<b>Profit Before Tax</b>	1,906	3.7	2,107	4.1	-10	2,579	4.4	-26
<b>Income Tax Expenses</b>	417	0.8	415	0.8	1	561	1.0	-26
<b>Non-Controlling Interest</b>	58	0.1	47	0.1	23	-13	0.0	-
<b>Profit Attributable to Parent</b>	1,431	2.8	1,646	3.2	-13	2,031	3.5	-30
<b>After Tax EPS</b>	0.62		0.71			0.87		
<b>Shares:(mm shares)</b>	2,315		2,315			2,321		

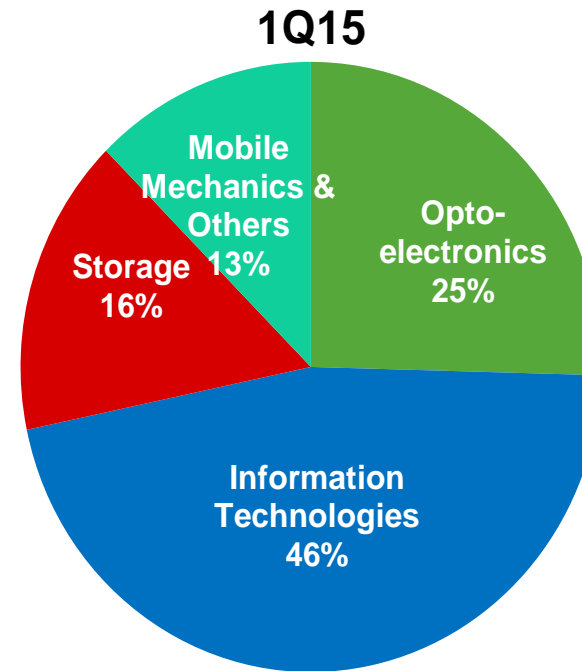
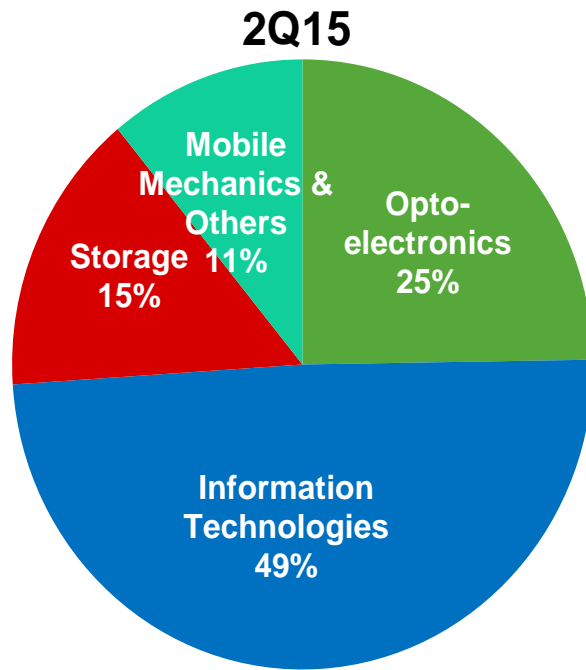
# 1H15 Results

<i>In NT Millions</i>	1H15		1H14		YoY
	Amount	%	Amount	%	%
<b>Net Sales</b>	<b>103,187</b>	<b>100.0</b>	<b>109,976</b>	<b>100.0</b>	<b>-6</b>
<b>COGS</b>	<b>90,262</b>	<b>87.5</b>	<b>95,687</b>	<b>87.0</b>	<b>-6</b>
<b>Gross Profit</b>	<b>12,925</b>	<b>12.5</b>	<b>14,289</b>	<b>13.0</b>	<b>-10</b>
<b>Operating Expense</b>	<b>9,620</b>	<b>9.3</b>	<b>10,525</b>	<b>9.6</b>	<b>-9</b>
<b>Operating Profit</b>	<b>3,305</b>	<b>3.2</b>	<b>3,764</b>	<b>3.4</b>	<b>-12</b>
<b>Other Income/Expense</b>	<b>708</b>	<b>0.7</b>	<b>634</b>	<b>0.6</b>	<b>12</b>
<b>Profit Before Tax</b>	<b>4,013</b>	<b>3.9</b>	<b>4,398</b>	<b>4.0</b>	<b>-9</b>
<b>Income Tax Expenses</b>	<b>832</b>	<b>0.8</b>	<b>952</b>	<b>0.9</b>	<b>-13</b>
<b>Non-Controlling Interest</b>	<b>105</b>	<b>0.1</b>	<b>-13</b>	<b>0.0</b>	<b>-</b>
<b>Profit Attributable to Parent</b>	<b>3,076</b>	<b>3.0</b>	<b>3,459</b>	<b>3.1</b>	<b>-11</b>
<b>After Tax EPS</b>	<b>1.33</b>		<b>1.49</b>		
Shares:(mm shares)		2,315		2,321	

## Other Incomes/Other Expenses

In NT\$ Millions	1Q15	2Q15	1H15
Net Interest	168	136	305
FX	126	44	171
Others	103	130	233
Total OIOE	398	310	708

# Revenue Contribution by Segment



<b>Opto-electronics</b>	LED Components & Lighting Products, Camera Modules and Automotive Electronics
<b>Information Technologies</b>	Products used in Server, Networking Devices, NB, Tablets, DT and Multifunction Peripheral
<b>Storage</b>	Optical Disk Drives and Solid State Drives.
<b>Mobile Mechanics &amp; Others</b>	Mechanical Products for Mobile Devices and Others

# Revenue by Segment

*In NT Millions*

Revenue By Segment	2Q15	1Q15	QoQ
Opto-electronics	12,783	13,109	-2%
Information Technologies	25,409	23,845	7%
Storage	7,789	8,165	-5%
Mobile Mechanics & Others	5,665	6,422	-12%
<b>Total</b>	<b>51,646</b>	<b>51,540</b>	<b>0.2%</b>

# Operating Profit by Segment

*In NT Millions*

OP by Segment	2Q15	1Q15	QoQ
Opto-electronics	329	355	-7%
Information Technologies	1,563	1,290	21%
Storage	323	566	-43%
Mobile Mechanics & Others	(422)	(269)	-57%



# Balance Sheet

	2Q15		1Q15		2Q14	
	Amount	%	Amount	%	Amount	%
Cash & Equivalent	56,733	29%	58,701	29%	55,536	27%
Accounts Receivable	45,238	23%	45,145	23%	49,393	24%
Inventories	27,934	14%	28,554	14%	30,588	15%
<b>Current Assets</b>	<b>136,454</b>	<b>69%</b>	<b>138,644</b>	<b>69%</b>	<b>142,571</b>	<b>70%</b>
<b>Total Assets</b>	<b>197,522</b>	<b>100%</b>	<b>199,752</b>	<b>100%</b>	<b>204,659</b>	<b>100%</b>
Short Term Debt	21,714	11%	22,663	11%	27,008	13%
Accounts Payable	50,023	25%	52,873	26%	54,565	27%
<b>Current Liabilities</b>	<b>103,309</b>	<b>52%</b>	<b>100,651</b>	<b>50%</b>	<b>113,583</b>	<b>55%</b>
Long Term Debt	15,575	8%	15,850	8%	13,567	7%
<b>Total Liabilities</b>	<b>122,086</b>	<b>62%</b>	<b>119,979</b>	<b>60%</b>	<b>130,390</b>	<b>64%</b>
<b>Equities</b>	<b>75,436</b>	<b>38%</b>	<b>79,773</b>	<b>40%</b>	<b>74,269</b>	<b>36%</b>
<b>Key Indices</b>						
Current Ratio (x)	1.32		1.38		1.26	
Quick Ratio (x)	1.05		1.10		0.99	
Net Cash (NT Millions)	19,443		20,188		14,961	

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**Thank You**