

1Q15 Earnings Conference

Lite-On Technology

2015/05/13



Safe Harbor Notice

- Lite-On Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.
- ***The numbers of the presentation are prepared under IFRS.***

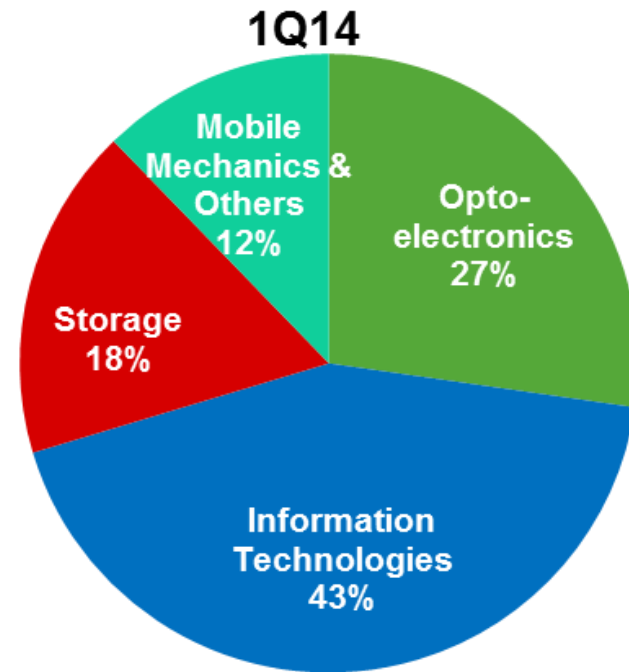
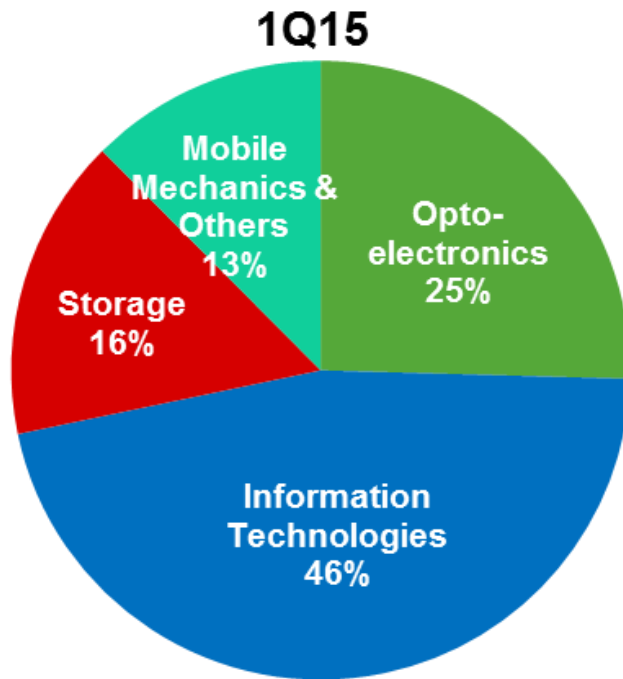
1Q15 Results

<i>In NT Millions</i>	1Q15		4Q14		QoQ	1Q14		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	51,540	100.0	60,048	100.0	-14	51,742	100.0	0
COGS	45,079	87.5	53,526	89.1	-16	45,320	87.6	-1
Gross Profit	6,462	12.5	6,522	10.9	-1	6,421	12.4	1
Operating Expense	4,752	9.2	5,055	8.4	-6	5,022	9.7	-5
Operating Profit	1,709	3.3	1,467	2.4	16	1,399	2.7	22
Other Income/Expense	398	0.8	565	0.9	-30	421	0.8	-5
Profit Before Tax	2,107	4.1	2,033	3.4	4	1,820	3.5	16
Income Tax Expenses	415	0.8	548	0.9	-24	392	0.8	6
Non-Controlling Interest	47	0.1	32	0.1	48	1	0.0	-
Profit Attributable to Parent	1,646	3.2	1,453	2.4	13	1,428	2.8	15
After Tax EPS	0.71		0.63			0.62		
Shares:(mm shares)	2,315		2,312			2,308		

Other Incomes/Other Expenses

In NT\$ Millions	1Q15	1Q14
Net Interest	168	211
FX	126	37
Others	103	173
Total OIOE	398	421

Revenue Contribution by Segment



Opto-electronics	LED Components & Lighting Products, Camera Modules and Automotive Electronics
Information Technologies	Products used in Server, Networking Devices, NB, Tablets, DT and Multifunction Peripheral
Storage	Optical Disk Drives and Solid State Drives.
Mobile Mechanics & Others	Mechanical Products for Mobile Devices and Others

Revenue by Segment

In NT Millions

Revenue By Segment	1Q15	1Q14	YoY
Opto-electronics	13,109	14,109	-7%
Information Technologies	23,845	22,283	7%
Storage	8,165	9,009	-9%
Mobile Mechanics & Others	6,422	6,341	1%

Operating Profit by Segment

In NT Millions

OP by Segment	1Q15	1Q14	YoY
Opto-electronics	355	910	-61%
Information Technologies	1,290	1,275	1%
Storage	566	490	16%
Mobile Mechanics & Others	(269)	(1,012)	-

Balance Sheet

	1Q15		4Q14		1Q14	
	Amount	%	Amount	%	Amount	%
Cash & Equivalent	58,701	29%	66,483	31%	61,398	30%
Accounts Receivable	45,145	23%	51,134	24%	45,421	22%
Inventories	28,554	14%	29,514	14%	28,489	14%
Current Assets	138,644	69%	153,721	71%	141,226	70%
Total Assets	199,752	100%	216,534	100%	203,026	100%
Short Term Debt	22,663	11%	31,270	14%	26,043	13%
Accounts Payable	52,873	26%	61,921	29%	52,906	26%
Current Liabilities	100,651	50%	120,289	56%	105,292	52%
Long Term Debt	15,850	8%	13,564	6%	14,122	7%
Total Liabilities	119,979	60%	137,361	63%	122,740	60%
Equities	79,773	40%	79,173	37%	80,287	40%

Key Indices

Current Ratio (x)	1.38	1.28	1.34
Quick Ratio (x)	1.09	1.04	1.07
Net Cash (NT Millions)	20,188	21,649	21,234

Thank You!