

4Q14 Earnings Conference

Lite-On Technology

2015/03/25

Safe Harbor Notice

- Lite-On Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.
- ***The numbers of the presentation are prepared under IFRS.***

4Q14 Results

<i>In NT Millions</i>	4Q14		3Q14		QoQ	4Q13		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	60,048	100.0	60,608	100.0	-1	59,359	100.0	1
COGS	53,526	89.1	53,171	87.7	1	51,488	86.7	4
Gross Profit	6,522	10.9	7,437	12.3	-12	7,871	13.3	-17
Operating Expense	5,055	8.4	5,541	9.1	-9	5,254	8.9	-4
Operating Profit	1,467	2.4	1,897	3.1	-23	2,617	4.4	-44
Other Income/Expense	565	0.9	-577	-1.0	-	673	1.1	-16
Profit Before Tax	2,033	3.4	1,319	2.2	54	3,290	5.5	-38
Income Tax Expenses	548	0.9	571	0.9	-4	833	1.4	-34
Non-Controlling Interest	32	0.1	-802	-1.3	-	-62	-0.1	-
Profit Attributable to Parent	1,453	2.4	1,550	2.6	-6	2,519	4.2	-42
After Tax EPS	0.63		0.67			1.09		
Shares:(mm shares)	2,312		2,311			2,298		

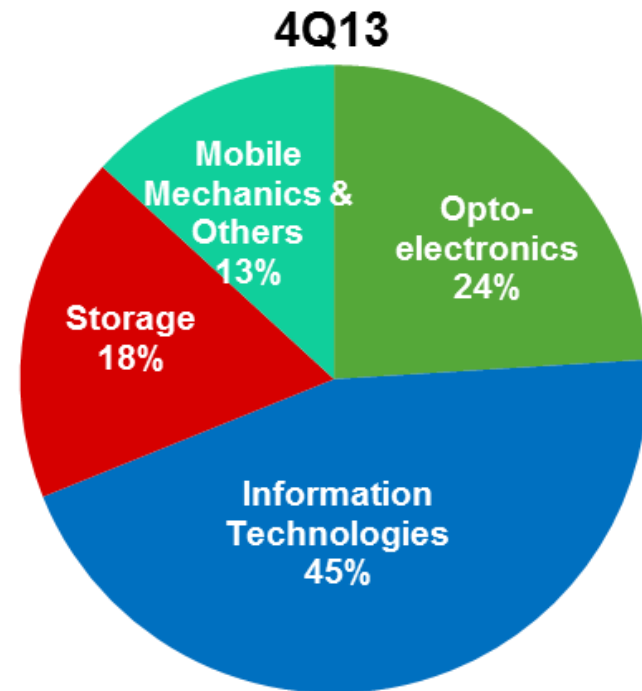
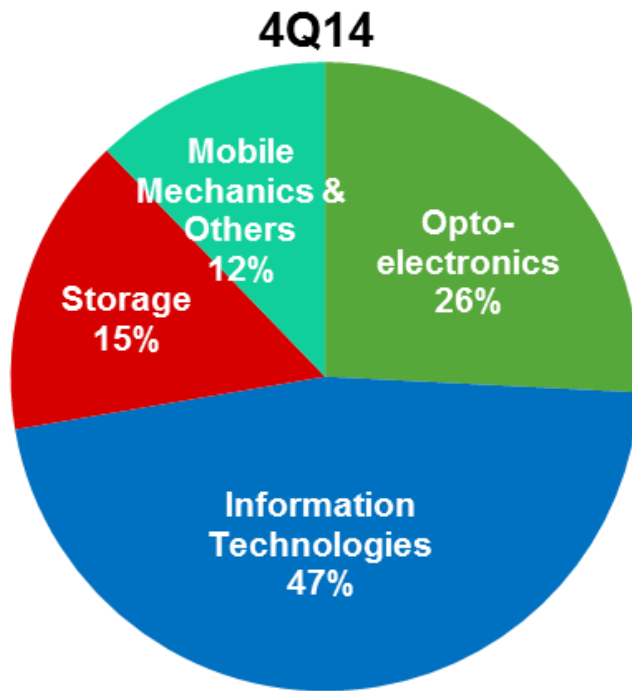
2014 Results

<i>In NT Millions</i>	2014		2013		YoY
	Amount	%	Amount	%	%
Net Sales	230,632	100.0	213,214	100.0	8
COGS	202,383	87.8	182,714	85.7	11
Gross Profit	28,249	12.2	30,501	14.3	-7
Operating Expense	21,120	9.2	20,458	9.6	3
Operating Profit	7,129	3.1	10,042	4.7	-29
Other Income/Expense	622	0.3	1,477	0.7	-58
Profit Before Tax	7,751	3.4	11,520	5.4	-33
Income Tax Expenses	2,071	0.9	2,629	1.2	-21
Non-Controlling Interest	-782	-0.3	136	0.1	-
Profit Attributable to Parent	6,462	2.8	8,755	4.1	-26
After Tax EPS	2.80		3.81		
Shares:(mm shares)	2,312		2,298		

Other Incomes/Other Expenses

In NT\$ Millions	4Q14	2014
Net Interest	146	683
FX	164	308
Others	255	-369
Total OIOE	565	622

Revenue Contribution by Segment



Opto-electronics	LED Components & Lighting Products, Camera Modules and Automotive Electronics
Information Technologies	Products used in Server, Networking Devices, NB, Tablets, DT and Multifunction Peripheral
Storage	Optical Disk Drives and Solid State Drives.
Mobile Mechanics & Others	Mechanical Products for Mobile Devices and Others

Revenue by Segment

In NT Millions

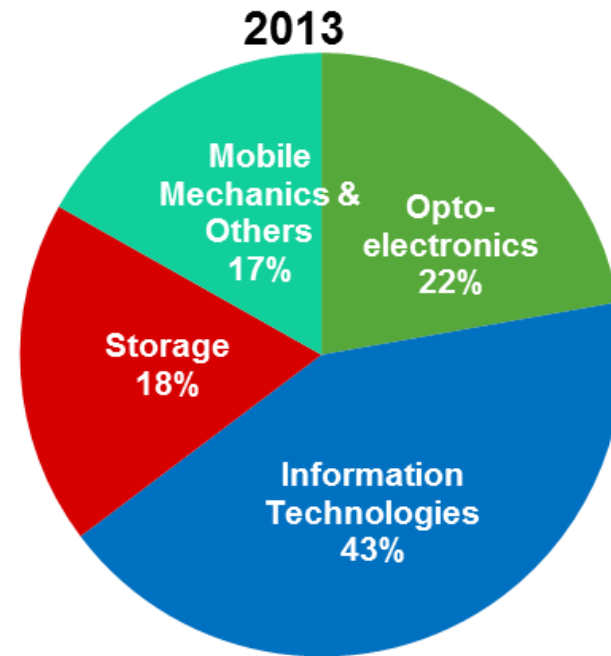
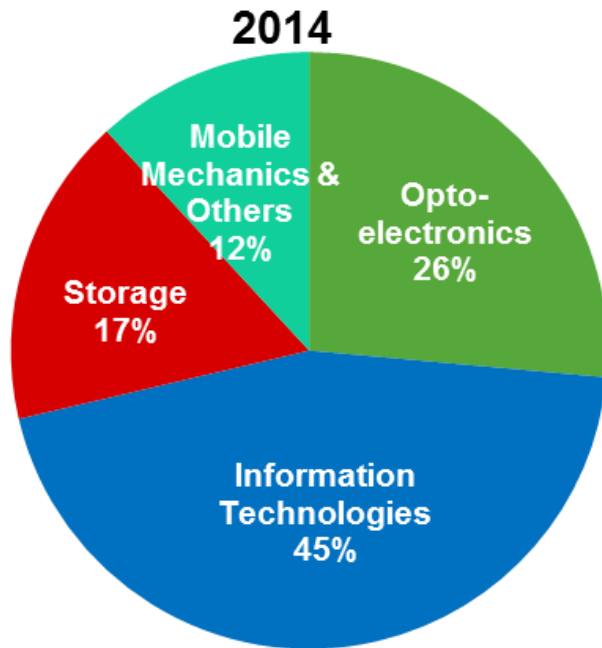
Revenue By Segment	4Q14	4Q13	YoY
Opto-electronics	15,492	14,251	9%
Information Technologies	27,933	26,641	5%
Storage	9,291	10,637	-13%
Mobile Mechanics & Others	7,332	7,830	-6%

Operating Profit by Segment

In NT Millions

OP by Segment	4Q14	4Q13	YoY
Opto-electronics	(422)	1,060	-
Information Technologies	2,009	1,858	8%
Storage	660	746	-12%
Mobile Mechanics & Others	(436)	(907)	-

Annual Revenue Contribution by Segment



Opto-electronics	LED Components & Lighting Products, Camera Modules and Automotive Electronics
Information Technologies	Products used in Server, Networking Devices, NB, Tablets, DT and Multifunction Peripheral
Storage	Optical Disk Drives and Solid State Drives.
Mobile Mechanics & Others	Mechanical Products for Mobile Devices and Others

Annual Revenue by Segment

In NT Millions

Revenue By Segment	2014	2013	YoY
Opto-electronics	60,959	47,348	29%
Information Technologies	103,533	90,673	14%
Storage	38,760	39,303	-1%
Mobile Mechanics & Others	27,380	35,890	-24%

Annual Operating Profit by Segment

In NT Millions

OP by Segment	2014	2013	YoY
Opto-electronics	1,613	3,678	-56%
Information Technologies	7,173	5,823	23%
Storage	2,631	2,293	15%
Mobile Mechanics & Others	(3,138)	(1,073)	-393%

Balance Sheet

	4Q14		3Q14		4Q13	
	Amount	%	Amount	%	Amount	%
Cash & Equivalent	66,483	31%	60,481	29%	66,056	31%
Accounts Receivable	51,134	24%	49,471	23%	49,500	23%
Inventories	29,514	14%	32,005	15%	27,204	13%
Current Assets	153,721	71%	150,041	71%	150,431	71%
Total Assets	216,536	100%	211,352	100%	212,361	100%
Short Term Debt	31,270	14%	32,571	15%	24,444	12%
Accounts Payable	61,921	29%	59,221	28%	60,308	28%
Current Liabilities	120,289	56%	118,536	56%	111,357	52%
Long Term Debt	13,564	6%	13,609	6%	18,508	9%
Total Liabilities	137,374	63%	135,472	64%	133,124	63%
Equities	79,162	37%	75,880	36%	79,237	37%

Key Indices

Current Ratio (x)	1.28	1.27	1.35
Quick Ratio (x)	1.03	1.01	1.11
Net Cash (NT Millions)	21,649	14,300	23,103

Thank You!