

3Q14 Earnings Conference

Lite-On Technology

2014/11/11

Safe Harbor Notice

- Lite-On Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.
- ***The numbers of the presentation are prepared under IFRS.***

3Q14 Results

<i>In NT Millions</i>	3Q14		2Q14		QoQ	3Q13		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	60,608	100.0	58,234	100.0	4	57,078	100.0	6
COGS	53,171	87.7	50,366	86.5	6	48,742	85.4	9
Gross Profit	7,437	12.3	7,868	13.5	-5	8,336	14.6	-11
Operating Expense	5,541	9.1	5,502	9.4	1	5,291	9.3	5
Operating Profit	1,897	3.1	2,366	4.1	-20	3,045	5.3	-38
Other Income/Expense	-577	-1.0	213	0.4	-	-9	0.0	-
Profit Before Tax	1,319	2.2	2,579	4.4	-49	3,036	5.3	-57
Income Tax Expenses	571	0.9	561	1.0	2	720	1.3	-21
Non-Controlling Interest	-802	-1.3	-13	0.0	-	-103	-0.2	-
Profit Attributable to Parent	1,550	2.6	2,031	3.5	-24	2,420	4.2	-36
After Tax EPS	0.67		0.88			1.05		
Shares:(mm shares)	2,311		2,310			2,296		

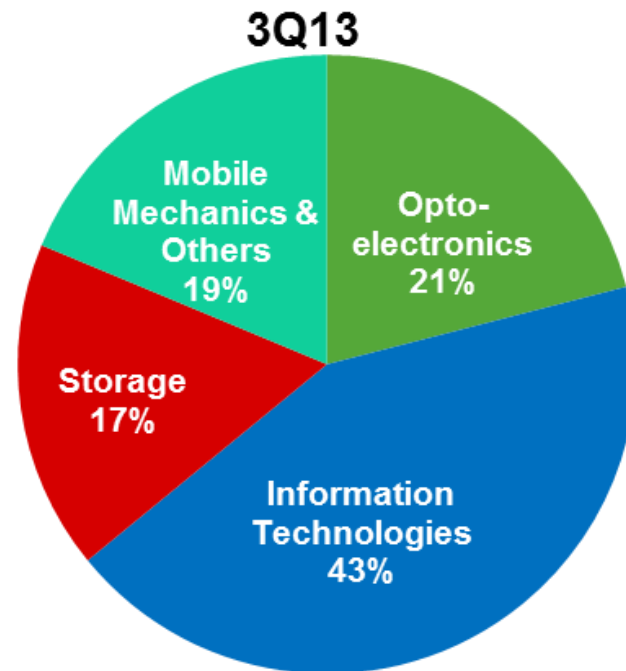
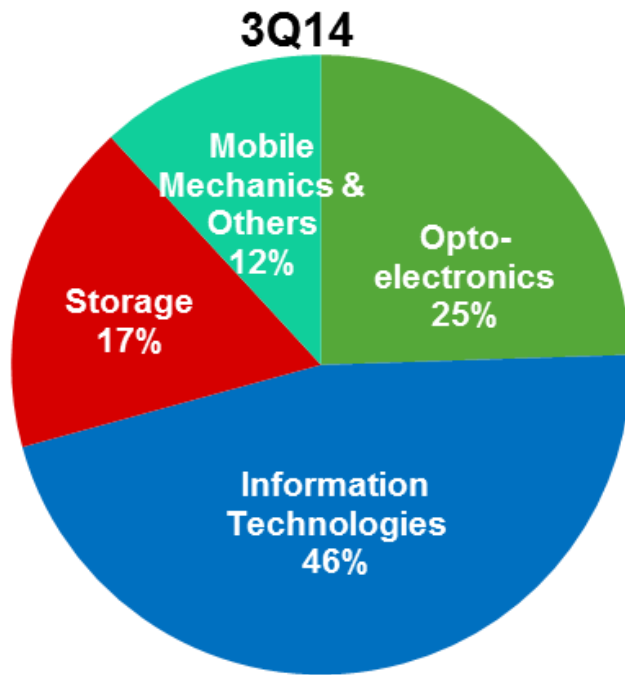
3Q14YTD Results

<i>In NT Millions</i>	3Q14YTD		3Q13YTD		YoY
	Amount	%	Amount	%	%
Net Sales	170,584	100.0	153,855	100.0	10.9
COGS	148,857	87.3	131,226	85.3	13.4
Gross Profit	21,727	12.7	22,630	14.7	-4.0
Operating Expense	16,065	9.4	15,205	9.9	5.7
Operating Profit	5,662	3.3	7,425	4.8	-23.7
Other Income/Expense	57	0.0	805	0.5	-92.9
Profit Before Tax	5,718	3.4	8,230	5.3	-30.5
Income Tax Expenses	1,523	0.9	1,797	1.2	-15.2
Non-Controlling Interest	-814	-0.5	197	0.1	-
Profit Attributable to Parent	5,009	2.9	6,236	4.1	-19.7
After Tax EPS	2.17		2.72		
Shares:(mm shares)	2,311		2,296		

Other Incomes/Other Expenses

In NT\$ Millions	3Q14	3Q14 YTD
Net Interest	159	537
FX	91	144
Others	-827	-624
Total OIOE	-577	57

Revenue Contribution by Segment



Opto-electronics	LED Components & Lighting Products, Camera Modules and Automotive Electronics
Information Technologies	Products used in Server, Networking Devices, NB, Tablets, DT and Multifunction Peripheral
Storage	Optical Disk Drives and Solid State Drives.
Mobile Mechanics & Others	Mechanical Products for Mobile Devices and Others

Revenue by Segment

In NT Millions

Revenue By Segment	3Q14	3Q13	YoY
Opto-electronics	14,837	11,969	24%
Information Technologies	28,026	24,604	14%
Storage	10,554	9,824	7%
Mobile Mechanics & Others	7,190	10,679	-33%

Operating Profit by Segment

In NT Millions

OP by Segment	3Q14	3Q13	YoY
Opto-electronics	279	980	-72%
Information Technologies	2,051	1,668	23%
Storage	791	471	68%
Mobile Mechanics & Others	(960)	96	-

Balance Sheet

	3Q14		2Q14		3Q13	
	Amount	%	Amount	%	Amount	%
Cash & Equivalent	60,481	29%	55,491	27%	59,113	29%
Accounts Receivable	49,471	23%	49,393	24%	48,761	24%
Inventories	32,005	15%	30,588	15%	24,503	12%
Current Assets	150,041	71%	142,571	70%	142,028	69%
Total Assets	211,352	100%	204,661	100%	205,660	100%
Short Term Debt	32,571	15%	27,008	13%	23,277	11%
Accounts Payable	59,221	28%	54,565	27%	54,301	26%
Current Liabilities	118,536	56%	113,583	55%	101,577	49%
Long Term Debt	13,609	6%	13,567	7%	24,851	12%
Total Liabilities	135,472	64%	130,405	64%	129,824	63%
Equities	75,880	36%	74,256	36%	75,836	37%

Key Indices

Current Ratio (x)	1.27	1.26	1.40
Quick Ratio (x)	1.00	1.00	1.16
Net Cash (NT Millions)	14,300	14,916	10,986

Thank You!