

# 1Q14 Earnings Conference

Lite-On Technology

2014/05/13

# Safe Harbor Notice

- Lite-On Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.
- ***The numbers of the presentation are prepared under IFRS.***

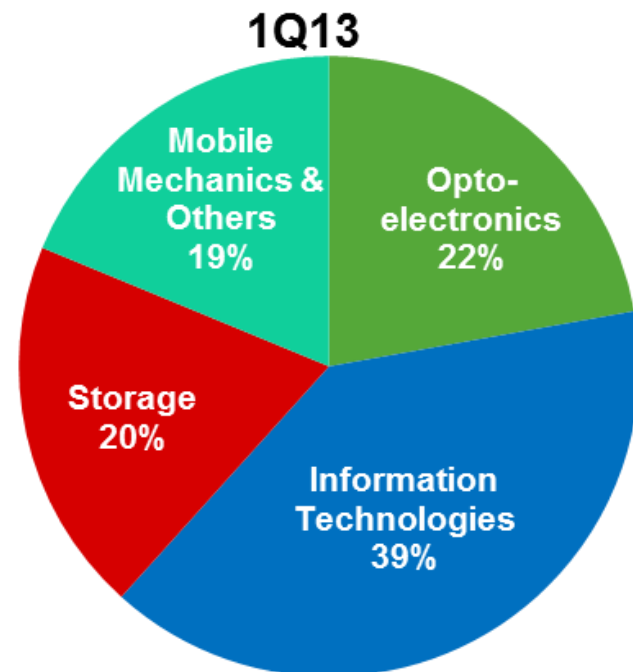
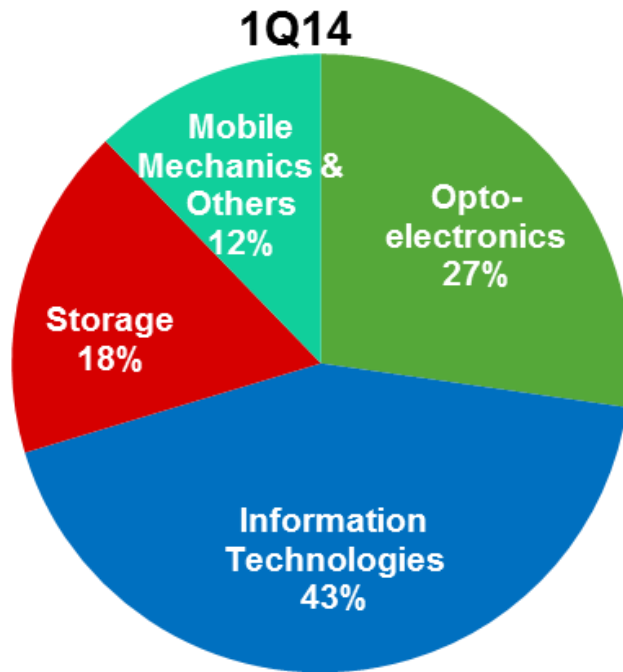
# 1Q14 Results

<i>In NT Millions</i>	1Q14		4Q13		QoQ	1Q13		YoY
	Amount	%	Amount	%	%	Amount	%	%
<b>Net Sales</b>	51,742	100.0	59,359	100.0	-13	46,768	100.0	11
<b>COGS</b>	45,320	87.6	51,488	86.7	-12	39,885	85.3	14
<b>Gross Profit</b>	6,421	12.4	7,871	13.3	-18	6,883	14.7	-7
<b>Operating Expense</b>	5,022	9.7	5,254	8.9	-4	4,915	10.5	2
<b>Operating Profit</b>	1,399	2.7	2,617	4.4	-47	1,968	4.2	-29
<b>Other Income/Expense</b>	421	0.8	673	1.1	-37	334	0.7	26
<b>Profit Before Tax</b>	1,820	3.5	3,290	5.5	-45	2,302	4.9	-21
<b>Income Tax Expenses</b>	392	0.8	833	1.4	-53	511	1.1	-23
<b>Non-Controlling Interest</b>	1	0.0	-62	-0.1	-	214	0.5	-100
<b>Profit Attributable to Parent</b>	1,428	2.8	2,519	4.2	-43	1,577	3.4	-9
<b>After Tax EPS</b>	0.62		1.09			0.69		
<b>Shares:(mm shares)</b>	2,297		2,287			2,279		

## Other Incomes/Other Expenses

In NT\$ Millions	1Q14	1Q13
Net Interest	211	146
FX	37	32
Others	173	156
Total OIOE	421	334

# Revenue Contribution by Segment



<b>Opto-electronics</b>	LED Components & Lighting Products, Camera Modules and Automotive Electronics
<b>Information Technologies</b>	Products used in Server, Networking Devices, NB, Tablets, DT and Multifunction Peripheral
<b>Storage</b>	Optical Disk Drives and Solid State Drives.
<b>Mobile Mechanics &amp; Others</b>	Mechanical Products for Mobile Devices and Others

# Revenue by Segment

*In NT Millions*

Revenue By Segment	1Q14	1Q13	YoY
Opto-electronics	14,109	10,359	36%
Information Technologies	22,283	18,484	21%
Storage	9,009	9,152	-2%
Mobile Mechanics & Others	6,341	8,774	-28%

# Operating Profit by Segment

*In NT Millions*

OP by Segment	1Q14	1Q13	YoY
Opto-electronics	910	684	33%
Information Technologies	1,275	1,029	24%
Storage	490	506	-3%
Mobile Mechanics & Others	(1,012)	(27)	-

# Balance Sheet

	1Q14		4Q13		1Q13	
	Amount	%	Amount	%	Amount	%
Cash & Equivalent	61,189	30%	65,931	31%	54,398	28%
Accounts Receivable	45,421	22%	49,500	23%	39,930	20%
Inventories	28,489	14%	27,204	13%	21,252	11%
Current Assets	142,502	70%	150,431	71%	131,313	67%
Total Assets	204,306	100%	212,361	100%	195,532	100%
Short Term Debt	26,043	13%	24,444	12%	18,055	9%
Accounts Payable	52,906	26%	60,308	28%	47,899	24%
Current Liabilities	106,568	52%	112,069	53%	87,189	45%
Long Term Debt	14,122	7%	18,508	9%	27,256	14%
Total Liabilities	124,032	61%	133,124	63%	117,606	60%
Equities	80,274	39%	79,237	37%	77,926	40%

## Key Indices

Current Ratio (x)	1.34	1.34	1.51
Quick Ratio (x)	1.07	1.10	1.26
Net Cash (NT Millions)	21,024	22,978	9,087



**Thank You!**