

3Q13 Earnings Conference

Lite-On Technology

November, 2013



Safe Harbor Notice

- Lite-On Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.
- ***The numbers of the presentation are prepared under IFRS.***

3Q13 Results

| <i>In NT Millions</i> | 3Q13 | | 2Q13 | | QoQ | 3Q12 | | YoY |
|-------------------------------|--------|-------|--------|-------|------|--------|-------|------|
| | Amount | % | Amount | % | % | Amount | % | % |
| Net Sales | 57,078 | 100.0 | 50,009 | 100.0 | 14.1 | 55,469 | 100.0 | 2.9 |
| COGS | 48,742 | 85.4 | 42,599 | 85.2 | 14.4 | 47,539 | 85.7 | 2.5 |
| Gross Profit | 8,336 | 14.6 | 7,411 | 14.8 | 12.5 | 7,930 | 14.3 | 5.1 |
| Operating Expense | 5,291 | 9.3 | 4,998 | 10.0 | 5.9 | 4,805 | 8.7 | 10.1 |
| Operating Profit | 3,045 | 5.3 | 2,412 | 4.8 | 26.2 | 3,125 | 5.6 | -2.6 |
| Other Income/Expense | -9 | 0.0 | 480 | 1.0 | - | 121 | 0.2 | - |
| Profit Before Tax | 3,036 | 5.3 | 2,892 | 5.8 | 5.0 | 3,246 | 5.9 | -6.5 |
| Income Tax Expenses | 720 | 1.3 | 566 | 1.1 | 27.1 | 674 | 1.2 | 6.8 |
| Non-Controlling Interest | -103 | -0.3 | 87 | 0.2 | - | 591 | 1.1 | - |
| Profit Attributable to Parent | 2,420 | 4.2 | 2,240 | 4.5 | 8.0 | 1,981 | 3.6 | 22.2 |
| After Tax EPS | 1.06 | | 0.98 | | | 0.88 | | |
| Shares:(mm shares) | 2,284 | | 2,281 | | | 2,264 | | |

Other Incomes/Other Expenses

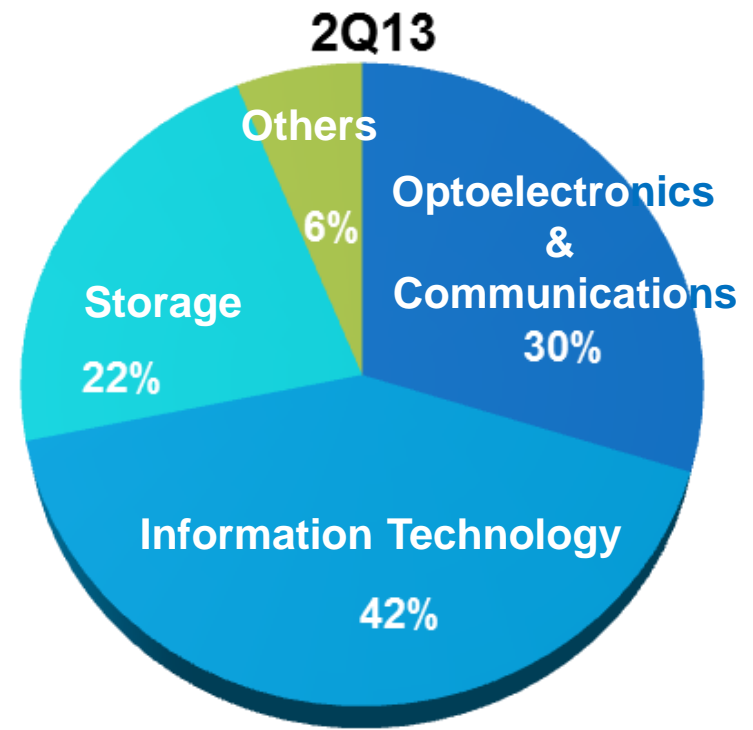
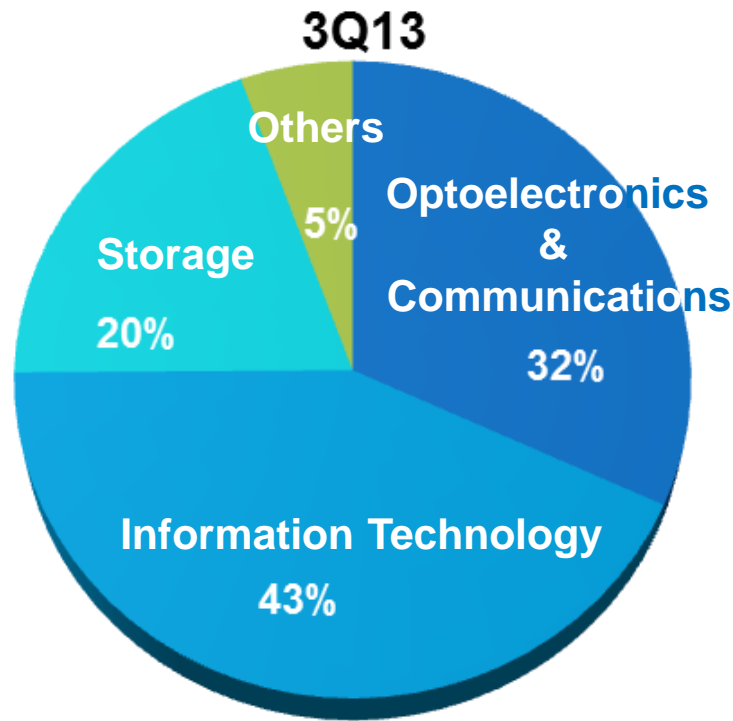
| In NT\$ Millions | 3Q13 | 3Q13 YTD |
|------------------|------------------|----------|
| Net Interest | 80 | 343 |
| FX | -18 | 133 |
| Others | -72 [*] | 330 |
| Total OIOE | -9 | 805 |

* 3Q13 Other expenses mainly from the one-off impairment loss of the subsidiary, Logah

3Q13 YTD Performance

| <i>In NT Millions</i> | 3Q13 YTD | | 3Q12YTD | | YoY |
|-------------------------------|----------|-------|---------|-------|-------|
| | Amount | % | Amount | % | % |
| Net Sales | 153,855 | 100.0 | 163,150 | 100.0 | -5.7 |
| COGS | 131,226 | 85.3 | 140,329 | 86.0 | -6.5 |
| Gross Profit | 22,630 | 14.7 | 22,821 | 14.0 | -0.8 |
| Operating Expense | 15,205 | 9.9 | 14,813 | 9.1 | 2.6 |
| Operating Profit | 7,425 | 4.8 | 8,008 | 4.9 | -7.3 |
| Other Income/Expense | 805 | 0.5 | 501 | 0.3 | 60.6 |
| Profit Before Tax | 8,230 | 5.3 | 8,509 | 5.2 | -3.3 |
| Income Tax Expenses | 1,797 | 1.2 | 1,893 | 1.2 | -5.1 |
| Non-Controlling Interest | 197 | 0.1 | 1,531 | 0.9 | -87.1 |
| Profit Attributable to Parent | 6,236 | 4.1 | 5,085 | 3.1 | 22.6 |
| After Tax EPS | 2.73 | | 2.24 | | |
| Shares:(mm shares) | 2,284 | | 2,281 | | |

Revenue Contribution by Segment



| | |
|---|---|
| Optoelectronics & Communications | Optoelectronics, Camera Modules, handheld Casing and mechanical products |
| Information Technology Products | Products used in NB, DT, Tablets, servers, networking and MFP |
| Storage | Optical disk drives and solid state drives. |
| Others | LED application-LED traffic signals, street lights, general illuminations and automotive electronics. Green energy products and services. |

Revenue by Segment

In NT Millions

| Revenue By Segment | 3Q13 | 2Q13 | QoQ |
|----------------------------------|---------------|---------------|------------|
| Optoelectronics & Communications | 18,187 | 14,926 | 22% |
| Information Technology | 24,558 | 20,940 | 17% |
| Storage | 11,180 | 11,065 | 1% |
| Others | 3,153 | 3,078 | 2% |
| Total | 57,078 | 50,009 | 14% |

PAT by Segment

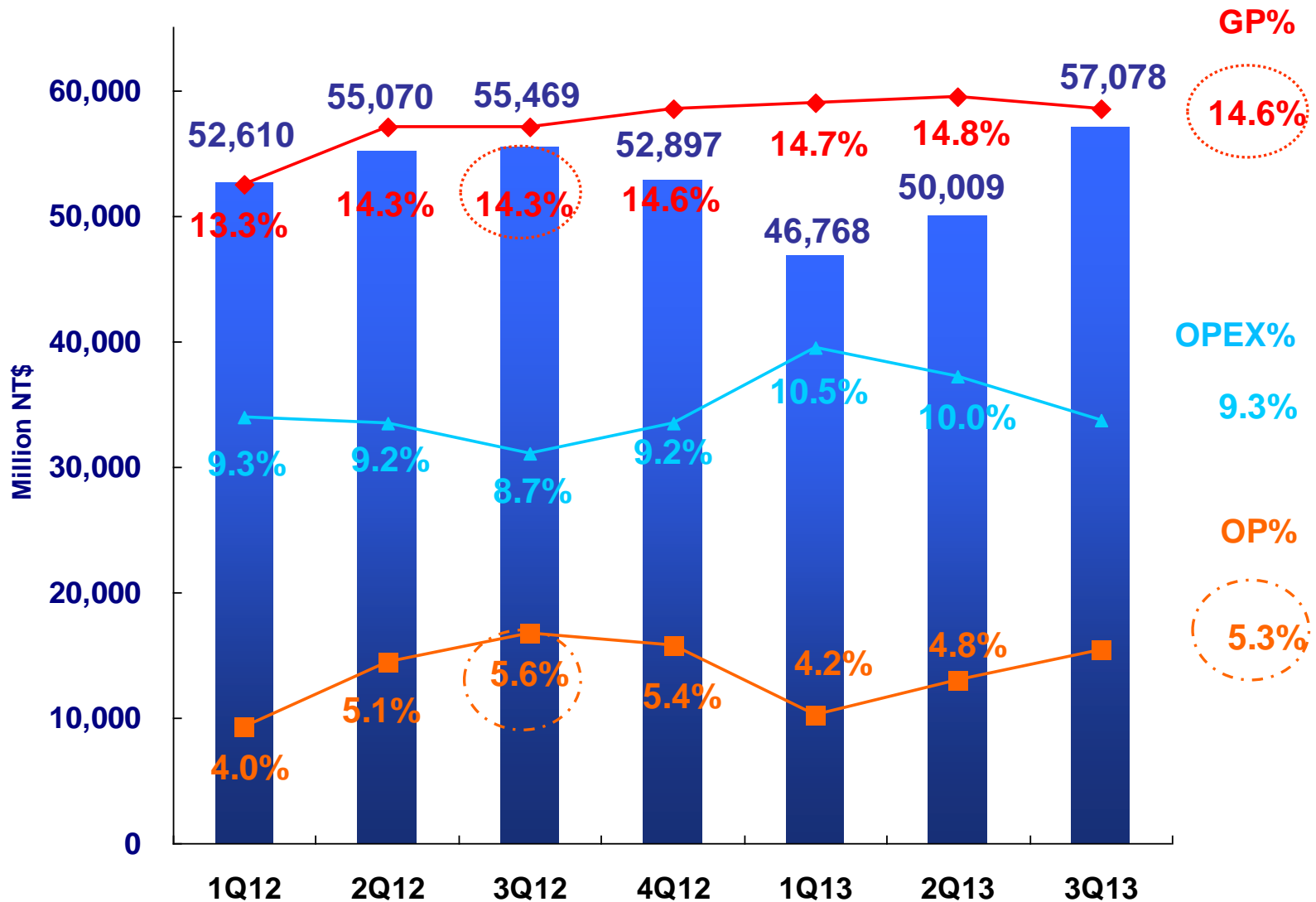
In NT Millions

| Profit After Tax By Segment | 3Q13 | 2Q13 | QoQ |
|------------------------------------|-----------------------|--------------|------------|
| Optoelectronics & Communications | 1,051 | 867 | 21% |
| Information Technology | 1,895 | 1,504 | 26% |
| Storage | 381 | 520 | -27% |
| Others [*] | (1,011) ^{**} | (565) | -79% |
| Total | 2,316 | 2,326 | 0% |

* PAT numbers in Other Segment included employee bonus and income tax expenses in Taiwan

** 3Q13 PAT also included one-off impairment loss from the subsidiary, Logah

Better Performance in the 2nd Half



Note: 2012 Revenue \$216,047 M NTD, GP 14.1%, OPEX 9.1%, OPM 5.0%

Balance Sheet

| <i>In NT Millions</i> | 3Q13 | | 2Q13 | | 3Q12 | |
|------------------------|---------|------|---------|------|---------|------|
| | Amount | % | Amount | % | Amount | % |
| Cash & Equivalent | 59,113 | 29% | 57,893 | 29% | 46,694 | 24% |
| Accounts Receivable | 48,761 | 24% | 42,615 | 21% | 45,598 | 24% |
| Inventories | 24,503 | 12% | 22,602 | 11% | 20,685 | 11% |
| Current Assets | 142,028 | 69% | 138,087 | 68% | 128,150 | 66% |
| Total Assets | 205,660 | 100% | 202,726 | 100% | 193,081 | 100% |
| Short Term Debt | 23,277 | 11% | 21,027 | 10% | 12,099 | 6% |
| Accounts Payable | 54,301 | 26% | 48,314 | 24% | 50,533 | 26% |
| Current Liabilities | 101,577 | 49% | 98,413 | 49% | 83,745 | 43% |
| Long Term Debt | 24,851 | 12% | 25,633 | 13% | 19,933 | 10% |
| Total Liabilities | 129,824 | 63% | 127,509 | 63% | 106,404 | 55% |
| Equities | 75,836 | 37% | 75,217 | 37% | 86,678 | 45% |
| Key Indices | | | | | | |
| Current Ratio (x) | 1.40 | | 1.40 | | 1.53 | |
| Quick Ratio (x) | 1.16 | | 1.17 | | 1.28 | |
| Net Cash (NT Millions) | 10,986 | | 11,233 | | 14,662 | |

Thank You!