

2Q13 Earnings Conference

Lite-On Technology

August 12, 2013



Safe Harbor Notice

- Lite-On Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.
- ***The numbers of the presentation are prepared under IFRS.***

2Q13 Results

<i>In NT Millions</i>	2Q13		1Q13		QoQ	2Q12		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	50,009	100.0	46,768	100.0	6.9	55,070	100.0	-9.2
COGS	42,599	85.2	39,884	85.3	6.8	47,195	85.7	-9.7
Gross Profit	7,411	14.8	6,884	14.7	7.6	7,875	14.3	-5.9
Operating Expense	4,998	10.0	4,915	10.5	1.7	5,085	9.2	-1.7
Operating Profit	2,412	4.8	1,968	4.2	22.6	2,790	5.1	-13.6
Other Income/Expense	480	1.0	334	0.7	43.8	302	0.5	59.0
Profit Before Tax	2,892	5.8	2,302	4.9	25.7	3,092	5.6	-6.5
Income Tax Expenses	566	1.1	511	1.1	10.8	652	1.2	-13.1
Non-Controlling Interest	87	0.1	214	0.5	-59.5	550	1.0	-84.2
Profit Attributable to Parent	2,240	4.5	1,577	3.4	42.0	1,890	3.4	18.5
After Tax EPS	0.98		0.70			0.83		
Shares:(mm shares)	2,282		2,267			2,263		

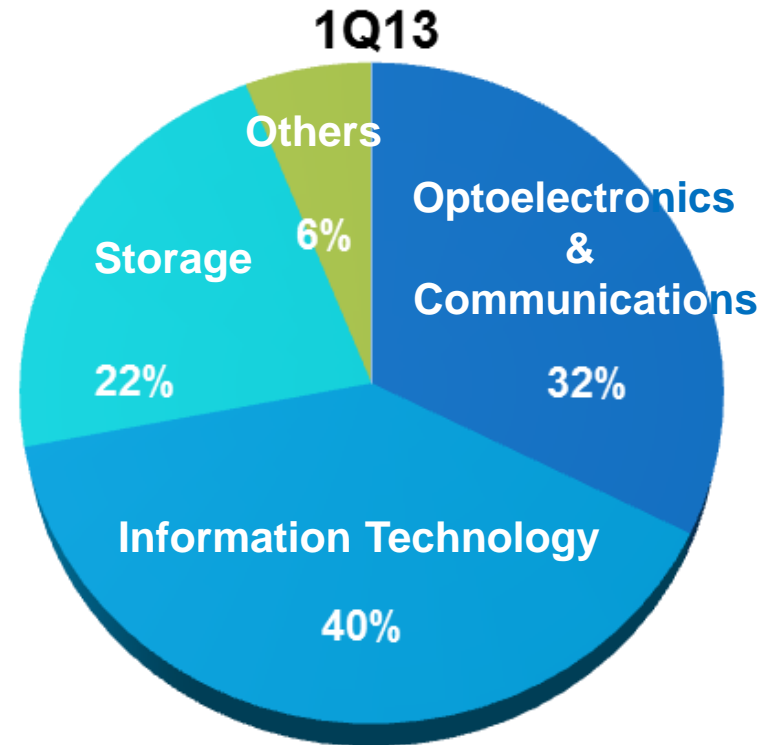
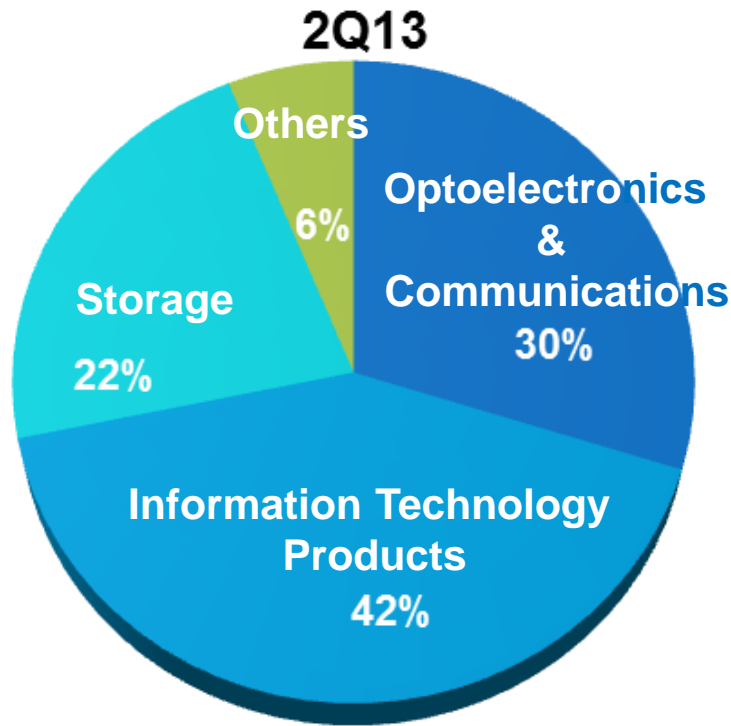
1H13 Performance

<i>In NT Millions</i>	1H13		1H12		YoY
	Amount	%	Amount	%	%
Net Sales	96,778	100.0	107,680	100.0	-10.1
COGS	82,484	85.2	92,790	86.2	-11.1
Gross Profit	14,294	14.8	14,891	13.8	-4.0
Operating Expense	9,914	10.2	10,008	9.3	-0.9
Operating Profit	4,380	4.5	4,883	4.5	-10.3
Other Income/Expense	814	0.8	381	0.4	113.9
Profit Before Tax	5,194	5.4	5,263	4.9	-1.3
Income Tax Expenses	1,077	1.1	1,219	1.1	-11.7
Non-Controlling Interest	301	0.3	940	0.9	-68.0
Profit Attributable to Parent	3,816	3.9	3,104	2.9	22.9
After Tax EPS	1.67		1.36		
Shares:(mm shares)	2,282		2,267		

Other Incomes/Other Expenses

In NT\$ Millions	2Q13	1H13
Net Interest	116	262
FX	3	150
Others	361	402
Total OIOE	480	814

Revenue Contribution by Segment



Optoelectronics & Communications	Optoelectronics, Camera Modules, handheld Casing and mechanical products
Information Technology Products	Products used in NB, DT, Tablets, servers, networking and MFP
Storage	Optical disk drives and solid state drives.
Others	LED application-LED traffic signals, street lights, general illuminations and automotive electronics. Green energy products and services.

Revenue by Segment

In NT Millions

Revenue By Segment	2Q13	1Q13	QoQ
Optoelectronics & Communications	14,926	15,156	-2%
Information Technology	20,940	18,482	13%
Storage	11,065	10,326	7%
Others	3,078	2,805	10%
Total	50,009	46,768	7%

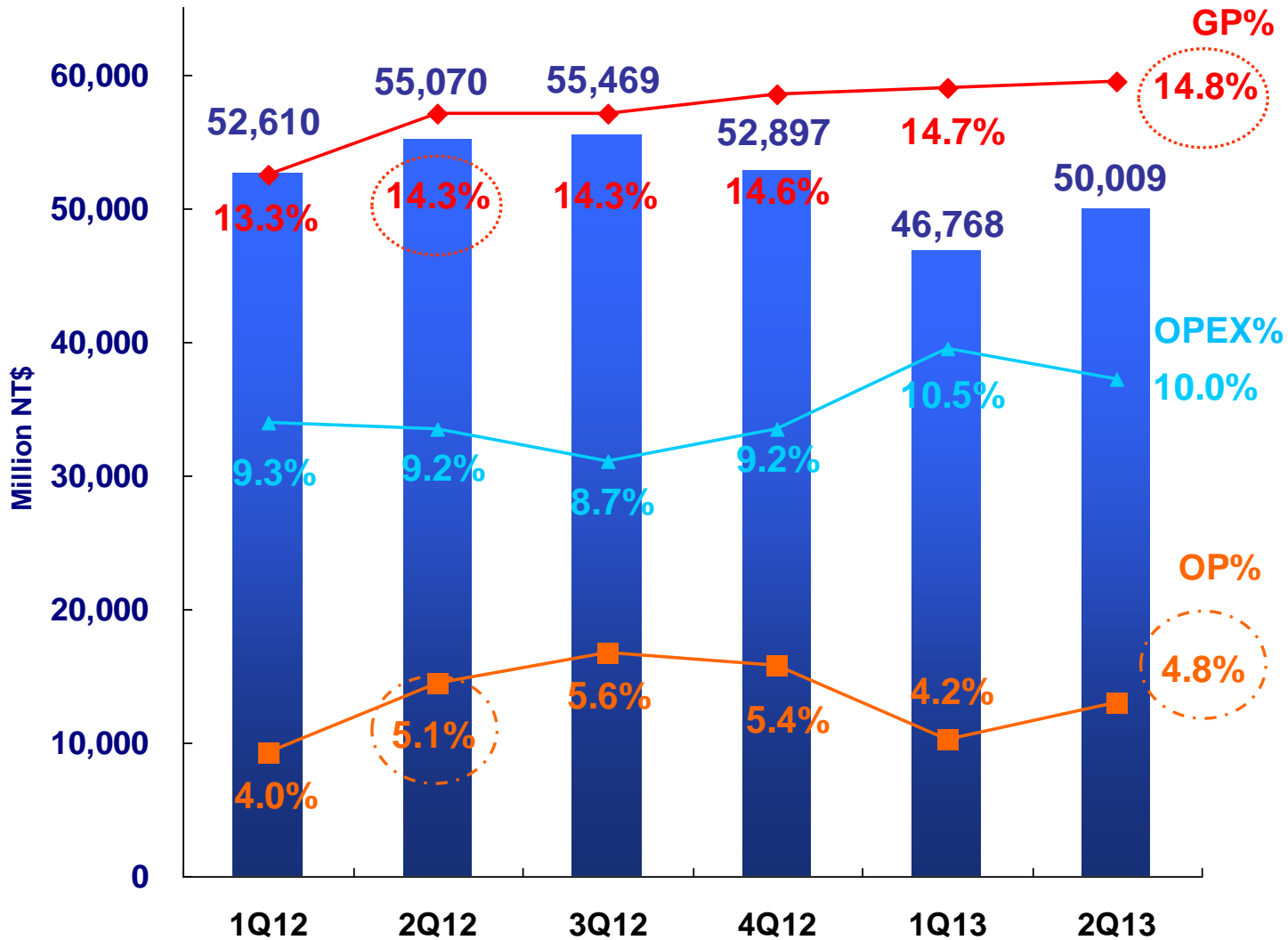
PAT by Segment

In NT Millions

Profit After Tax By Segment	2Q13	1Q13	QoQ
Optoelectronics & Communications	867	735	18%
Information Technology	1,504	1,184	27%
Storage	520	433	20%
Others	(565)	(561)	-1%
Total	2,326	1,791	30%

***Note:** PAT numbers in Other Segment included employee bonus expenses, ~ 15% of PBT.

Profitable growth with margin expansion



Note: 2012 Revenue \$216,047 M NTD, GP 14.1%, OPEX 9.1%, OPM 5.0%

Balance Sheet

<i>In NT Millions</i>	2Q13		1Q13		2Q12	
	Amount	%	Amount	%	Amount	%
Cash & Equivalent	57,893	29%	54,398	28%	51,961	26%
Accounts Receivable	42,615	21%	39,930	20%	42,930	21%
Inventories	22,602	11%	21,252	11%	22,389	11%
Current Assets	138,087	68%	131,313	67%	133,611	67%
Total Assets	202,726	100%	195,532	100%	199,794	100%
Short Term Debt	21,027	10%	18,055	9%	9,475	5%
Accounts Payable	48,314	24%	47,899	24%	50,273	25%
Current Liabilities	98,413	49%	87,189	45%	88,668	44%
Long Term Debt	25,633	13%	27,256	14%	23,283	12%
Total Liabilities	127,509	63%	117,606	60%	115,042	58%
Equities	75,217	37%	77,926	40%	84,751	42%

Key Indices

Current Ratio (x)	1.40	1.51	1.51
Quick Ratio (x)	1.17	1.26	1.25
Net Cash (NT Millions)	11,233	9,087	19,203

Thank You!