

1Q13 Earnings Conference

Lite-On Technology

2013/05/13



Safe Harbor Notice

- Lite-On Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.
- ***The numbers of the presentation are prepared under IFRS.***

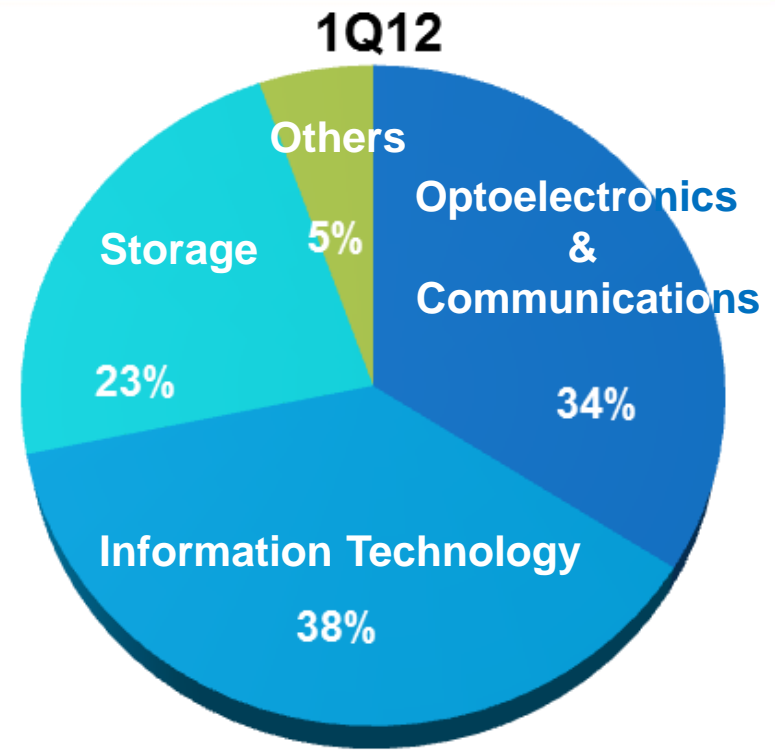
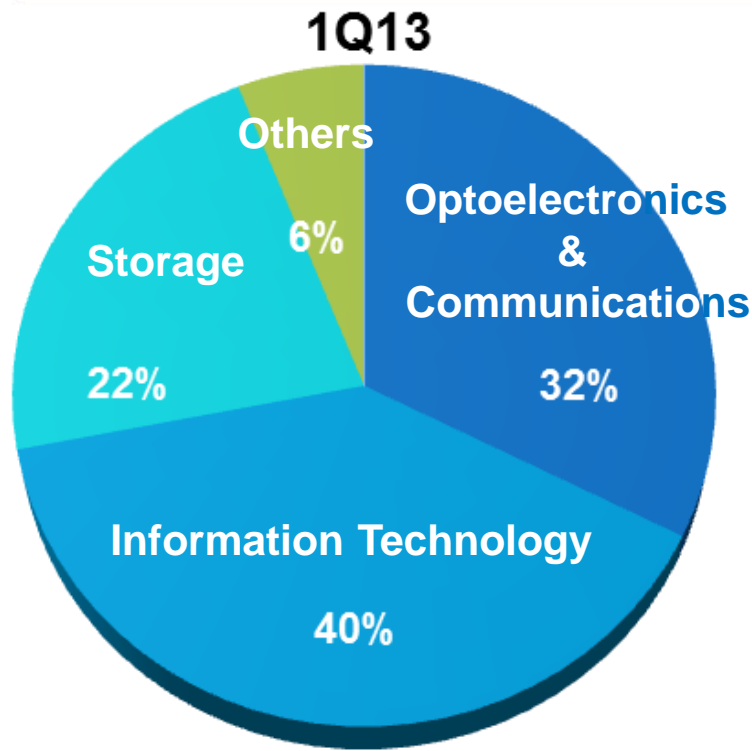
1Q13 Results

<i>In NT Millions</i>	1Q13		4Q12		QoQ	1Q12		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	46,768	100.0	52,897	100.0	-11.6	52,610	100.0	-11.1
COGS	39,885	85.3	45,160	85.4	-11.7	45,595	86.7	-12.5
Gross Profit	6,883	14.7	7,737	14.6	-11.0	7,016	13.3	-1.9
Operating Expense	4,915	10.5	4,867	9.2	1.0	4,923	9.4	-0.2
Operating Profit	1,968	4.2	2,870	5.4	-31.4	2,092	4.0	-6.0
Other Income/Expense	334	0.7	451	0.9	-26.0	79	0.1	324.7
Profit Before Tax	2,302	4.9	3,321	6.3	-30.7	2,171	4.1	6.0
Income Tax Expenses	511	1.1	561	1.1	-9.0	568	1.1	-10.0
Non-Controlling Interest	214	0.4	458	0.9	-53.2	389	0.7	-45.0
Profit Attributable to Parent	1,577	3.4	2,302	4.4	-31.5	1,214	2.3	29.9
After Tax EPS	0.70		1.02			0.54		
Shares:(mm shares)	2,267		2,265			2,263		

Other Incomes/Other Expenses

In NT\$ Millions	1Q13	1Q12
Net Interest	146	36
FX	147	-57
Investment Disposal Gain/Loss	34	296
Others	7	-197
Total OIOE	334	79

Revenue Contribution by Segment



Optoelectronics & Communications	Optoelectronics, Camera Modules, handheld Casing and mechanical products
Information Technology	Products used in NB, DT, Tablets, servers, networking and MFP
Storage	Optical disk drives and solid state drives.
Others	LED application-LED traffic signals, street lights, general illuminations and automotive electronics. Green energy products and services.

Revenue by Segment

In NT Millions

Revenue By Segment	1Q13	1Q12	YoY
Optoelectronics & Communications	15,156	17,951	-16%
Information Technology	18,482	19,767	-7%
Storage	10,326	12,053	-14%
Others	2,805	2,839	-1%
Total	46,768	52,610	-11%

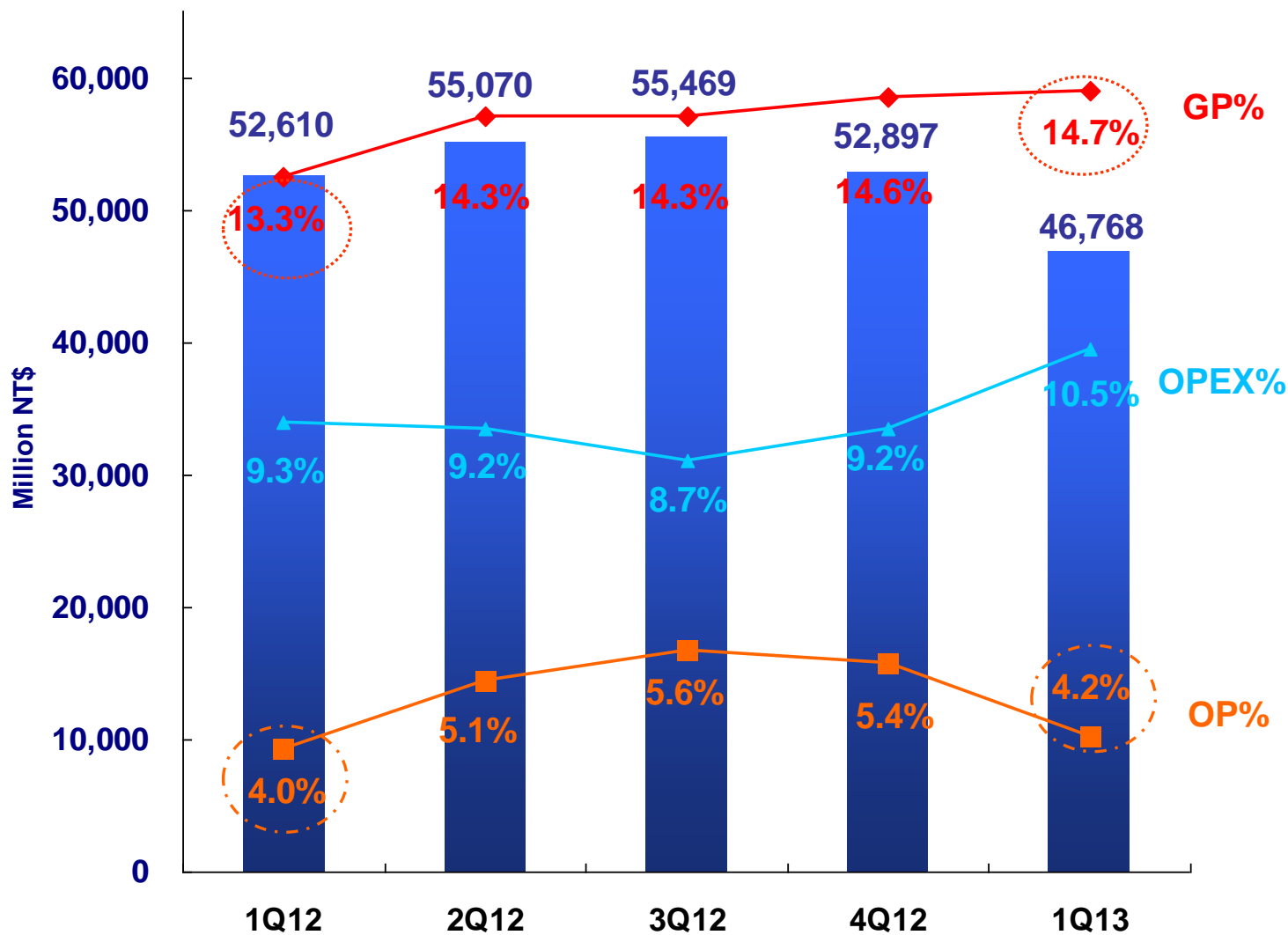
PAT by Segment

In NT Millions

Profit After Tax By Segment	1Q13	1Q12	YoY
Optoelectronics & Communications	735	410	79%
Information Technology	1,184	1,448	-18%
Storage	433	473	-8%
Others	(561)	(728)	23%
Total	1,791	1,603	12%

***Note:** PAT numbers in Other Segment only included LTC employee bonus expenses, ~ 15% of LTC PAT.

Profitable growth with margin expansion



Note: 2012 Revenue of NT\$216,047 mm, GP: 14.1%, OPEX :9.1%, OP:5.0%

Thank You!