

LITE-ON TECHNOLOGY CORPORATION

A World-Class Company Striving for Excellence

Lite-On Technology

January 31, 2013



Safe Harbor Notice

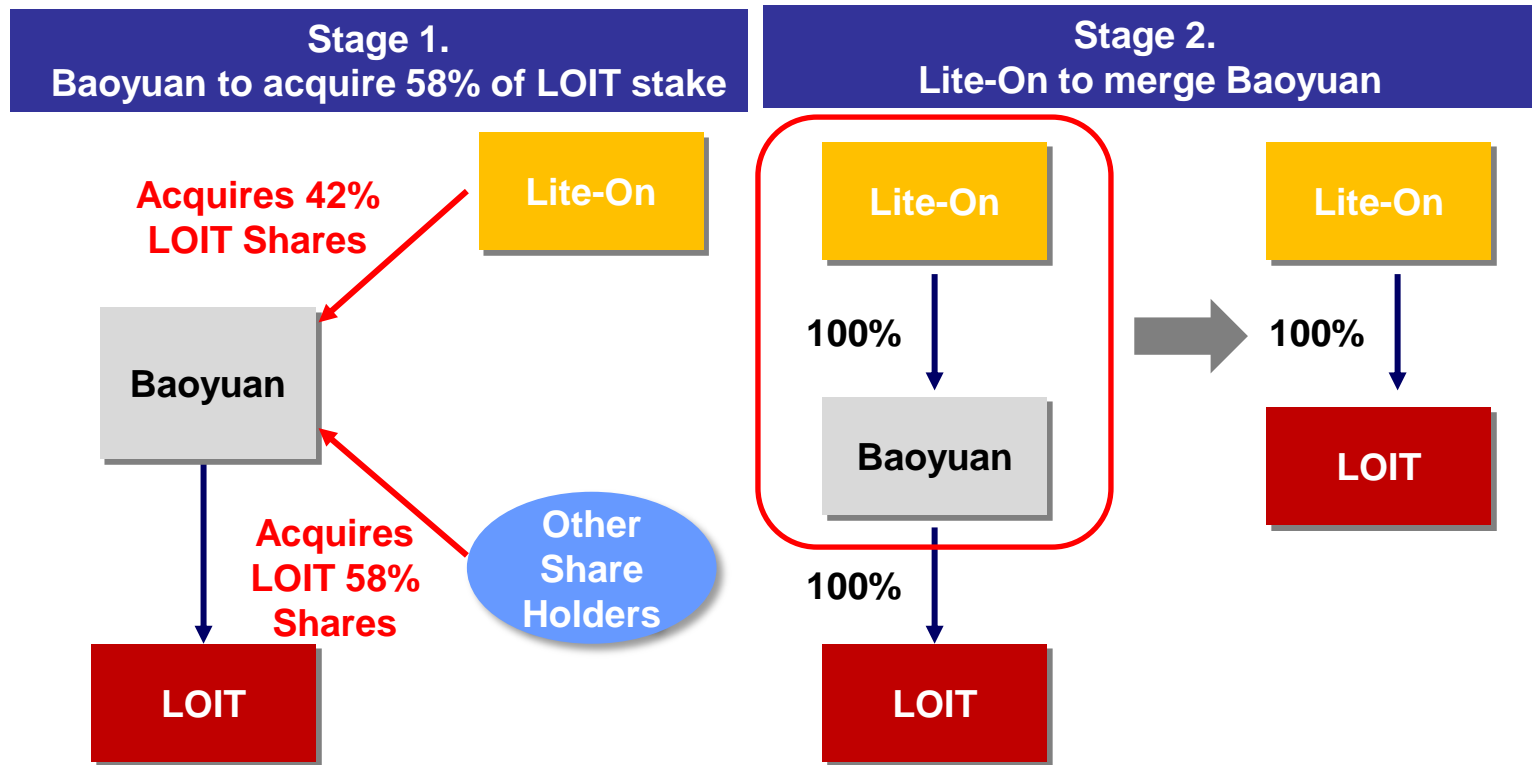
Lite-On Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.



Transaction Overview

Acquiring LOIT's Outstanding Shares

Lite-On is commencing a cash tender offer to acquire 58% of *Lite-On IT (8008.TW)* stake via Baoyuan, 100% owned subsidiary.



Transaction Details

- **Lite-On current holding:** 42% of LOIT Stake
- **TO price per share:** NT\$32.75
- **Shares to be acquired:** 532.9M Shares
- **Transaction amount:** up to NT\$17,452mln
- **TO period:** Jan. 31st to Mar. 15th, 2013
- **TO settlement date:** Mar. 22nd, 2013

LOIT Company Profile

LOIT, A Global Leading Storage Provider

1. **Founded Date:** 1999/03/23
2. **Listing Date:** 2004/11/05
3. **Stock Code:** 8008.TW
4. **Market Cap:** NTD 23 Billion
5. **Book Value Per Share:** NTD 24.89 (2012/09/30)
6. **Product Portfolio:**

**Optical Disk Drives
(ODD)**

**Automotive Electronics
(AE)**

**Solid-State Drives
(SSD)**

**Medical & Biotech Analyzer
(MB)**

Synergies of The Transaction

- To provide the full range of products to global brands and materialize the cross-selling opportunities in Cloud, Automotive and Medical & Biotech applications.
- Immediate enhancement on Lite-On's EPS and ROE, coupled with cost efficiency and operational improvement through economic scale and corporate integration.
- By 100% cash buyout, no dilution to Lite-On capital structure.
- With the same management scheme and BOD in place, that facilitates the integration for further re-alignment and operational efficiency.



THANK YOU