

LITE-ON TECHNOLOGY CORPORATION

A World-Class Company Striving for Excellence

Lite-On Technology

Q3 2012 Results Presentation



Safe Harbor Notice

Lite-On Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.

3Q12 Results

<i>In NT Millions</i>	3Q12		2Q12		QoQ	3Q11		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	31,294	100.0	30,684	100.0	2.0	31,239	100.0	0.2
COGS	27,187	86.9	26,578	86.6	2.3	27,139	86.9	0.2
Gross Profit	4,108	13.1	4,106	13.4	0.0	4,100	13.1	0.2
Operating Expense	2,214	7.0	2,071	6.7	6.9	2,235	7.2	-0.9
Operating Profit	1,894	6.1	2,036	6.6	-7.0	1,866	6.0	1.5
Other Income/Expense	378	1.2	195	0.6	93.7	1,137	3.6	-66.8
Profit Before Tax	2,271	7.3	2,230	7.3	1.9	3,002	9.6	-24.3
Profit After Tax	1,982	6.3	1,897	6.2	4.5	2,580	8.3	-23.2
After Tax EPS	0.88		0.83			1.15		

Note : EPS figures are calculated based on the weighted average share count of 2,264M, 2,263M, and 2,240M for 3Q12, 2Q12, and 3Q11 respectively.

Q3YTD 2012 Results

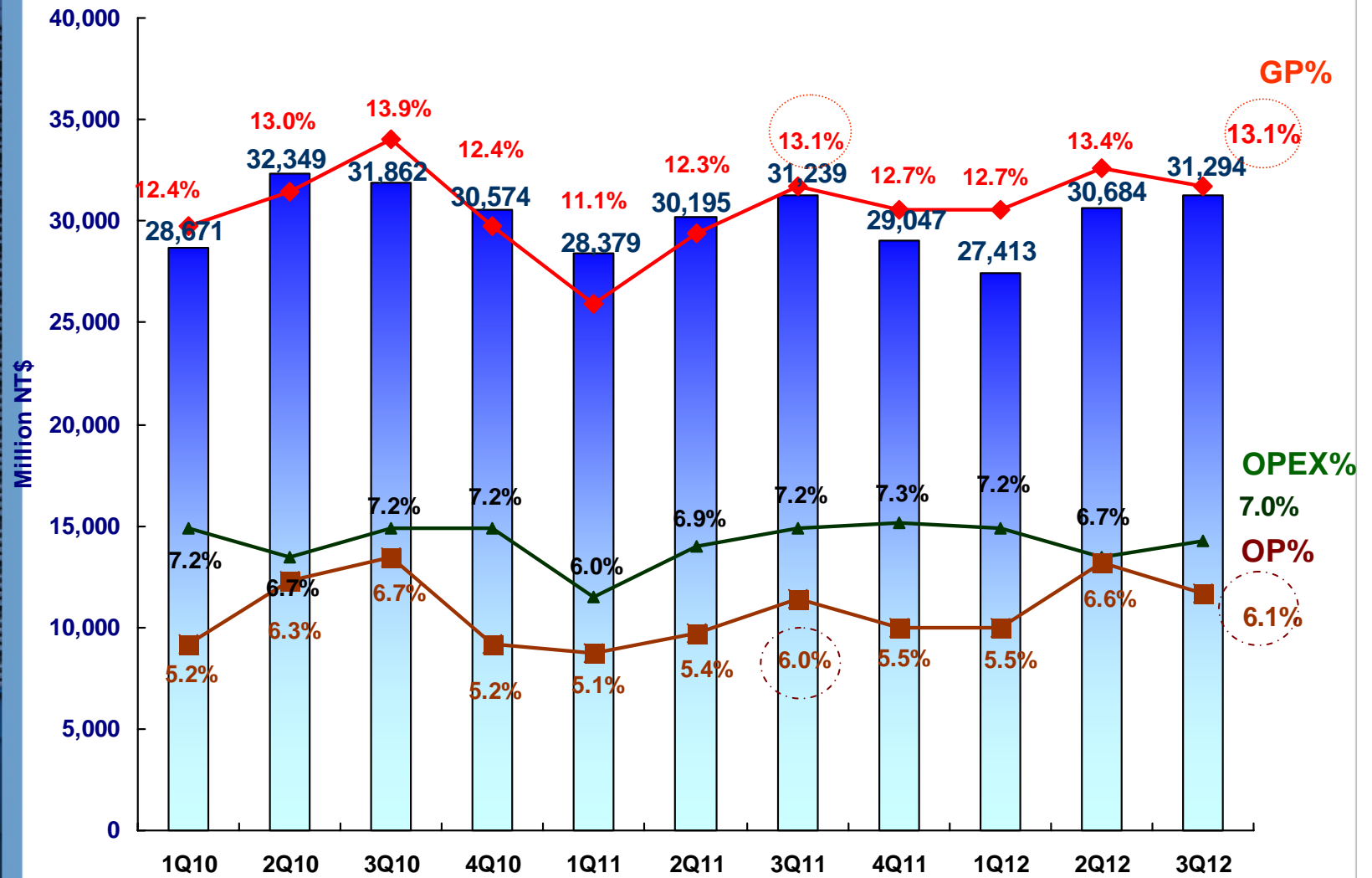
<i>In NT Millions</i>	3Q12 YTD		3Q11YTD		YoY
	Amount	%	Amount	%	%
Net Sales	89,391	100.0	89,813	100.0	-0.5
COGS	77,709	86.9	78,849	87.8	-1.4
Gross Profit	11,684	13.1	10,964	12.2	6.6
Operating Expense	6,248	7.0	6,026	6.7	3.7
Operating Profit	5,437	6.1	4,938	5.5	10.1
Other Income/Expense	676	0.8	1,675	1.9	-59.7
Profit Before Tax	6,110	6.8	6,612	7.4	-7.6
Profit After Tax	5,226	5.8	5,729	6.4	-8.8
After Tax EPS	2.31		2.56		

Non-Operating Items

In NT\$ Millions	3Q12	3Q12 YTD
Net Interest Income	5	3
FX	0	-8
Investment Income	373	681
Total	378	676

Note: Investment income from individual subsidiary will be published after their financial statements been announced

Stable Business & Margin Development Y/Y



3Q12 Balance Sheet

<i>In NT Millions</i>	3Q12		2Q12		3Q11
	Amount	%	Amount	%	Amount
Cash & Equivalent	30,637	24%	34,396	25%	22,596
Accounts Receivable	27,959	21%	28,551	21%	28,986
Inventories	10,859	8%	11,567	9%	10,754
Total Assets	130,058	100%	135,285	100%	127,699
Short Term Debt	7,240	6%	4,899	4%	914
Accounts Payable	36,512	28%	42,633	32%	39,642
Long Term Debt	13,087	10%	15,700	12%	14,200
Total Liabilities	62,778	48%	69,377	51%	60,589
Equities	67,280	52%	65,908	49%	67,109

Key Indices

A/R Turnover Days	79	79	85
Inventory Turnover Days	30	33	31
CCC Days	17	14	10
Current Ratio (x)	1.48	1.47	1.44
Quick Ratio (x)	1.26	1.25	1.20
Net Cash (NT Millions)	10,310	13,797	7,481

Lite-On Mobile 3Q12 Results

In €Millions	3Q12	2Q12	QoQ	3Q11	YoY
Net Sales	176.4	141.1	25%	173.4	2%
COGS	162.8	135.7	20%	151.6	7%
Gross Profit	13.6	5.4	152%	21.8	-38%
Operating Expense	10.4	9.4	11%	10.6	-2%
Operating Profit	3.2	(4.0)	--	11.2	-71%
OI/OE	(2.2)	(2.4)	8%	5.8	--
PBT	1.0	(6.4)	--	17.0	-94%
PAT	(1.5)	(5.4)	72%	13.8	--
Gross Profit %	7.7%	3.8%		12.6%	
Operating Expense %	5.9%	6.7%		6.1%	
Operating Profit %	1.8%	-2.8%		6.5%	

Thank You!