

LITE-ON TECHNOLOGY CORPORATION

A World-Class Company Striving for Excellence

Lite-On Technology

Q2 2012 Results Presentation



Safe Harbor Notice

Lite-On Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.

2Q12 Results

<i>In NT Millions</i>	2Q12		1Q12		QoQ	2Q11		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	30,684	100.0	27,413	100.0	11.9	30,195	100.0	1.6
COGS	26,578	86.6	23,944	87.3	11.0	26,476	87.7	0.4
Gross Profit	4,106	13.4	3,470	12.7	18.3	3,719	12.3	10.4
Operating Expense	2,071	6.7	1,963	7.2	5.5	2,085	6.9	-0.7
Operating Profit	2,036	6.6	1,507	5.5	35.1	1,634	5.4	24.6
Other Income/Expense	195	0.6	103	0.4	89.3	280	0.9	-30.4
Profit Before Tax	2,230	7.3	1,609	5.9	38.6	1,914	6.3	16.5
Profit After Tax	1,897	6.2	1,347	4.9	40.8	1,704	5.6	11.3
After Tax EPS	0.84		0.60			0.77		

Note : EPS figures are calculated based on the weighted average share count of 2,263M, 2,252M, and 2,227M for 2Q12, 1Q12, and 2Q11 respectively.

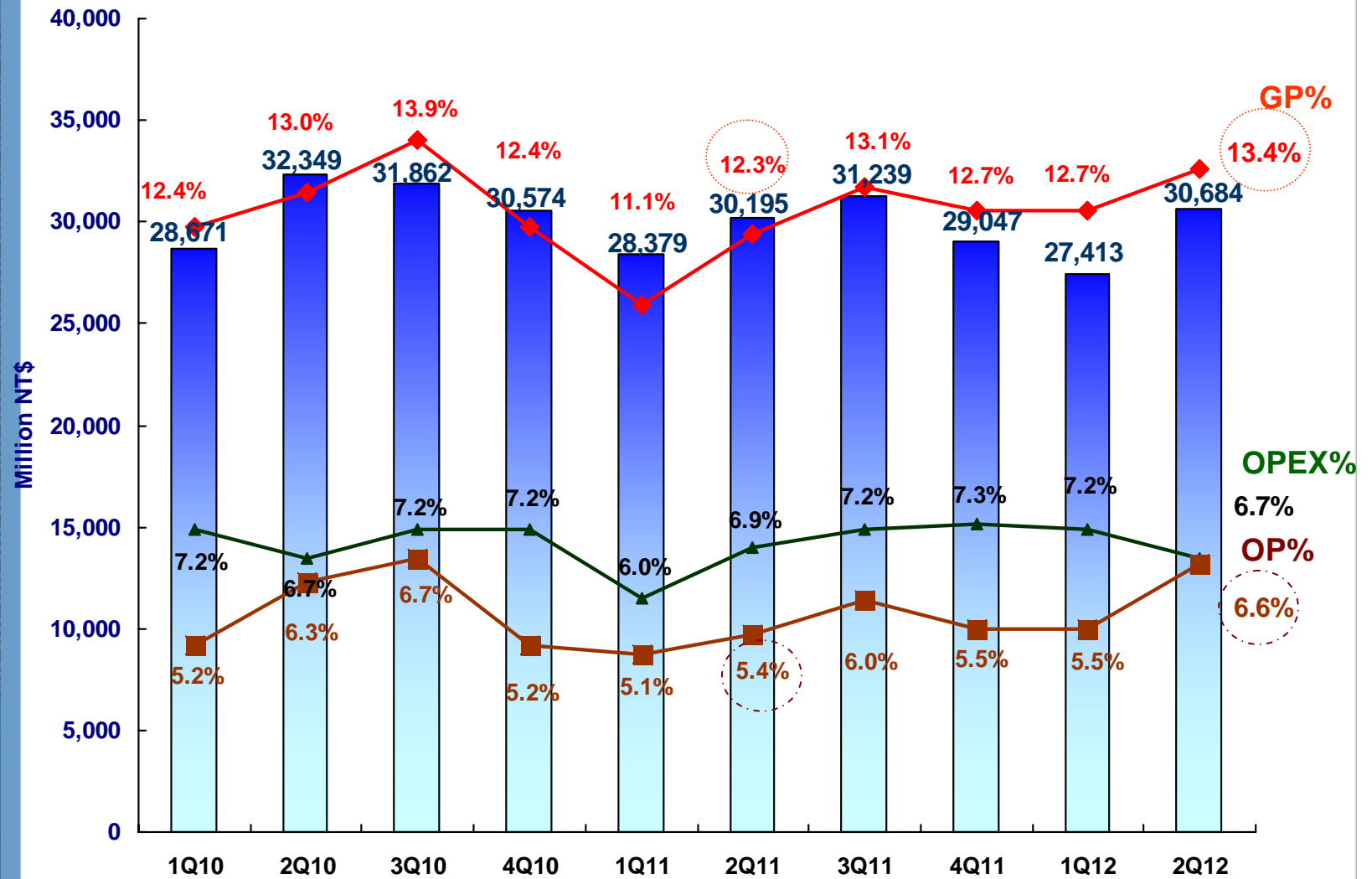
1H12 Results

<i>In NT Millions</i>	1H12		1H11		YoY
	Amount	%	Amount	%	%
Net Sales	58,097	100.0	58,574	100.0	-0.8
COGS	50,522	87.0	51,710	88.3	-2.3
Gross Profit	7,576	13.0	6,864	11.7	10.4
Operating Expense	4,034	6.9	3,791	6.5	6.4
Operating Profit	3,543	6.1	3,072	5.2	15.3
Other Income/Expense	298	0.5	538	0.9	-44.6
Profit Before Tax	3,839	6.6	3,610	6.2	6.3
Profit After Tax	3,244	5.6	3,149	5.4	3.0
After Tax EPS	1.43		1.41		

Non-Operating Items

In NT\$ Millions	2Q12	1H12
Net Interest	-23	-42
FX	2	-8
Investment Income		
LOIT	278	478
Silitech	78	153
LOS	21	13
LOM	-205	-388
Others	44	92
Total	195	298

Stable growth and margin expansion



2Q12 Balance Sheet

<i>In NT Millions</i>	2Q12		1Q12		2Q11	
	Amount	%	Amount	%	Amount	%
Cash & Equivalent	34,396	25%	30,579	24%	22,292	18%
Accounts Receivable	28,551	21%	24,784	19%	28,526	23%
Inventories	11,567	9%	11,587	9%	12,780	10%
Total Assets	135,285	100%	128,826	100%	126,305	100%
Short Term Debt	4,899	4%	2,738	2%	5	0%
Accounts Payable	42,633	32%	35,115	27%	44,293	35%
Long Term Debt	15,700	12%	15,700	12%	14,200	11%
Total Liabilities	69,377	51%	59,635	46%	63,511	50%
Equities	65,908	49%	69,190	54%	62,794	50%

Key Indices

A/R Turnover Days	79	72	79
Inventory Turnover Days	33	32	37
CCC Days	14	13	14
Current Ratio (x)	1.47	1.62	1.37
Quick Ratio (x)	1.25	1.35	1.11
Net Cash (NT Millions)	13,797	12,141	8,087

Lite-On Mobile 2Q12 Results

In €Millions	2Q12	1Q12	QoQ	2Q11	YoY
Net Sales	141.1	229.2	-38%	118.8	19%
COGS	135.7	217.4	-38%	107.1	27%
Gross Profit	5.4	11.8	-54%	11.7	-54%
Operating Expense	9.4	11.7	-20%	11.4	-18%
Operating Profit	(4.0)	0.1	--	0.3	--
OI/OE	(2.4)	(3.1)	23%	(15.6)	85%
PBT	(6.4)	(3.0)	-113%	(15.3)	58%
PAT	(5.4)	(4.7)	-15%	(16.3)	67%
Gross Profit %	3.8%	5.1%		9.8%	
Operating Expense %	6.7%	5.1%		9.6%	
Operating Profit %	-2.8%	0.0%		0.3%	

Thank You!