

LITE-ON TECHNOLOGY CORPORATION

A World-Class Company Striving for Excellence

Lite-On Technology

3Q 2008 Results Presentation

October 29, 2008



Safe Harbor Notice

Lite-On Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.

Agenda

- ▣ **3Q 2008 Results and 4Q 2008 Outlook**
- ▣ **Highlights**
- ▣ **Q&A**



3Q 2008 Results and 4Q 2008 Outlook

3Q 2008 Results

(Lite-On Tech Pro Forma)

<i>In NT Millions</i>	3Q 2008		2Q 2008		QoQ	3Q 2007		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	38,315	100.0	37,587	100.0	2	51,101	100.0	-25
COGS	33,680	87.9	33,827	90.0	0	46,057	90.1	-27
Gross Profit	4,634	12.1	3,760	10.0	23	5,044	9.9	-8
Operating Expense	2,753	7.2	2,749	7.3	0	2,916	5.7	-6
Operating Profit	1,881	4.9	1,011	2.7	86	2,128	4.2	-12
Other Income/Expense	539	1.4	673	1.8	-20	979	1.9	-45
Profit Before Tax	2,420	6.3	1,683	4.5	44	3,106	6.1	-22
Profit After Tax	2,088	5.4	1,369	3.6	52	2,629	5.1	-21
After Tax EPS	0.95		0.64			1.03		

Note : EPS figures are calculated based on the weighted average share count of 2,204M, 2,153M, and 2,557M for 3Q08, 2Q08 and 3Q07, respectively.

3Q 2008 Results (Pre- Bonus)

(Lite-On Tech Pro Forma)

<i>In NT Millions</i>	3Q 2008		3Q 2007		YoY
	Amount	%	Amount	%	%
Net Sales	38,315	100.0	51,101	100.0	-25
COGS	33,680	87.9	46,057	90.1	-27
Gross Profit	4,634	12.1	5,044	9.9	-8
Operating Expense	2,410	6.3	2,916	5.7	-17
Operating Profit	2,224	5.8	2,128	4.2	5
Other Income/Expense	539	1.4	979	1.9	-45
Profit Before Tax	2,763	7.2	3,106	6.1	-11
Profit After Tax	2,384	6.2	2,629	5.1	-9
After Tax EPS	1.08		1.03		

Note : EPS figures are calculated based on the weighted average share count of 2,204M and 2,557M for 3Q08 and 3Q07, respectively.

Perlos 3Q 2008 Results

<i>In € Millions</i>	3Q08	2Q08	QoQ	3Q07	YoY
Net Sales	109.6	93.0	18%	110.1	0%
COGS	(88.5)	(78.3)	13%	(94.1)	-6%
Gross Profit	21.1	14.7	43%	16.0	32%
SG&A	(13.8)	(12.3)	12%	(11.6)	19%
Operating Profit	7.3	2.4	206%	4.4	66%
OI/OE	(3.6)	(1.5)	-148%	(3.4)	-6%
PBT	3.6	0.9	284%	1.0	260%
Tax	(1.9)	(1.0)	94%	(2.2)	-14%
PAT	1.7	0.0	--	(1.2)	--
Gross Profit %	19.2%	15.8%		14.5%	
SG&A %	12.6%	13.3%		10.5%	
Operating Profit %	6.7%	2.6%		4.0%	

Note : Historical figures are restated per ROC GAAP.

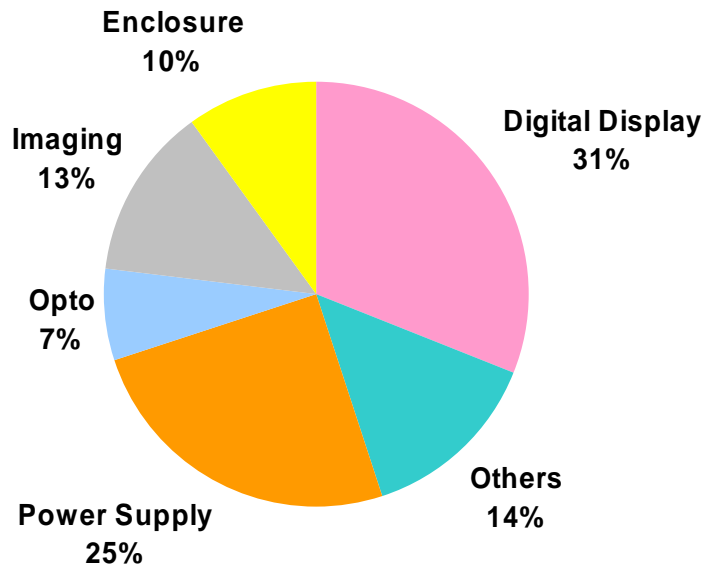
Non-Operating Income Breakdown

In NT\$ Millions	3Q 2008
Net Interest	-6
FX	13
Investment Income	489
LOIT	209
Silitech	155
LOS	35
Perlos	84
Others	6
Others	43
Total	539

Revenue Breakdown by Product

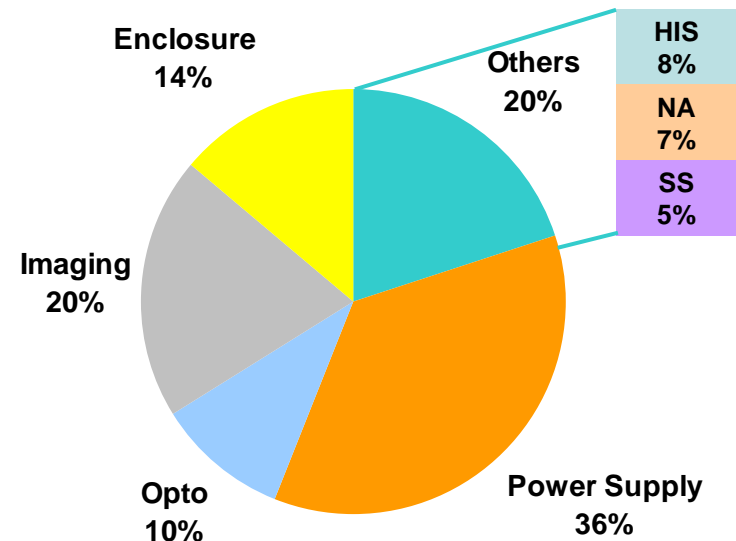
2008 YTD

Sales: NT\$116,767 mn



3Q 2008 (without DDBU)

Sales: NT\$30,120 mn



2008 YTD Sales (Without DDBU)

BU	YoY%
Power Supply	25
Opto	8
Imaging	32
Enclosure	-27
Others	14
Total	11



Highlights

- ▣ **Q3 Revenue reached record high**
Without DDBU, our core BU sales have reached record high in Q3.
- ▣ **Q4 sales remain flattish**
Given the current market demand, our Q4 sales are expected to remain flattish Q/Q, as a result of our strong market position and well-diversified customer base globally.
- ▣ **Substantial margin improvement in 2H08**
Q3 net profits posted another record high this year of NT\$2,088M, thanks to the ongoing product-mix and efficiency improvements. Margin expansion will continue into Q4.
- ▣ **Perlos' Q3 Net profit posted record high**
In Q3, Perlos has posted a record high net profits of €1.7 million, thanks to its project wins and efficiency improvements. With new project ramp-ups successfully and effective tax planning, net profits will continue to pick up in Q4.

Highlights (cont'd)

▣ Net cash position since Q3

We have turned to net cash of NT\$6.6 bn in Q3, as a result of our aggressive cash management and strong positive free cash flow from operation.

▣ First treasury stock program finished on Oct. 27th, 2008

We've bought 18,565,000 shares back (0.83% of shares outstanding), with total amount of NT\$485 Million, 62% of the program completed.

▣ Board has approved the 2nd treasury stock plan

We plan to buy 40 million shares back (1.8% of shares outstanding), within the price range of NT\$13.0~37.1 per share, total amount up to NT\$1,484 million. This program is scheduled to be finished in 2-month, from Oct. 29th to Dec. 28th.



Q & A

3Q 2008 Balance Sheet

<i>In NT Millions</i>	3Q 2008		2Q 2008		3Q 2007	
	Amount	%	Amount	%	Amount	%
Cash & Equivalent	21,405	16%	20,403	15%	27,719	20%
Accounts Receivable	38,253	28%	36,400	27%	41,797	30%
Inventories	12,758	9%	18,344	13%	20,051	15%
Total Assets	134,481	100%	137,247	100%	137,452	100%
Short Term Debt	3,862	3%	8,532	6%	7,232	5%
Accounts Payable	53,735	40%	52,946	39%	57,057	42%
Long Term Debt	10,938	8%	13,150	10%	5,839	4%
Total Liabilities	77,245	57%	82,802	60%	78,508	57%
Equities	57,236	43%	54,444	40%	58,944	43%