

LITE-ON TECHNOLOGY CORPORATION

A World-Class Company Striving for Excellence

# Lite-On Technology

## Q1 2012 Results Presentation



## Safe Harbor Notice

Lite-On Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.

# 1Q12 Results

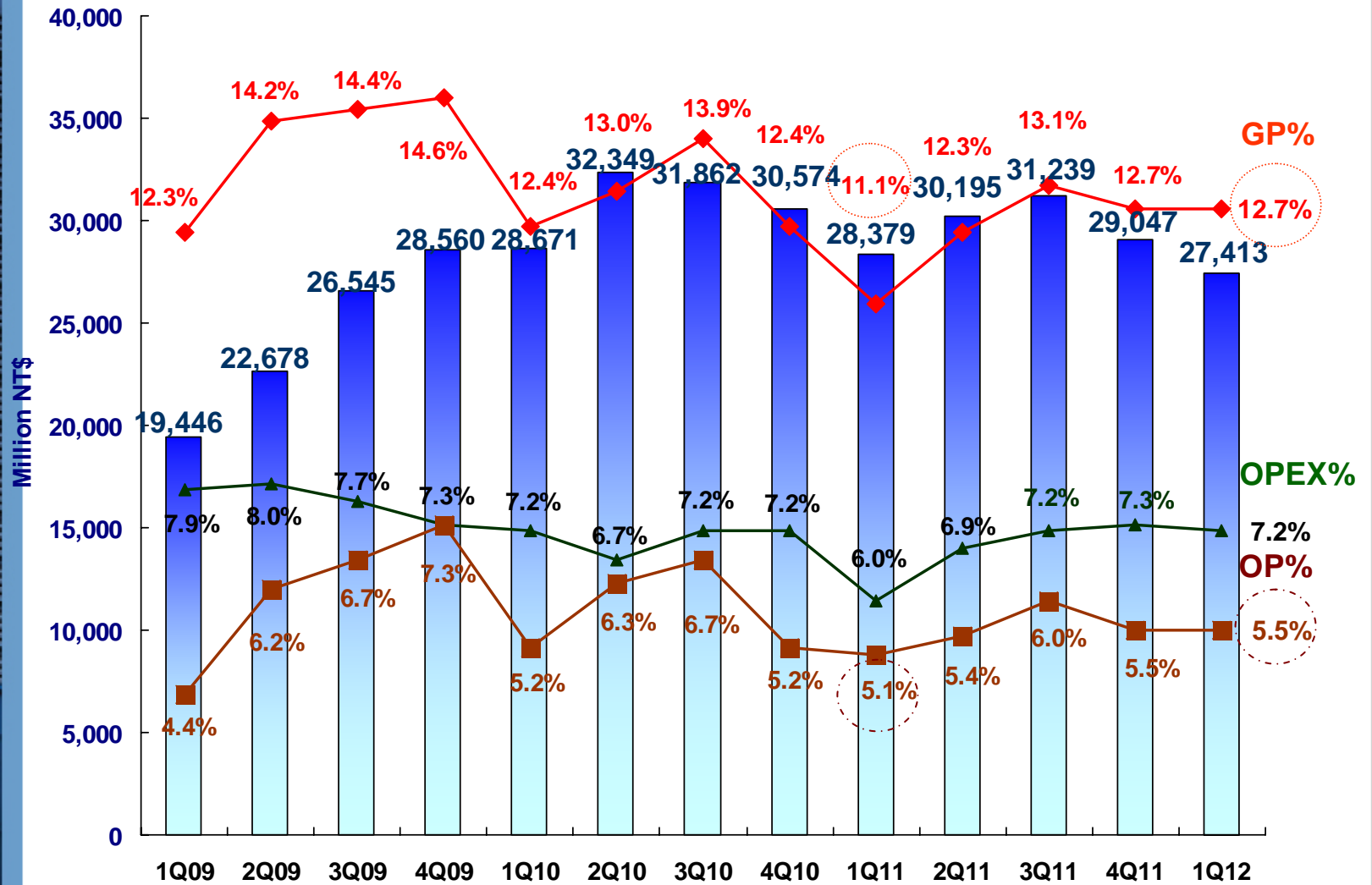
<i>In NT Millions</i>	1Q12		4Q11		QoQ	1Q11		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	27,413	100.0	29,069	100.0	-5.7	28,379	100.0	-3.4
COGS	23,944	87.3	25,365	87.3	-5.6	25,234	88.9	-5.1
Gross Profit	3,470	12.7	3,704	12.7	-6.3	3,145	11.1	10.3
Operating Expense	1,963	7.2	2,112	7.3	-7.1	1,706	6.0	15.1
Operating Profit	1,507	5.5	1,592	5.5	-5.3	1,438	5.1	4.8
Other Income/Expense	103	0.4	217	0.7	-52.5	258	0.9	-60.1
Profit Before Tax	1,609	5.9	1,809	6.2	-11.1	1,696	6.0	-5.1
Profit After Tax	1,347	4.9	1,496	5.1	-10.0	1,445	5.1	-6.8
After Tax EPS	0.60		0.67			0.65		

Note : EPS figures are calculated based on the weighted average share count of 2,252M, 2,243M, and 2,227M for 1Q12, 4Q11, and 1Q11 respectively.

## Non-Operating Items

In NT\$ Millions	1Q12
Net Interest	-7
FX	-10
Investment Income	
LOIT	200
Silitech	75
LOS	-8
LOM	-183
Others	36
<b>Total</b>	<b>103</b>

# Business development on uptrend



# 1Q12 Balance Sheet

<i>In NT Millions</i>	1Q12		4Q11		1Q11	
	Amount	%	Amount	%	Amount	%
Cash & Equivalent	30,579	24%	27,771	21%	22,607	18%
Accounts Receivable	24,784	19%	24,895	19%	24,976	20%
Inventories	11,587	9%	11,915	9%	12,374	10%
<b>Total Assets</b>	<b>128,826</b>	<b>100%</b>	<b>129,177</b>	<b>100%</b>	<b>125,603</b>	<b>100%</b>
Short Term Debt	2,738	2%	1,050	1%	3,240	3%
Accounts Payable	35,115	27%	37,269	29%	36,933	29%
Long Term Debt	15,700	12%	15,700	12%	11,101	9%
<b>Total Liabilities</b>	<b>59,635</b>	<b>46%</b>	<b>60,250</b>	<b>47%</b>	<b>57,543</b>	<b>46%</b>
Equities	69,190	54%	68,927	53%	68,060	54%

## Key Indices

A/R Turnover Days	72	81	69
Inventory Turnover Days	32	38	33
CCC Days	13	9	10
Current Ratio (x)	1.62	1.52	1.38
Quick Ratio (x)	1.35	1.25	1.11
Net Cash (NT Millions)	12,141	11,020	8,267

## Lite-On Mobile 1Q12 Results

In €Millions	1Q12	4Q11	QoQ	1Q11	YoY
<b>Net Sales</b>	229.2	298.8	-23%	136.6	68%
<b>COGS</b>	217.4	270.7	-20%	120.3	81%
<b>Gross Profit</b>	11.8	28.1	-58%	16.3	-28%
<b>Operating Expense</b>	11.7	12.6	-7%	11.8	-1%
<b>Operating Profit</b>	0.1	15.5	-99%	4.5	-98%
<b>OI/OE</b>	(3.1)	0.7	--	(3.2)	3%
<b>PBT</b>	(3.0)	16.2	--	1.3	--
<b>PAT</b>	(4.7)	16.7	--	(0.8)	-488%
<b>Gross Profit %</b>	5.1%	9.4%		12.0%	
<b>Operating Expense %</b>	5.1%	4.2%		8.6%	
<b>Operating Profit %</b>	0.0%	5.2%		3.3%	

**Thank You!**