

LITE-ON TECHNOLOGY CORPORATION

A World-Class Company Striving for Excellence

Lite-On Technology

Q4 2011 Results Presentation



Safe Harbor Notice

Lite-On Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.

4Q11 Results

<i>In NT Millions</i>	4Q11		3Q11		QoQ	4Q10		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	29,069	100.0	31,239	100.0	-6.9	30,574	100.0	-4.9
COGS	25,365	87.3	27,139	86.9	-6.5	26,775	87.6	-5.3
Gross Profit	3,704	12.7	4,100	13.1	-9.7	3,799	12.4	-2.5
Operating Expense	2,112	7.3	2,235	7.2	-5.5	2,203	7.2	-4.1
Operating Profit	1,592	5.5	1,866	6.0	-14.7	1,596	5.2	-0.3
Other Income/Expense	217	0.7	1,137	3.6	-80.9	865	2.8	-74.9
Profit Before Tax	1,809	6.2	3,002	9.6	-39.7	2,461	8.0	-26.5
Profit After Tax	1,496	5.1	2,580	8.3	-42.0	2,186	7.1	-31.6
After Tax EPS	0.67		1.15			0.99		

Note : EPS figures are calculated based on the weighted average share count of 2,243M, 2,240M, and 2,219M for 4Q11, 3Q11, and 4Q10 respectively.

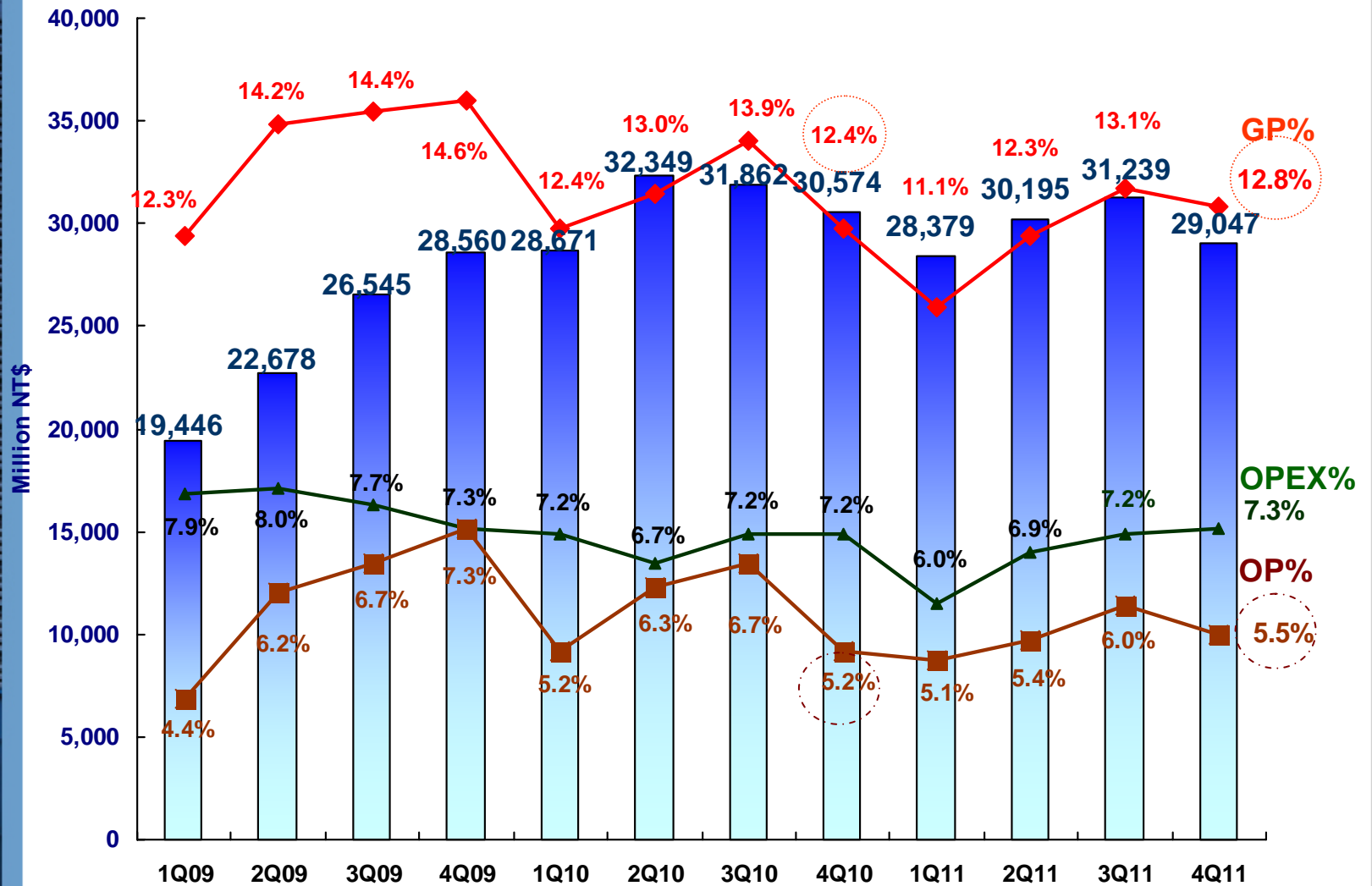
2011 Annual Results

<i>In NT Millions</i>	2011		2010		YoY
	Amount	%	Amount	%	%
Net Sales	118,882	100.0	123,456	100.0	-3.7
COGS	104,214	87.7	107,466	87.0	-3.0
Gross Profit	14,668	12.3	15,990	13.0	-8.3
Operating Expense	8,138	6.8	8,726	7.1	-6.7
Operating Profit	6,530	5.5	7,264	5.9	-10.1
Other Income/Expense	1,892	1.6	2,967	2.4	-36.2
Profit Before Tax	8,421	7.1	10,232	8.3	-17.7
Profit After Tax	7,225	6.1	8,986	7.3	-19.6
After Tax EPS	3.22		4.06		

Non-Operating Items

In NT\$ Millions	4Q11	2011
Net Interest	13	-21
FX	0	16
Investment Income		
LOIT	215	1,208
Silitech	130	486
LOS	-27	48
LOM	700	565
Others	-814	-411
Total	217	1,891

Stable business development



4Q11 Balance Sheet

<i>In NT Millions</i>	4Q11		3Q11		4Q10	
	Amount	%	Amount	%	Amount	%
Cash & Equivalent	27,820	22%	22,685	18%	23,423	18%
Accounts Receivable	20,519	16%	24,737	19%	22,002	17%
Inventories	11,915	9%	10,759	8%	13,556	10%
Total Assets	129,188	100%	127,833	100%	129,893	100%
Short Term Debt	1,050	1%	914	1%	3,131	2%
Accounts Payable	37,273	29%	39,769	31%	39,755	31%
Long Term Debt	15,700	12%	14,200	11%	11,270	9%
Total Liabilities	60,261	47%	60,724	48%	61,546	47%
Equities	68,927	53%	67,109	52%	68,347	53%

Key Indices

A/R Turnover Days	81	85	78
Inventory Turnover Days	38	31	39
CCC Days	9	10	10
Current Ratio (x)	1.50	1.43	1.35
Quick Ratio (x)	1.23	1.20	1.08
Net Cash (NT Millions)	11,070	7,571	9,023

Lite-On Mobile 4Q11 Results

In €Millions	4Q11	3Q11	QoQ	4Q10	YoY
Net Sales	298.8	173.4	72%	159.0	88%
COGS	270.7	151.6	79%	138.6	95%
Gross Profit	28.1	21.8	29%	20.4	38%
Operating Expense	12.6	10.6	19%	12.3	2%
Operating Profit	15.5	11.2	38%	8.1	91%
OI/OE	0.7	5.8	-88%	(1.9)	--
PBT	16.2	17.0	-5%	6.2	161%
PAT	16.7	13.8	21%	3.0	457%
Gross Profit %	9.4%	12.6%		12.8%	
Operating Expense %	4.2%	6.1%		7.7%	
Operating Profit %	5.2%	6.5%		5.1%	

Lite-On Mobile 2011 Results

In € Millions	2011	2010	YoY
Net Sales	727.6	569.1	28%
COGS	649.7	491.5	32%
Gross Profit	77.9	77.5	1%
Operating Expense	46.4	47.4	-2%
Operating Profit	31.5	30.1	5%
OI/OE	(12.3)	(7.1)	-73%
PBT	19.2	23.0	-17%
PAT	13.4	14.0	-4%
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Gross Profit %	10.7%	13.6%	
Operating Expense %	6.4%	8.3%	
Operating Profit %	4.3%	5.3%	



Thank You!