

LITE-ON TECHNOLOGY CORPORATION

A World-Class Company Striving for Excellence

Lite-On Technology

3Q11 Results Presentation



Safe Harbor Notice

Lite-On Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.

3Q11 Results

<i>In NT Millions</i>	3Q11		2Q11		QoQ	3Q10		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	31,239	100.0	30,195	100.0	3.5	31,862	100.0	-2.0
COGS	27,139	86.9	26,476	87.7	2.5	27,444	86.1	-1.1
Gross Profit	4,100	13.1	3,719	12.3	10.2	4,418	13.9	-7.2
Operating Expense	2,235	7.2	2,085	6.9	7.2	2,290	7.2	-2.4
Operating Profit	1,866	6.0	1,634	5.4	14.2	2,128	6.7	-12.3
Other Income/Expense	1,137	3.6	280	0.9	306.1	508	1.6	123.8
Profit Before Tax	3,002	9.6	1,914	6.3	56.8	2,636	8.3	13.9
Profit After Tax	2,580	8.3	1,704	5.6	51.4	2,530	7.9	2.0
After Tax EPS	1.15		0.77			1.14		

Note : EPS figures are calculated based on the weighted average share count of 2,240M, 2,227M, and 2,226M for 3Q11, 2Q11 and 3Q10, respectively.

3QYTD Results

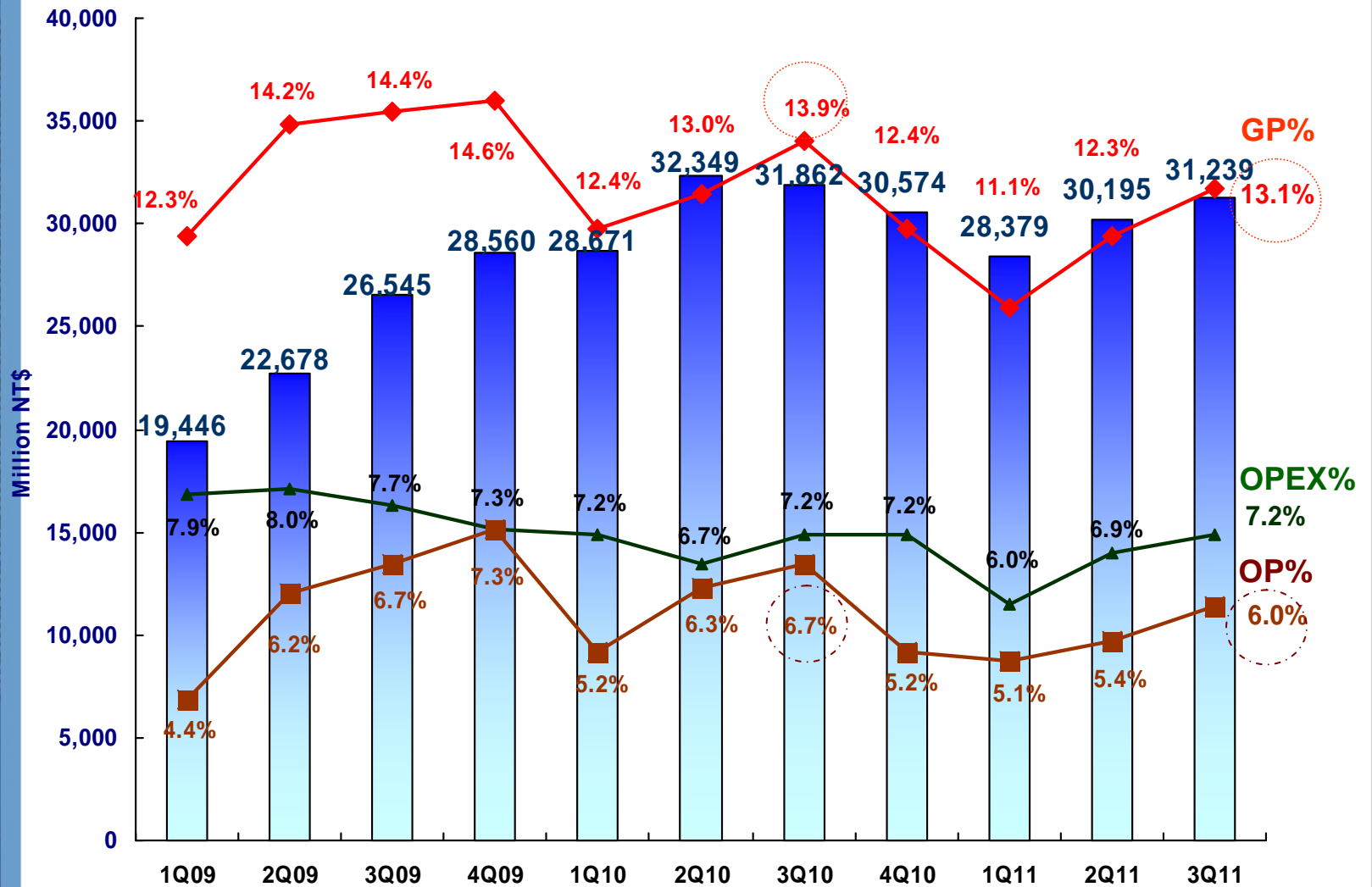
<i>In NT Millions</i>	2011 YTD		2010 YTD		YoY
	Amount	%	Amount	%	%
Net Sales	89,813	100.0	92,882	100.0	-3.3
COGS	78,849	87.8	80,691	86.9	-2.3
Gross Profit	10,964	12.2	12,191	13.1	-10.1
Operating Expense	6,026	6.7	6,523	7.0	-7.6
Operating Profit	4,938	5.5	5,668	6.1	-12.9
Other Income/Expense	1,675	1.9	2,102	2.3	-20.3
Profit Before Tax	6,612	7.4	7,771	8.4	-14.9
Profit After Tax	5,729	6.4	6,800	7.3	-15.8
After Tax EPS	2.56		3.07		

Note : EPS figures are calculated based on the weighted average share count of 2,240M and 2,226M for 3Q11 and 3Q10 respectively.

Non-Operating Items

In NT\$ Millions	3Q11	2011YTD
Net Interest	-2	-34
FX	4	17
Investment Income		
LOIT	408	994
Silitech	171	356
LOS	19	75
LOM	573	-135
Others	-36	402
Total	1,137	1,675

Stable business development into 4Q



3Q11 Balance Sheet

<i>In NT Millions</i>	3Q11		2Q11		3Q10	
	Amount	%	Amount	%	Amount	%
Cash & Equivalent	22,685	18%	22,078	17%	25,676	19%
Accounts Receivable	24,737	19%	22,362	18%	24,122	18%
Inventories	10,759	8%	12,616	10%	14,068	10%
Total Assets	127,833	100%	126,798	100%	134,296	100%
Short Term Debt	914	1%	5	0%	5,245	4%
Accounts Payable	39,769	31%	44,707	35%	41,960	31%
Long Term Debt	14,200	11%	14,201	11%	11,437	9%
Total Liabilities	60,724	48%	64,004	50%	67,204	50%
Equities	67,109	52%	62,794	50%	67,092	50%

Key Indices

A/R Turnover Days	85	79	77
Inventory Turnover Days	31	37	37
CCC Days	10	14	11
Current Ratio (x)	1.43	1.37	1.36
Quick Ratio (x)	1.20	1.11	1.10
Net Cash (NT Millions)	7,571	7,872	8,995

LOM 3Q11 Results

In €Millions	3Q11	2Q11	QoQ	3Q10	YoY
Net Sales	173.4	118.8	46%	138.3	25%
COGS	151.6	107.1	42%	120.6	26%
Gross Profit	21.8	11.7	86%	17.7	23%
Operating Expense	10.6	11.4	-7%	11.2	-5%
Operating Profit	11.2	0.3	--	6.5	72%
OI/OE	5.8	(15.6)	--	(2.2)	--
PBT	17.0	(15.3)	--	4.3	295%
PAT	13.8	(16.3)	--	2.3	500%
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Gross Profit %	12.6%	9.8%		12.8%	
Operating Expense %	6.1%	9.6%		8.1%	
Operating Profit %	6.5%	0.3%		4.7%	

Thank You!