

LITE-ON TECHNOLOGY CORPORATION

A World-Class Company Striving for Excellence

Lite-On Technology

2Q11 Results Presentation



Safe Harbor Notice

Lite-On Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.

2Q11 Results

<i>In NT Millions</i>	2Q11		1Q11		QoQ	2Q10		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	30,195	100.0	28,379	100.0	6.4	32,349	100.0	-6.7
COGS	26,476	87.7	25,234	88.9	4.9	28,131	87.0	-5.9
Gross Profit	3,719	12.3	3,145	11.1	18.3	4,218	13.0	-11.8
Operating Expense	2,085	6.9	1,706	6.0	22.2	2,172	6.7	-4.0
Operating Profit	1,634	5.4	1,438	5.1	13.6	2,046	6.3	-20.1
Other Income/Expense	280	0.9	258	0.9	8.5	915	2.8	-69.4
Profit Before Tax	1,914	6.3	1,696	6.0	12.9	2,962	9.2	-35.4
Profit After Tax	1,704	5.6	1,445	5.1	17.9	2,463	7.6	-30.8
After Tax EPS	0.77		0.65			1.12		

Note : EPS figures are calculated based on the weighted average share count of 2,227M, 2,227M, and 2,204M for 2Q11, 1Q11 and 2Q10, respectively.

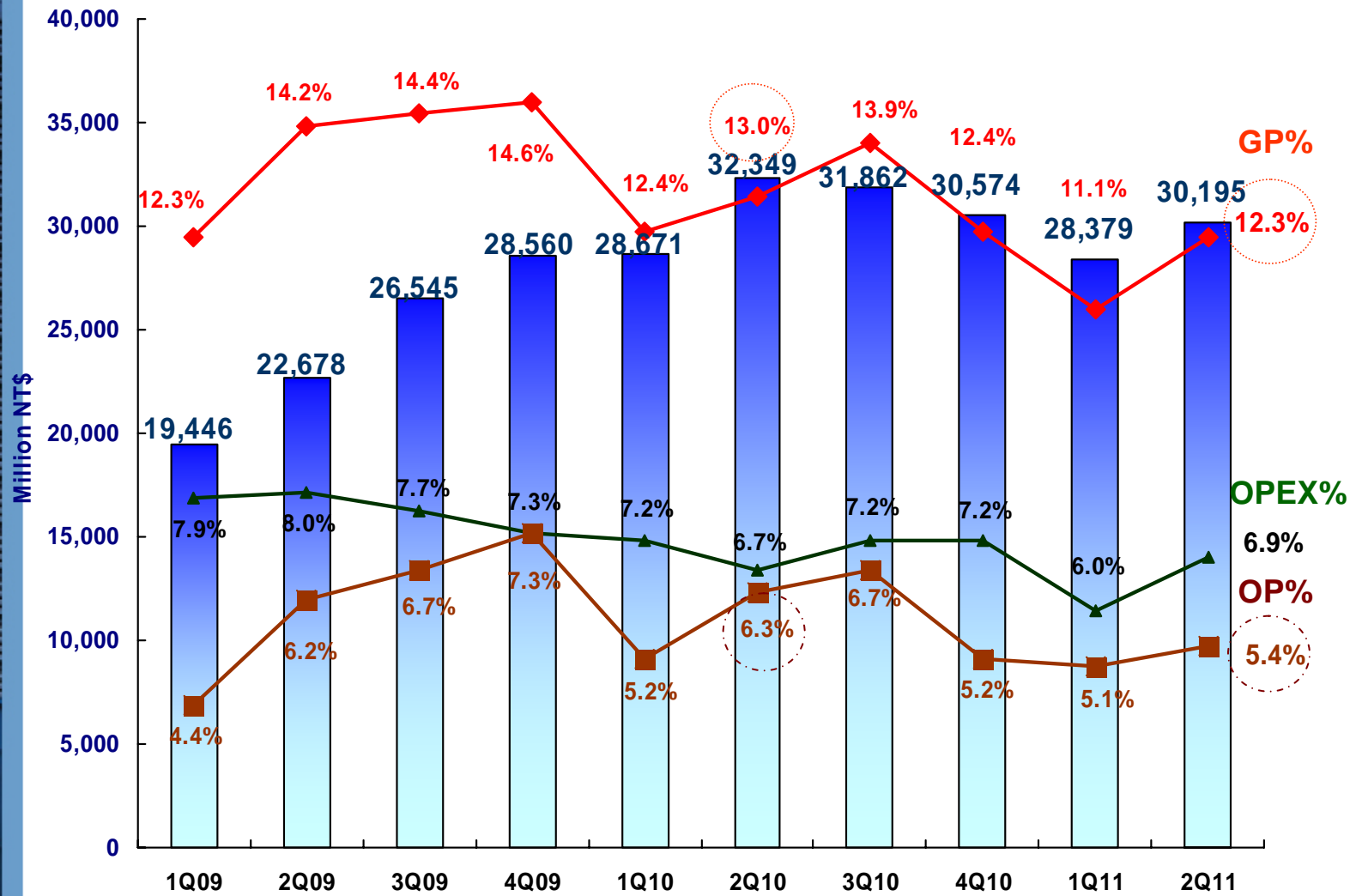
1H11 Results

<i>In NT Millions</i>	1H11		1H10		YoY
	Amount	%	Amount	%	%
Net Sales	58,574	100.0	61,020	100.0	-4.0
COGS	51,710	88.3	53,247	87.3	-2.9
Gross Profit	6,864	11.7	7,773	12.7	-11.7
Operating Expense	3,791	6.5	4,233	6.9	-10.4
Operating Profit	3,072	5.2	3,540	5.8	-13.2
Other Income/Expense	538	0.9	1,594	2.6	-66.2
Profit Before Tax	3,610	6.2	5,135	8.4	-29.7
Profit After Tax	3,149	5.4	4,270	7.0	-26.3
After Tax EPS	1.41		1.94		

Non-Operating Items

In NT\$ Millions	2Q11	1H11
Net Interest	-7	-32
FX	32	13
Investment Income		
LOIT	305	586
Silitech	83	185
LOS	31	56
LOM	-676	-708
Others	512	438
Total	280	538

Stable business development into 3Q



2Q11 Balance Sheet

<i>In NT Millions</i>	2Q11		1Q11		2Q10	
	Amount	%	Amount	%	Amount	%
Cash & Equivalent	22,078	17%	22,250	18%	27,353	21%
Accounts Receivable	29,341	23%	25,740	20%	29,763	23%
Inventories	12,616	10%	12,247	10%	12,663	10%
Total Assets	126,798	100%	125,658	100%	131,854	100%
Short Term Debt	5	0%	3,150	3%	890	1%
Accounts Payable	44,546	35%	37,162	30%	46,536	35%
Long Term Debt	14,201	11%	11,101	9%	14,004	11%
Total Liabilities	64,004	50%	57,598	46%	69,239	53%
Equities	62,794	50%	68,060	54%	62,615	47%

Key Indices

A/R Turnover Days	79	69	78
Inventory Turnover Days	37	33	33
CCC Days	14	10	11
Current Ratio (x)	1.37	1.38	1.38
Quick Ratio (x)	1.11	1.11	1.14
Net Cash (NT Millions)	7,872	7,998	12,459

LOM 2Q11 Results

In €Millions	2Q11	1Q11	QoQ	2Q10	YoY
Net Sales	118.8	136.6	-13%	138.7	-14%
COGS	107.1	120.3	-11%	119.4	-10%
Gross Profit	11.7	16.3	-28%	19.2	-39%
Operating Expense	11.4	11.8	-3%	12.1	-6%
Operating Profit	0.3	4.5	-93%	7.1	-96%
OI/OE	(15.6)	(3.2)	-388%	(1.8)	-767%
PBT	(15.3)	1.3	--	5.3	--
PAT	(16.3)	(0.8)	--	3.4	--
Gross Profit %	9.8%	12.0%		13.8%	
Operating Expense %	9.6%	8.6%		8.7%	
Operating Profit %	0.3%	3.3%		5.1%	

Thank You!