

LITE-ON TECHNOLOGY CORPORATION

A World-Class Company Striving for Excellence

Lite-On Technology

Q4 2010 Results Presentation

March 28, 2011



Safe Harbor Notice

Lite-On Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.



Agenda

- **Financial Results** **Julia Wang**
IR/PR Director

- **Q&A**

KC Terng
Lite-On Tech CEO

Warren Chen
Lite-On Group CEO

Cor Saris
Lite-On Mobile CEO

4Q10 Results

(Lite-On Tech Pro Forma)

<i>In NT Millions</i>	4Q10		3Q10		QoQ	4Q09		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	30,574	100.0	31,862	100.0	-4.0	28,560	100.0	7.1
COGS	26,775	87.6	27,444	86.1	-2.4	24,397	85.4	9.7
Gross Profit	3,799	12.4	4,418	13.9	-14.0	4,163	14.6	-8.7
Operating Expense	2,203	7.2	2,290	7.2	-3.8	2,087	7.3	5.6
Operating Profit	1,596	5.2	2,128	6.7	-25.0	2,076	7.3	-23.1
Other Income/Expense	865	2.8	508	1.6	70.3	886	3.1	-2.4
Profit Before Tax	2,461	8.0	2,636	8.3	-6.6	2,962	10.4	-16.9
Profit After Tax	2,186	7.1	2,530	7.9	-13.6	2,559	9.0	-14.6
After Tax EPS	0.99		1.14			1.16		

Note : EPS figures are calculated based on the weighted average share count of 2,219M, 2,226M, and 2,204M for 4Q10, 3Q10, and 4Q09 respectively.

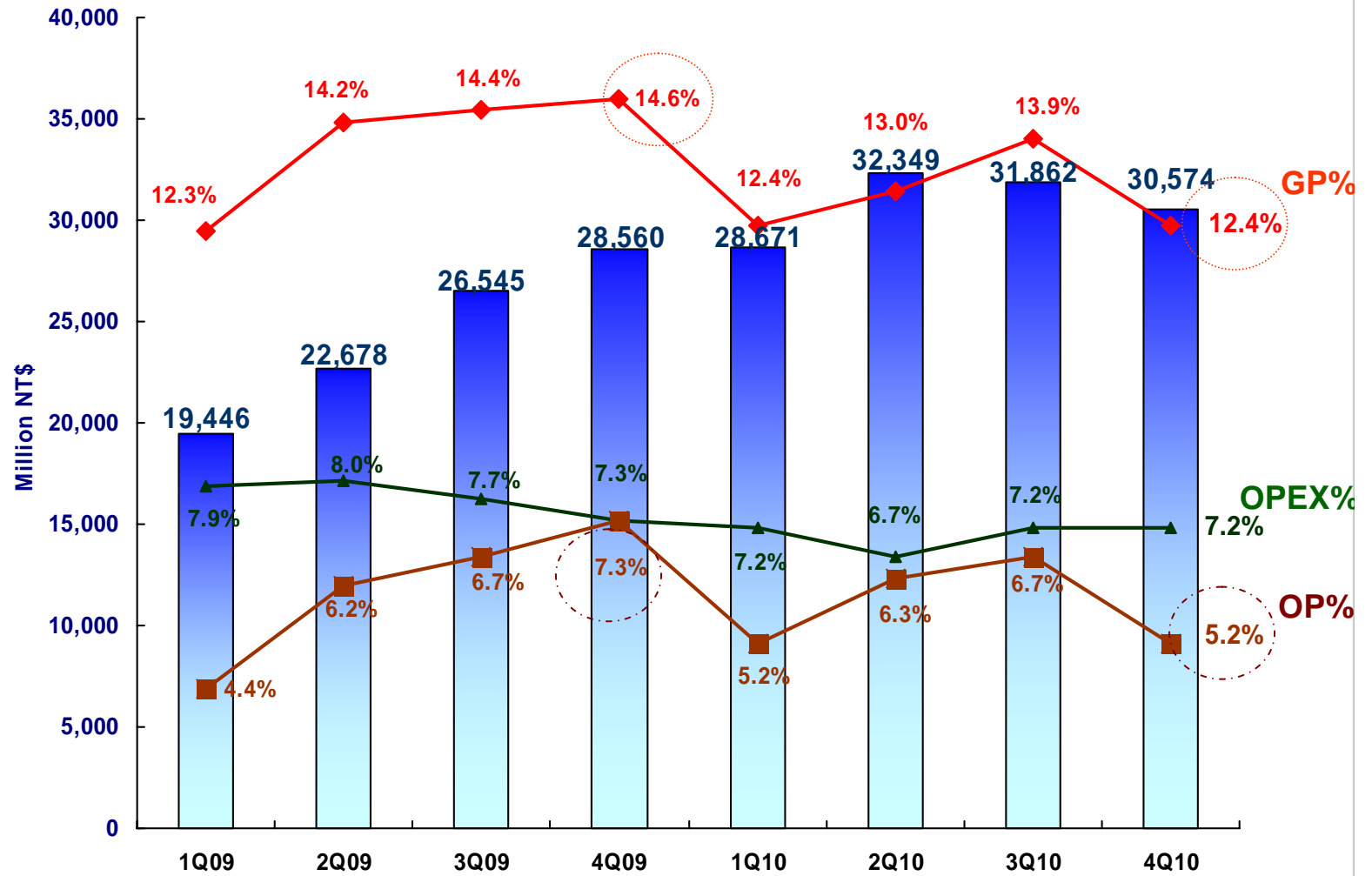
2010 Annual Results

<i>In NT Millions</i>	2010		2009		YoY
	Amount	%	Amount	%	%
Net Sales	123,457	100.0	97,230	100.0	27.0
COGS	107,467	87.0	83,618	86.0	28.5
Gross Profit	15,990	13.0	13,612	14.0	17.5
Operating Expense	8,727	7.1	7,494	7.7	16.5
Operating Profit	7,264	5.9	6,118	6.3	18.7
Other Income/Expense	2,968	2.4	1,925	2.0	54.2
Profit Before Tax	10,231	8.3	8,042	8.3	27.2
Profit After Tax	8,986	7.3	7,052	7.3	27.4
After Tax EPS	4.05		3.20		

Non-Operating Items

In NT\$ Millions	4Q10	2010
Net Interest	(20)	(72)
FX	(20)	(37)
Investment Income		
LOIT	287	1,280
Silitech	135	579
LOS	10	104
LOM	126	589
Others	347	525
Total	865	2,968

Sequential Growth Is Expected in 2011



4Q10 Balance Sheet

<i>In NT Millions</i>	4Q10		3Q10		4Q09	
	Amount	%	Amount	%	Amount	%
Cash & Equivalent	25,442	20%	25,501	19%	27,820	23%
Accounts Receivable	26,669	21%	28,570	21%	24,193	20%
Inventories	13,424	10%	13,916	10%	11,522	9%
Total Assets	129,856	100%	133,864	100%	123,383	100%
Short Term Debt	64	0%	2,178	2%	248	0%
Accounts Payable	39,795	31%	41,582	31%	37,395	30%
Long Term Debt	11,270	9%	11,437	9%	14,346	12%
Total Liabilities	61,509	47%	66,772	50%	59,140	48%
Equities	68,347	53%	67,092	50%	64,243	52%

Key Indices

A/R Turnover Days	78	77	76
Inventory Turnover Days	39	37	34
CCC Days	10	11	5
Current Ratio (x)	1.39	1.36	1.62
Quick Ratio (x)	1.12	1.10	1.30
Net Cash (NT Millions)	14,109	11,886	13,226

Lite-On Mobile 4Q10 Results

In € Millions	4Q10	3Q10	QoQ	4Q09	YoY
Net Sales	159.0	138.3	15%	130.0	22%
COGS	138.6	120.6	15%	112.8	23%
Gross Profit	20.4	17.7	15%	17.1	19%
Operating Expense	12.3	11.2	10%	13.0	-5%
Operating Profit	8.1	6.5	25%	4.1	96%
OI/OE	(1.9)	(2.2)	14%	(1.7)	-11%
PBT	6.2	4.3	44%	2.4	156%
Tax	3.4	2.1	62%	6.4	-47%
PAT	3.0	2.3	30%	(4.0)	--
Gross Profit %	12.8%	12.8%		13.2%	
Operating Expense %	7.7%	8.1%		10.0%	
Operating Profit %	5.1%	4.7%		3.2%	

Lite-On Mobile 2010 Results

In €Millions	2010	2009	YoY
Net Sales	569.0	428.3	33%
COGS	491.5	375.7	31%
Gross Profit	77.5	52.6	47%
Operating Expense	47.4	49.4	-4%
Operating Profit	30.1	3.2	837%
OI/OE	(7.1)	0.4	--
PBT	23.0	3.6	531%
Tax	9.3	8.0	17%
PAT	14.0	(4.3)	--
Gross Profit %	13.6%	12.3%	
Operating Expense %	8.3%	11.5%	
Operating Profit %	5.3%	0.8%	

Thank You!

2010 Results

<i>In NT Millions</i>	1Q10		2Q10		3Q10		4Q10		2010		2009		YoY
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	%
Net Sales	28,671	100.0	32,349	100.0	31,862	100.0	30,574	100.0	123,456	100.0	97,230	100.0	27.0
COGS	25,116	87.6	28,131	87.0	27,444	86.1	26,775	87.6	107,466	87.0	83,618	86.0	28.5
GP	3,555	12.4	4,218	13.0	4,418	13.9	3,799	12.4	15,990	13.0	13,612	14.0	17.5
OPEX	2,061	7.2	2,172	6.7	2,290	7.2	2,203	7.2	8,726	7.1	7,494	7.7	16.4
OP	1,494	5.2	2,046	6.3	2,128	6.7	1,596	5.2	7,264	5.9	6,118	6.3	18.7
OI/OE	679	2.4	915	2.8	508	1.6	865	2.8	2,967	2.4	1,925	2.0	54.1
PBT	2,173	7.6	2,962	9.2	2,636	8.3	2,461	8.0	10,232	8.3	8,042	8.3	27.2
PAT	1,807	6.3	2,463	7.6	2,530	7.9	2,186	7.1	8,986	7.3	7,052	7.3	27.4
EPS	0.82		1.10		1.14		0.99		4.05		3.20		

Lite-On Mobile 2010 Results

In €Millions	1Q10		2Q10		3Q10		4Q10		2010		2009		YoY
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	%
Net Sales	133.1	100.0	138.7	100.0	138.3	100.0	159.0	100.0	569.1	100.0	428.3	100.0	0.3
COGS	112.9	84.8	119.4	86.1	120.6	87.2	138.6	87.2	491.5	86.4	375.7	87.7	0.3
GP	20.2	15.2	19.2	13.8	17.7	12.8	20.4	12.8	77.5	13.6	52.6	12.3	0.5
OPEX	11.8	8.9	12.1	8.7	11.2	8.1	12.3	7.7	47.4	8.3	49.4	11.5	(0.0)
OP	8.4	6.3	7.1	5.1	6.5	4.7	8.1	5.1	30.1	5.3	3.2	0.8	8.4
OI/OE	(1.2)	(0.9)	(1.8)	(1.3)	(2.2)	(1.6)	(1.9)	(1.2)	(7.1)	(1.2)	0.4	0.1	--
PBT	7.2	5.4	5.3	3.8	4.3	3.1	6.2	3.9	23.0	4.0	3.6	0.9	5.3
PAT	5.3	4.0	3.4	2.5	2.3	1.7	3.0	1.9	14.0	2.5	(4.3)	(1.0)	--