

LITE-ON TECHNOLOGY CORPORATION

A World-Class Company Striving for Excellence

Lite-On Technology

2Q 2008 Results Presentation

August 27, 2008



Safe Harbor Notice

Lite-On Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.

Agenda

- 2Q 2008 Results and 3Q 2008 Outlook
- Update on Recent Developments
- Q&A



2Q 2008 Results and 3Q 2008 Outlook

2Q 2008 Results - QoQ

(Lite-On Tech Pro Forma)

<i>In NT Millions</i>	2Q 2008		1Q 2008		QoQ
	Amount	%	Amount	%	%
Net Sales	37,587	100	40,866	100	-8
COGS	33,840	90.0	37,315	91.3	-9
Gross Profit	3,748	10.0	3,551	8.7	6
Operating Expense	2,749	7.3	2,691	6.6	2
Operating Profit	998	2.7	860	2.1	16
Other Income/Expense	685	1.8	44	0.1	1,487
Profit Before Tax	1,683	4.5	904	2.2	88
Profit After Tax	1,354	3.6	638	1.6	112
After Tax EPS	0.63		0.30		

2Q 2008 Results – YoY (Pre- Bonus)

(Lite-On Tech Pro Forma)

<i>In NT Millions</i>	2Q 2008		2Q 2007		YoY
	Amount	%	Amount	%	%
Net Sales	37,587	100	42,325	100	-11
COGS	33,840	90.0	38,263	90.4	-12
Gross Profit	3,748	10.0	4,062	9.6	-8
Operating Expense	2,478	6.6	2,613	6.2	-5
Operating Profit	1,269	3.4	1,449	3.4	-12
Other Income/Expense	685	1.8	1,008	2.4	-32
Profit Before Tax	1,954	5.2	2,457	5.8	-20
Profit After Tax	1,587	4.2	2,158	5.1	-26
After Tax EPS	0.73		0.79		

2Q 2008 Balance Sheet – QoQ

<i>In NT Millions</i>	2Q 2008		1Q 2008		QoQ
	Amount	%	Amount	%	%
Cash & Equivalent	20,403	15	20,512	15	-1
Accounts Receivable	36,400	27	36,455	27	0
Inventories	18,344	13	16,231	12	13
Total Assets	137,247	100.0	134,148	100.0	2
Short Term Debt	8,532	6	10,609	8	-20
Accounts Payable	52,946	39	42,090	31.4	26
Long Term Debt	13,150	10	13,192	9.8	0
Total Liabilities	82,802	60	73,598	54.9	13
Equities	54,444	40	60,550	45.1	-10

1H08 on 1H07

(Lite-On Tech Pro Forma)

<i>In NT Millions</i>	1H 2008		1H 2007		YoY
	Amount	%	Amount	%	%
Net Sales	78,453	100	80,463	100	-3
COGS	71,155	90.7	72,444	90.0	-2
Gross Profit	7,299	9.3	8,019	10.0	-9
Operating Expense	5,440	6.9	5,238	6.5	4
Operating Profit	1,858	2.4	2,781	3.5	-33
Other Income/Expense	742	0.9	1,733	2.2	-57
Profit Before Tax	2,600	3.3	4,514	5.6	-42
Profit After Tax	1,992	2.5	3,895	4.8	-49
After Tax EPS	0.93		1.43		

Note : EPS figures are calculated based on the weighted average share count of 2,180M in 2Q 2008 and 2,871M in 2Q 2007

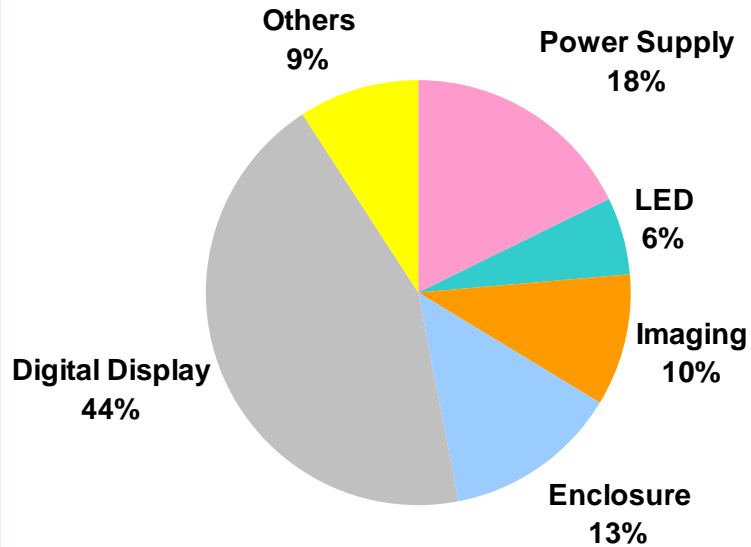
Perlos 2Q 2008 Results

<i>In € Millions</i>	2Q08	1Q08	QoQ %	2Q07	YoY %
Net Sales	93.0	88.3	5.4	113.6	-22
COGS	78.3	75.1	4.3	100.4	-25
Gross Profit	14.7	13.3	10.7	13.2	1
SG&A	12.3	10.7	15.3	13.0	-18
Operating Profit	2.4	2.6	-8.1	0.2	1,154
OI/OE	-1.5	-2.7		-2.8	
PBT	0.9	-0.1		-2.6	
Tax	1.0	1.8		2.6	
PAT	0.0	-1.9		-5.2	
Gross Profit %	15.8%	15.0%		11.6%	
SG&A %	13.3%	12.1%		11.4%	
Operating Profit %	2.6%	2.9%		0.2%	

Revenue Breakdown by Product

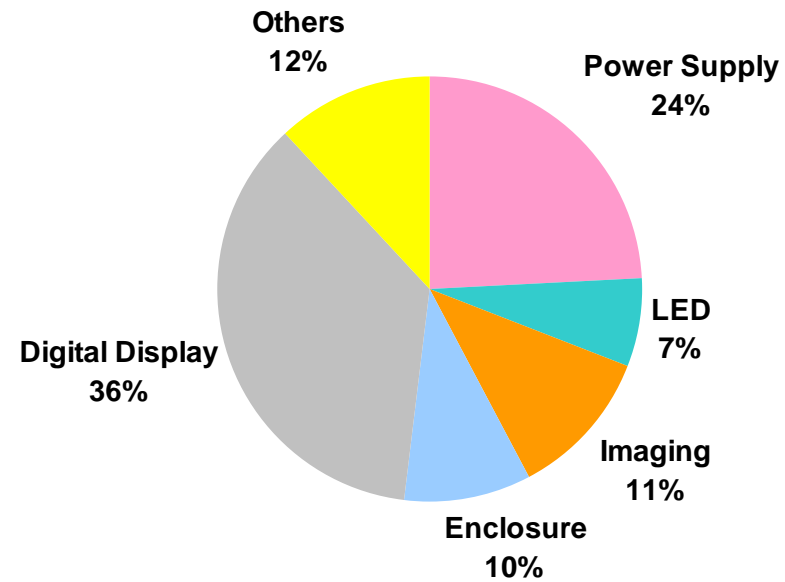
1H'07

Sales: NT\$80,463 mln



1H'08

Sales: NT\$78,453 mln



BU	1H08 Sales	YoY%
Power Supply	18,946	33
LED	5,338	11
Imaging	8,841	11
Enclosure	7,591	-29
Digital Display	28,423	-19
Others	9,314	24
Total	78,453	-3



Highlights

- **High growth from the core business units**
Power Supply, LED and Imaging sales are expected to grow double digit in Q308 YoY, thanks to new applications, project launches and seasonal demand
- **Substantial margin improvement in 2H**
With the better product-mix and ongoing efficiency improvement, the margin expansion will be more substantial in the 2H08
- **Operating turnaround in Perlos**
Perlos has reached operating breakeven in Q208, the synergies of integration and margin improvements will continue to pick up in 2H08

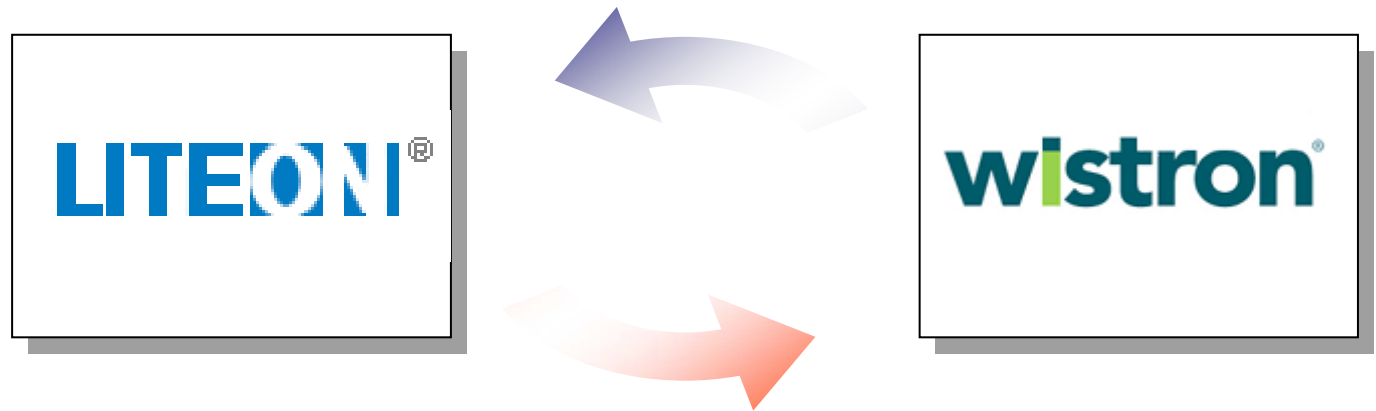


Update on Recent Developments

Treasury stock program in place

- **Board has approved the treasury stock program to motivate employees for their performance**
- **Plan to buy 30 million shares back, within the price range of NT\$ 20.7~41.1 per share, total amount up to NT\$1,233 million**
- **The program is scheduled to be finished in 2-month, from Aug. 28th to Oct. 27th, 2008**

Disposal of Display Business to Wistron



- Disposal of Display Business Unit is scheduled to be finished by Aug. 31, 2008
- Transaction price is based on the book value of Display Business Unit
- Lite-On to invest in Wistron through private placement, with the amount up to NT\$1.2 billion

Strong Commitment to Shareholder Value

- Lite-On is committed to maintaining a generous and stable dividend policy aimed to maximize returns to shareholders
- 2007 payout ratio up to 87% from 85%, with regular cash dividend of NT\$2.95 per share and stock dividend of NT\$0.05 per share
- Cash dividend yield reached record high of 10%

	2003	2004	2005	2006	2007
Payout Ratio	72%	72%	72%	85%	87%
Cash Yield	3.8%	5.9%	5.4%	6.4%	10%

Note : Ex-dividend date Aug. 8.