

LITE-ON TECHNOLOGY CORPORATION

A World-Class Company Striving for Excellence

Lite-On Technology

2Q09 Results Presentation

August 28, 2009



Safe Harbor Notice

Lite-On Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.



Agenda

- **2Q09 Results**
- **Highlights and Business Outlook**
- **Q&A**

2Q09 Results

(Lite-On Tech Pro Forma)

<i>In NT Millions</i>	2Q09		1Q09		QoQ	2Q08		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	22,678	100.0	19,446	100.0	17	26,613	100.0	-15
COGS	19,450	85.8	17,047	87.7	14	23,330	87.7	-17
Gross Profit	3,228	14.2	2,400	12.3	35	3,283	12.3	-2
Operating Expense	1,822	8.0	1,537	7.9	19	2,180	8.2	-16
Operating Profit	1,406	6.2	863	4.4	63	1,103	4.1	27
Other Income/Expense	463	2.0	-369	-1.9	--	650	2.4	-29
Profit Before Tax	1,869	8.2	494	2.5	278	1,752	6.6	7
Profit After Tax	1,626	7.2	373	1.9	336	1,443	5.4	13
After Tax EPS	0.75		0.17			0.67		

Note : EPS figures are calculated based on the weighted average share count of 2,173M, 2,173M, and 2,153M for 2Q09, 1Q09 and 2Q08, respectively.

1H09 Results

<i>NT\$ mn</i>	1H 2009		1H 2008		YoY
	Amount	%	Amount	%	%
NSB	42,124	100.0	50,030	100.0	-15.8
COGS	36,497	86.6	43,698	87.3	-16.5
GP	5,627	13.4	6,332	12.7	-11.1
OPEX	3,359	8.0	4,158	8.3	-19.2
OP	2,268	5.4	2,174	4.3	4.3
OI/OE	94	0.2	691	1.4	-86.4
PBT	2,362	5.6	2,865	5.7	-17.6
PAT	1,999	4.7	2,294	4.6	-12.9
EPS	0.92		1.07		

Non-Operating Items

In NT\$ Millions	2Q09	1Q09
Net Interest	(47)	(50)
FX	28	30
Investment Income	573	(400)
LOIT	79	76
Silitech	146	70
LOS	(23)	(66)
Perlos	281	(433)
Other Investment Income	91	(47)
Others	(91)	51
Total	463	(369)

力銘NT\$20M,
成宜(谷崧)NT\$24M
股利及董監酬勞NT\$40M

Perlos 2Q09 Results

In € Millions	2Q09	1Q09	QoQ	2Q08	YoY
Net Sales	104.0	71.3	46%	93.0	12%
COGS	91.5	66.4	38%	78.3	17%
Gross Profit	12.5	4.9	156%	14.7	-15%
Opreating Expense	12.4	12.1	2%	12.3	0%
Operating Profit	0.1	(7.3)	--	2.4	-95%
OI/OE	6.3	(2.0)	--	(1.5)	--
PBT	6.4	(9.3)	--	0.9	589%
Tax	0.4	0.6	-34%	1.0	-62%
PAT	6.1	(9.9)	--	(0.0)	--
Gross Profit %	12.0%	6.8%		15.8%	
Operating Expense %	11.9%	17.0%		13.3%	
Operating Profit %	0.1%	-10.2%		2.6%	

Note : Historical figures are restated per ROC GAAP.



2Q09 Highlights

Solid sales growth in Q2

- Q2 sales up 17% Q/Q, attributable to new product launches, market share gain and demand picking up, mainly in Power Supply, Opto-LED, MPF and Camera Module

Well reduction in COGS and OPEX

- COGS % down 1.9% Q/Q, thanks to the higher productivity and much less impact from SFAS 10 in Q2
- Q2 Opex %(pre-bonus) was 6.9%, reduced by 0.7% Q/Q and 0.3% Y/Y, well on schedule

Sequential growth and margin expansion in Q3

- Q2 Gross Margin and Operating Margin reached 14.2% and 6.2%, up 1.9% and 1.8% Q/Q, respectively, back to Q308 level
- Sequential sales growth and margin expansion is expected in Q3, resulting from better product mix, ongoing market share gain and cost efficiency.



Perlos 2Q09 Highlights

Break-even Operating Performance in 2Q09

- Sales increase by 46% Q/Q and 12% Y/Y
- Significant gross margin improvement, resulting from higher utilization
- Opex % down 5% Q/Q, while growing R&D investment
- Turn-around in Q2, ahead of plan, thanks to strong sales growth and successful Asian migration
- 9M EUR one-time gain from customer bad-debt reversal

Staying Positive for 2009

- Uptrend continues into Q3, thanks to ongoing programs ramp-ups and higher utilization
- Continuing transformation into a multi-commodity player and broadening service scope
- Maintaining growth and profitability targets for 2009

2Q09 Balance Sheet

<i>In NT Millions</i>	2Q09		1Q09		2Q08	
	Amount	%	Amount	%	Amount	%
Cash & Equivalent	22,771	20%	22,026	20%	20,403	15%
Accounts Receivable	20,267	18%	17,097	16%	★27,733	20%
Inventories	9,548	9%	9,125	8%	★ 9,938	7%
Total Assets	111,752	100%	108,525	100%	135,946	100%
Short Term Debt	53	0%	447	0%	6,932	5%
Accounts Payable	30,244	27%	25,756	24%	★43,005	32%
Long Term Debt	16,121	14%	16,129	15%	13,150	10%
Total Liabilities	53,423	48%	49,110	45%	82,802	61%
Equities	58,328	52%	59,415	55%	54,444	40%

★ Without DD BU

Key Indices

A/R Turnover Days	77	74	77
Inventory Turnover Days	34	34	44
Current Ratio (x)	1.50	1.60	1.17
Quick Ratio (x)	1.24	1.32	1.03



Thank You!