

4Q19 Earnings Conference

LITE-ON Technology

February 26th, 2020

Safe Harbor Notice

- LITE-ON Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.
- ***The numbers of the presentation are prepared under IFRS.***

4Q19 Results

<i>In NT Millions</i>	4Q19		3Q19		QoQ	4Q18		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	44,155	100.0	48,158	100.0	-8	50,469	100.0	-13
COGS	37,014	83.8	40,368	83.8	-8	43,703	86.6	-15
Gross Profit	7,141	16.2	7,790	16.2	-8	6,767	13.4	6
Operating Expense	4,571	10.4	4,543	9.4	1	4,904	9.7	-7
Operating Profit	2,571	5.8	3,247	6.7	-21	1,863	3.7	38
Other Income/ Expense	607	1.4	866	1.8	-30	1,096	2.2	-45
Profit Before Tax	3,177	7.2	4,113	8.5	-23	2,959	5.9	7
Income Tax Expense	752	1.7	987	2.1	-24	437	0.9	72
Non-Controlling Interest	18	0.0	17	0.0	4	1	0.0	-
Profit Attributable to Parent	2,407	5.5	3,109	6.5	-23	2,521	5.0	-5
After Tax EPS	1.03		1.34			1.08		
Shares (mm shares)	2,324		2,324			2,324		

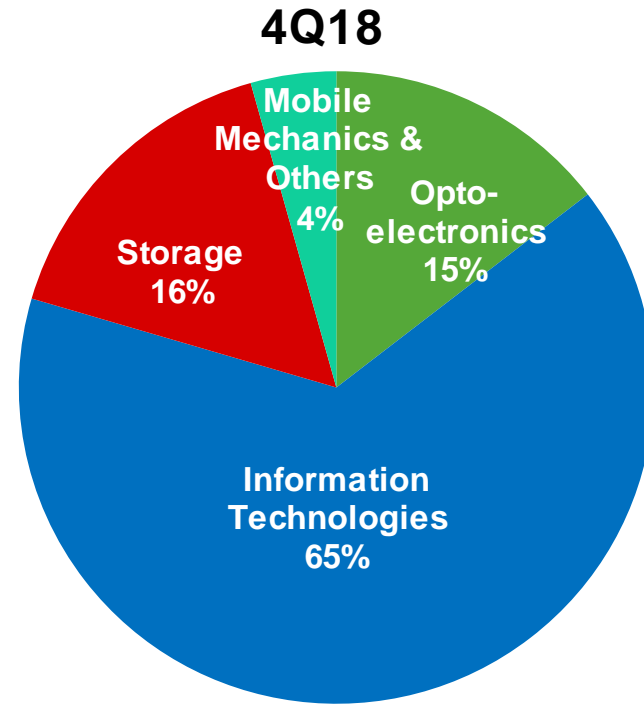
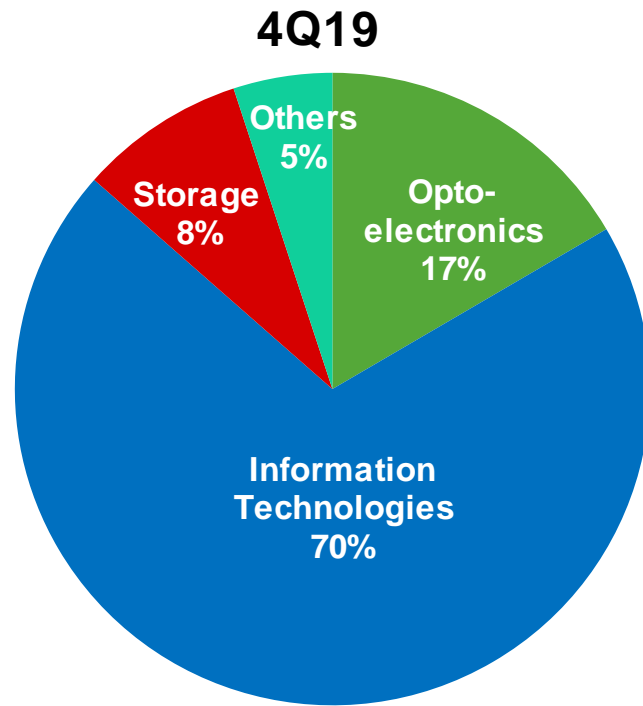
2019 Results

<i>In NT Millions</i>	2019		2018		YoY
	Amount	%	Amount	%	%
Net Sales	177,954	100.0	207,109	100.0	-14
COGS	150,617	84.6	180,007	86.9	-16
Gross Profit	27,338	15.4	27,102	13.1	1
Operating Expense	17,992	10.1	19,616	9.5	-8
Operating Profit	9,345	5.3	7,486	3.6	25
Other Income/ Expense	3,019	1.7	3,298	1.6	-8
Profit Before Tax	12,364	6.9	10,784	5.2	15
Income Tax Expense	2,958	1.7	2,817	1.4	5
Non-Controlling Interest	31	0.0	10	0.0	199
Profit Attributable to Parent	9,375	5.3	7,957	3.8	18
After Tax EPS	4.03		3.42		
Shares (mm shares)	2,324		2,324		

Other Incomes/ Other Expenses

In NT\$ Millions	4Q19	2019
Net Interest	260	1,052
FX	198	895
Others	149	1,072
Total OIOE	607	3,019

Revenue Contribution by Segment



Opto-electronics	LED Components & Lighting Products, Camera Modules and Automotive Electronics
Information Technologies	Products used in Server, Networking Devices, NB, Tablets, DT and Multifunction Peripheral
Storage	Optical Disk Drives and Solid State Drives.
Mobile Mechanics & Others*	Other products not yet reaching quantitative thresholds

*Note: Mobile Mechanics Business has been disposed of at the end of 4Q18.

Revenue by Segment

In NT Millions

Revenue By Segment	4Q19	4Q18	YoY
Opto-electronics	7,314	7,339	0%
Information Technologies	30,881	32,803	-6%
Storage	3,736	8,132	-54%
Mobile Mechanics & Others *	2,224	2,195	1%

*Note: Mobile Mechanics Business has been disposed of at the end of 4Q18.

Operating Profit by Segment

In NT Millions

OP by Segment	4Q19	4Q18	YoY
Opto-electronics	610	433	41%
Information Technologies	2,187	1,575	39%
Storage	333	430	-23%
Mobile Mechanics & Others*	(111)	(215)	48%

*Note: Mobile Mechanics Business has been disposed of at the end of 4Q18.

Balance Sheet

<i>In NT millions</i>	4Q19		3Q19		4Q18	
	Amount	%	Amount	%	Amount	%
Cash & Equivalent	67,639	36%	64,489	34%	63,285	32%
Accounts Receivable	38,079	20%	44,590	23%	45,485	23%
Inventories	23,647	13%	25,013	13%	31,493	16%
Current Assets	146,853	79%	149,814	78%	157,985	80%
Total Assets	186,633	100%	191,131	100%	197,136	100%
Short Term Debt	30,434	16%	30,887	16%	30,087	15%
Accounts Payable	44,304	24%	46,831	25%	52,309	27%
Current Liabilities	109,398	59%	115,763	61%	120,612	61%
Long Term Debt	0	0%	0	0%	0	0%
Total Liabilities	111,991	60%	118,340	62%	122,458	62%
Equities	74,641	40%	72,791	38%	74,678	38%
Key Indices						
Current Ratio (x)	1.34		1.29		1.31	
Quick Ratio (x)	1.13		1.09		1.05	
Net Cash (NT Millions)	37,205		33,601		33,198	

Thank You!