

2Q19 Earnings Conference

LITE-ON Technology

2019/07/31



Safe Harbor Notice

- LITE-ON Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.
- ***The numbers of the presentation are prepared under IFRS.***

2Q19 Results

<i>In NT Millions</i>	2Q19		1Q19		QoQ	2Q18		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	44,468	100.0	41,173	100.0	8	54,709	100.0	-19
COGS	37,469	84.3	35,767	86.9	5	48,196	88.1	-22
Gross Profit	7,000	15.7	5,406	13.1	29	6,513	11.9	7
Operating Expense	4,627	10.4	4,252	10.3	9	5,003	9.1	-8
Operating Profit	2,373	5.3	1,155	2.8	105	1,510	2.8	57
Other Income/ Expense	764	1.7	782	1.9	-2	849	1.6	-10
Profit Before Tax	3,137	7.1	1,937	4.7	62	2,359	4.3	33
Income Tax Expense	754	1.7	465	1.1	62	637	1.2	18
Non-Controlling Interest	-12	0.0	7	0.0	-262	-34	-0.1	-65
Profit Attributable to Parent	2,394	5.4	1,465	3.6	63	1,755	3.2	36
After Tax EPS	1.03		0.63			0.76		
Shares (mm shares)	2,324		2,324			2,324		

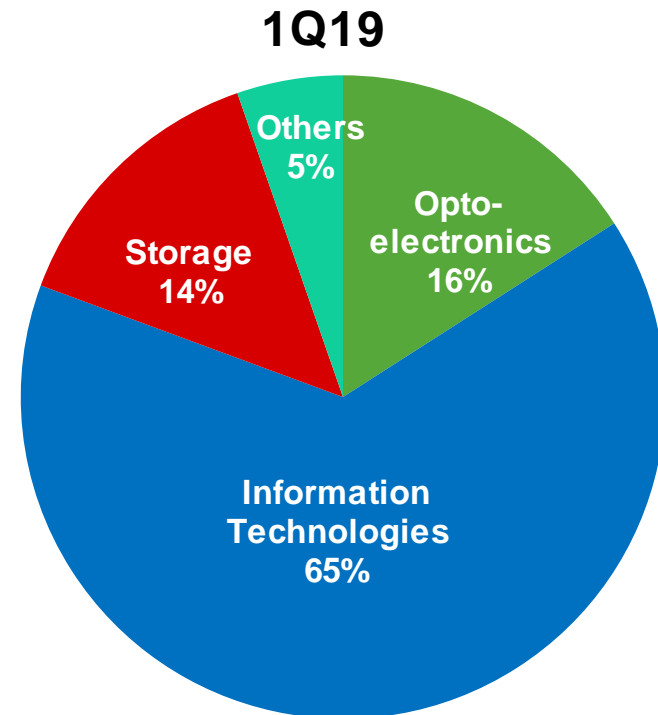
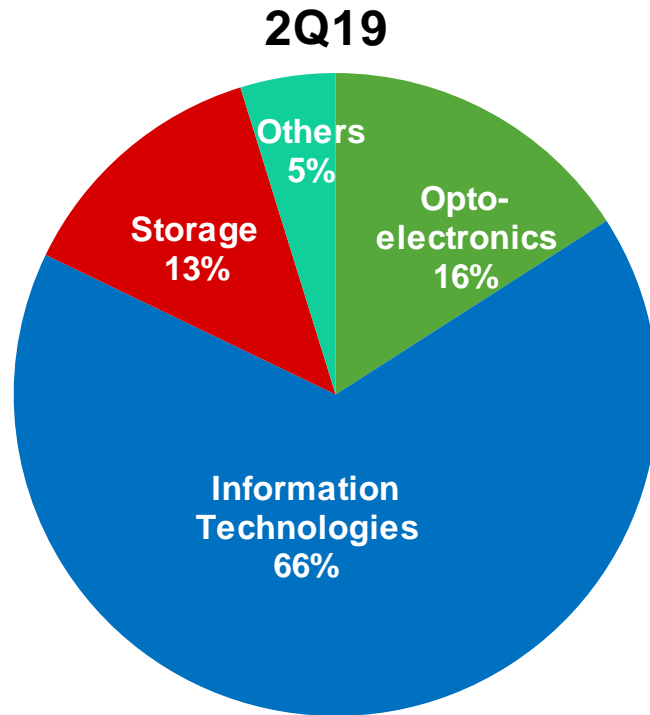
1H19 Results

<i>In NT Millions</i>	1H19		1H18		YoY
	Amount	%	Amount	%	%
Net Sales	85,641	100.0	103,243	100.0	-17
COGS	73,235	85.5	91,327	88.5	-20
Gross Profit	12,406	14.5	11,915	11.5	4
Operating Expense	8,879	10.4	9,618	9.3	-8
Operating Profit	3,527	4.1	2,297	2.2	54
Other Income/ Expense	1,546	1.8	1,500	1.5	3
Profit Before Tax	5,074	5.9	3,797	3.7	34
Income Tax Expense	1,219	1.4	1,029	1.0	18
Non-Controlling Interest	-5	0.0	-29	0.0	-85
Profit Attributable to Parent	3,859	4.5	2,797	2.7	38
After Tax EPS	1.66		1.20		
Shares (mm shares)	2,324		2,324		

Other Incomes/ Other Expenses

In NT\$ Millions	2Q19	1H19
Net Interest	300	549
FX	242	468
Others	222	529
Total OIOE	764	1,546

Revenue Contribution by Segment



Opto-electronics	LED Components & Lighting Products, Camera Modules and Automotive Electronics
Information Technologies	Products used in Server, Networking Devices, NB, Tablets, DT and Multifunction Peripheral
Storage	Optical Disk Drives and Solid State Drives.
Others	Other products not yet reaching quantitative thresholds

Revenue by Segment

In NT Millions

Revenue By Segment	2Q19	1Q19	QoQ
Opto-electronics	7,078	6,556	8%
Information Technologies	29,454	26,645	11%
Storage	5,810	5,782	0%
Others	2,126	2,189	-3%

Operating Profit by Segment

In NT Millions

OP by Segment	2Q19	1Q19	QoQ
Opto-electronics	389	130	198%
Information Technologies	2,024	1,510	34%
Storage	500	14	-
Others	(163)	(167)	2%

Balance Sheet

<i>In NT millions</i>	2Q19		1Q19		2Q18	
	Amount	%	Amount	%	Amount	%
Cash & Equivalent	65,796	35%	62,441	34%	57,603	28%
Accounts Receivable	41,068	22%	35,550	20%	58,955	29%
Inventories	25,415	13%	26,552	15%	29,620	15%
Current Assets	148,175	78%	141,238	77%	162,659	80%
Total Assets	190,204	100%	182,309	100%	202,715	100%
Short Term Debt	28,997	15%	24,758	14%	30,609	15%
Accounts Payable	40,853	21%	41,527	23%	60,143	30%
Current Liabilities	114,977	60%	102,128	56%	130,754	65%
Long Term Debt	0	0%	0	0%	0	0%
Total Liabilities	117,591	62%	104,848	58%	132,541	65%
Equities	72,613	38%	77,461	42%	70,173	35%
Key Indices						
Current Ratio (x)	1.29		1.38		1.24	
Quick Ratio (x)	1.07		1.13		1.02	
Net Cash (NT Millions)	36,799		37,682		26,989	

Thank You!