



2Q21 Earnings Conference

LITEON Technology

July 29th, 2021



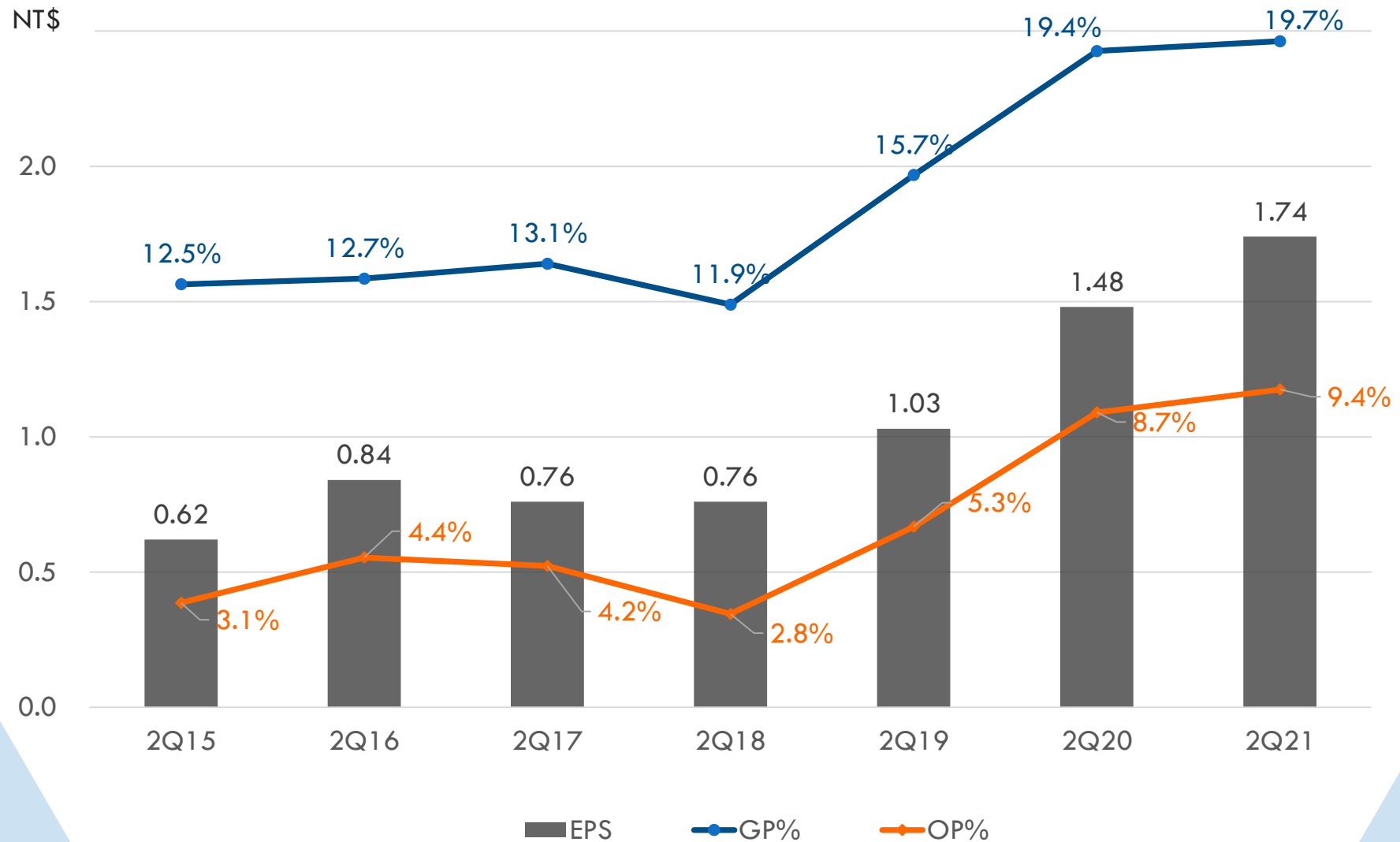
SAFE HARBOR NOTICE

- ◆ LITEON Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.
- ◆ The numbers of the presentation are prepared under IFRS and have been audited by an independent certified public accountant.

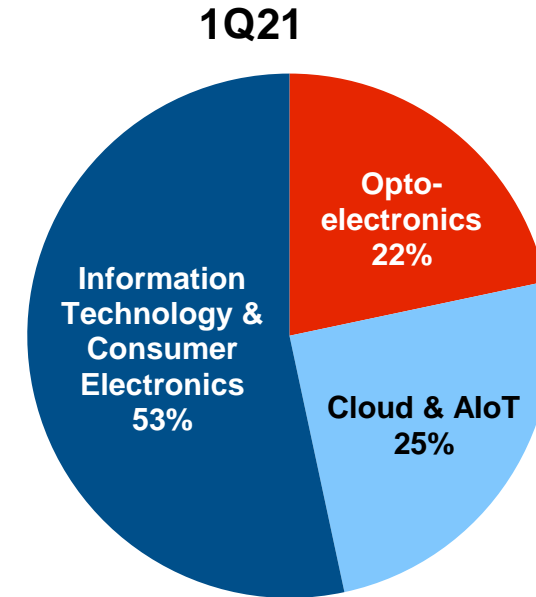
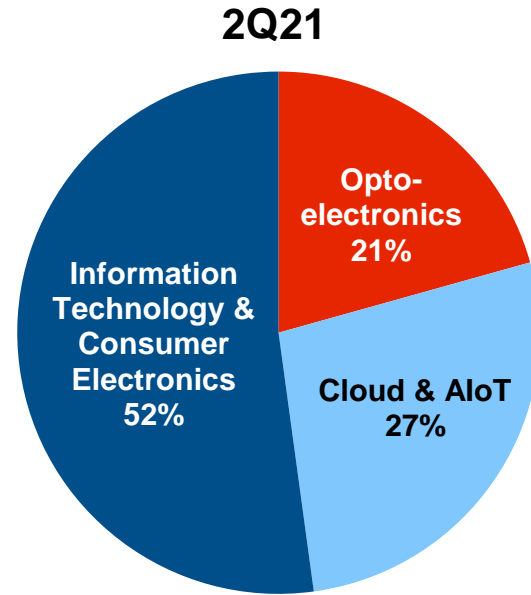
2Q21 RESULTS

<i>In NT Millions</i>	2Q21		1Q21		QoQ	2Q20		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	40,677	100.0	37,718	100.0	8	41,796	100.0	-3
COGS	32,684	80.3	31,000	82.2	5	33,682	80.6	-3
Gross Profit	7,994	19.7	6,718	17.8	19	8,114	19.4	-1
Operating Expenses	4,193	10.3	4,611	12.2	-9	4,467	10.7	-6
Operating Profit	3,801	9.4	2,107	5.6	80	3,646	8.7	4
Other Income/ Expense	1,314	3.2	3,381	9.0	-61	834	2.0	57
Profit Before Tax	5,115	12.6	5,487	14.5	-7	4,481	10.7	14
Income Tax Expense	1,067	2.6	1,212	3.2	-12	1,030	2.5	4
Non-Controlling Interests	14	0.0	12	0.0	19	6	0.0	145
Profit Attributable to Parent	4,034	9.9	4,263	11.3	-5	3,445	8.2	17
After Tax EPS	1.74		1.83			1.48		
Shares:(mm shares)	2,324		2,324			2,324		

GPM, OPM and EPS Hit 2Q Record Highs



Revenue Contribution by Segment



Opto-electronics	Optoelectronics Product Solutions, Outdoor Lighting Solution and Automotive Electronics
Cloud & AIoT	Datacenter, Server, Networking, AIoT, Smart Devices and Video Intelligence Solutions
Information Technology & Consumer Electronics	NB, Tablets, DT, Gaming, Consumer Electronics and Multifunction Peripherals applications

Sequential Growth in Sales and Profit from Each Business Segment in 2Q21

NT\$MIn	Sales	QoQ	Sales %	Gross Profit Margin Range	Operating Profit	QoQ
Opto-electronics	8,404	3%	21%	22%~32%	1,103	7%
Cloud & AIoT	11,058	17%	27%	15%~25%	775	110%
Information Technology & Consumer Electronics	21,215	5%	52%	12%~18%	2,344	106%

1H21 RESULTS

<i>In NT Millions</i>	1H21		1H20		YoY
	Amount	%	Amount	%	%
Net Sales	78,395	100.0	74,372	100.0	5
COGS	63,684	81.2	61,541	82.7	3
Gross Profit	14,711	18.8	12,831	17.3	15
Operating Expenses	8,804	11.2	8,432	11.3	4
Operating Profit	5,908	7.6	4,399	6.0	34
Other Income/ Expense	4,695	6.0	1,795	2.4	162
Profit Before Tax	10,602	13.5	6,193	8.3	71
Income Tax Expense	2,279	2.9	1,424	1.9	60
Non-Controlling Interests	26	0.0	-248	-0.3	-
Profit Attributable to Pare	8,298	10.6	5,017	6.7	65
After Tax EPS	3.57		2.16		
Shares:(mm shares)	2,324		2,324		

Robust Balance Sheet

<i>In NT millions</i>	2Q21		1Q21		2Q20	
	Amount	%	Amount	%	Amount	%
Cash & Equivalent	65,612	37%	71,300	41%	66,381	37%
Accounts Receivable	36,448	21%	33,362	19%	34,448	19%
Inventories	28,646	16%	26,652	15%	23,360	13%
Current Assets	138,492	79%	137,686	79%	139,831	78%
Intangible Assets *	4,574	3%	4,594	3%	5,913	3%
Short Term Debt	16,643	10%	18,412	11%	30,242	17%
Accounts Payable	42,477	24%	43,916	25%	36,859	21%
Current Liabilities	98,641	56%	101,933	58%	105,855	59%
Equities	74,291	42%	71,147	41%	70,601	39%
Book Value Per Share(NT\$)	32		31		30	

Key Indices

Current Ratio (x)	1.40	1.35	1.32
Quick Ratio (x)	1.11	1.10	1.10
Net Cash (NT Millions)	48,969	52,888	36,139

* Intangible Assets of NT\$4.6 billion on June 30st, 2021, decreased by NT\$1.3 billion YoY. The Group evaluates assets with conservatism principle in accordance with the IFRS.

BOARD APPROVAL

- **Shares Repurchase:** to motivate employees, the Board has approved to repurchase up to 40,000,000 shares, 1.7% of the Company's issued shares from Taiwan Exchange Market, from July 30th to September 29th, for transfer shares to employees. The repurchase price range is NTD\$41.23 to NTD\$89.55 per share, and the total repurchase amount is up to NT\$3.58 billion.
- **Stable Cash Dividend Policy:** distribution of a NT\$2 cash dividend per share in the First Half of 2021.
- 2021 Annual General Meeting will be held on August 26th .

LITEON CONTINUOUS EFFORTS IN ESG TO ACHIEVE SUSTAINABILITY



Please visit our website for further info: :
<https://www.liteon.com/en-us/globalcitizenship/365>



LITEON CSR REPORT

- ◆ 2020 CDP awarded «A Leaderboard» in Supplier Engagement
- ◆ Environmental targets approved by SBTi
- ◆ Greenhouse Gas Emissions ▼21%
- ◆ Waste generation ▼11%
- ◆ Renewable energy usage ratio 17%
- ◆ Product green design

* Year 2020 Result comparing with the base year



- ◆ Established Corporate Sustainability and Nomination Committees reporting to BOD
- ◆ Thorough information security and privacy management in place
- ◆ Ranked Top 5% in TWSE 2020 Corporate Governance evaluation
- ◆ In compliance with Responsible Business Alliance (RBA) code of conduct in employee, health, safety and business ethics

Member of
Dow Jones Sustainability Indices
Powered by the S&P Global CSA

Sustainability Award
Bronze Class 2021
S&P Global

MSCI
ESG RATINGS
A
CCC B BB BBB A AA AAA


FTSE4Good
TIP Taiwan ESG Index


TIP
Taiwan Index Plus


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CDP
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