

1Q19 Earnings Conference

LITE-ON Technology

2019/4/26



Safe Harbor Notice

- LITE-ON Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.
- ***The numbers of the presentation are prepared under IFRS.***

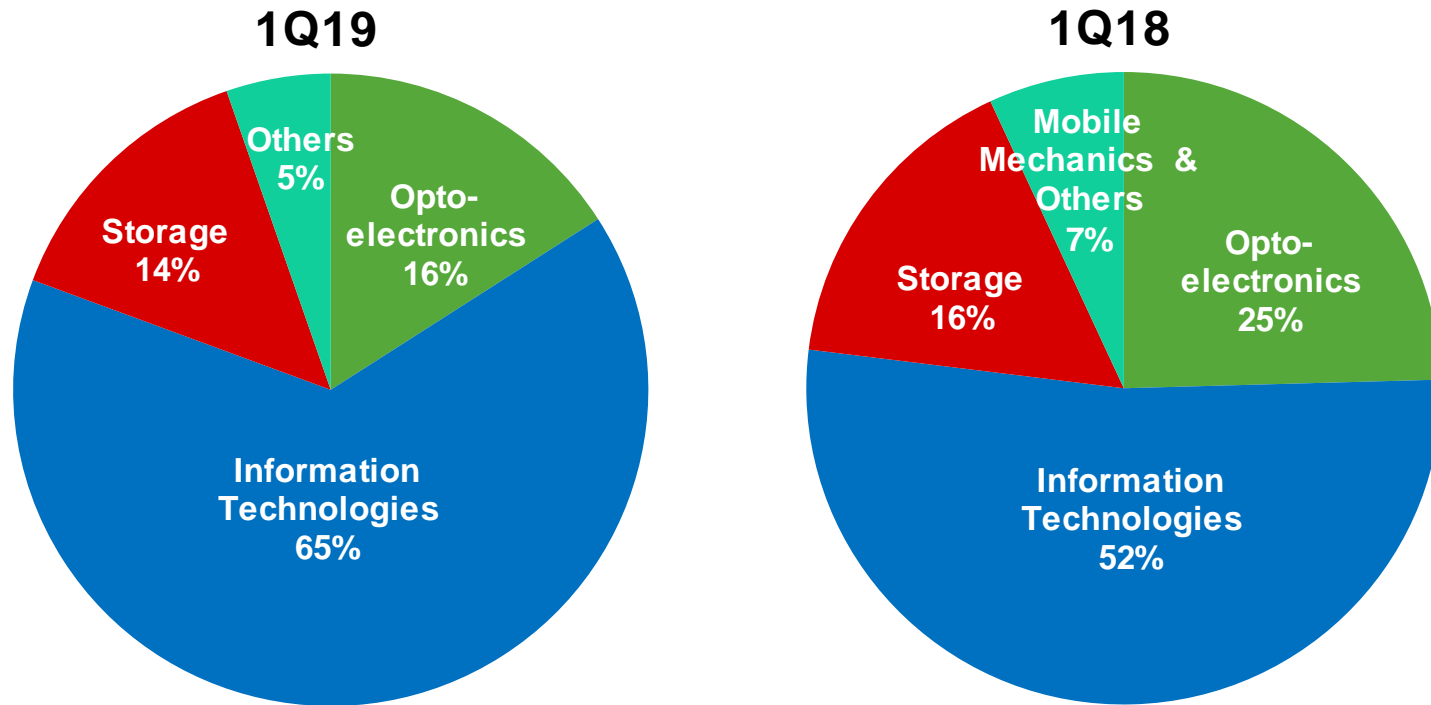
1Q19 Results

<i>In NT Millions</i>	1Q19		4Q18		QoQ	1Q18		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	41,173	100.0	50,469	100.0	-18	48,534	100.0	-15
COGS	35,767	86.9	43,703	86.6	-18	43,132	88.9	-17
Gross Profit	5,406	13.1	6,767	13.4	-20	5,402	11.1	0
Operating Expense	4,252	10.3	4,904	9.7	-13	4,615	9.5	-8
Operating Profit	1,155	2.8	1,863	3.7	-38	786	1.6	47
Other Income/ Expense	782	1.9	1,096	2.2	-29	651	1.3	20
Profit Before Tax	1,937	4.7	2,959	5.9	-35	1,438	3.0	35
Income Tax Expense	465	1.1	437	0.9	6	392	0.8	19
Non-Controlling Interest	7	0.0	1	0.0	905	4	0.0	64
Profit Attributable to Parent	1,465	3.6	2,521	5.0	-42	1,041	2.1	41
After Tax EPS	0.63		1.08			0.45		
Shares:(mm shares)	2,324		2,324			2,324		

Other Incomes/Other Expenses

In NT\$ Millions	1Q19
Net Interest	249
FX	225
Others	307
Total OIOE	782

Revenue Contribution by Segment



Opto-electronics	LED Components & Lighting Products, Camera Modules and Automotive Electronics
Information Technologies	Products used in Server, Networking Devices, NB, Tablets, DT and Multifunction Peripheral
Storage	Optical Disk Drives and Solid State Drives.
*Mobile Mechanics & Others	Mechanical Products for Mobile Devices and Others

*Note: Mobile Mechanics Business has been disposed at the end of 4Q18.

Revenue by Segment

In NT Millions

Revenue By Segment	1Q19	1Q18	YoY
Opto-electronics	6,556	11,922	-45%
Information Technologies	26,645	25,427	5%
Storage	5,782	7,835	-26%
Mobile Mechanics & Others *	2,189	3,350	-35%

*Note: Mobile Mechanics Business has been disposed at the end of 4Q18.

Operating Profit by Segment

In NT Millions

OP by Segment	1Q19	1Q18	YoY
Opto-electronics	130	169	-23%
Information Technologies	1,510	723	109%
Storage	14	417	-97%
Mobile Mechanics & Others [*]	(167)	(288)	42%

*Note: Mobile Mechanics Business has been disposed at the end of 4Q18.

Balance Sheet

<i>In NT millions</i>	1Q19		4Q18		1Q18	
	Amount	%	Amount	%	Amount	%
Cash & Equivalent	62,441	34%	63,285	32%	61,406	32%
Accounts Receivable	35,550	20%	45,485	23%	49,105	26%
Inventories	26,552	15%	31,493	16%	28,293	15%
Current Assets	141,238	77%	157,985	80%	145,902	76%
Total Assets	182,309	100%	197,136	100%	191,193	100%
Short Term Debt	24,758	14%	30,087	15%	34,329	18%
Accounts Payable	41,527	23%	52,309	27%	52,591	28%
Current Liabilities	102,128	56%	120,612	61%	113,788	60%
Long Term Debt	0	0%	0	0%	0	0%
Total Liabilities	104,848	58%	122,458	62%	115,685	61%
Equities	77,461	42%	74,678	38%	75,508	39%
Key Indices						
Current Ratio (x)	1.38		1.31		1.28	
Quick Ratio (x)	1.12		1.06		1.03	
Net Cash (NT Millions)	37,682		33,198		27,078	

Thank You!