

4Q18 Earnings Conference

LITE-ON Technology

2019/2/26



Safe Harbor Notice

- LITE-ON Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.
- ***The numbers of the presentation are prepared under IFRS.***

4Q18 Results

<i>In NT Millions</i>	4Q18		3Q18		QoQ	4Q17		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	50,469	100.0	53,397	100.0	-5	54,160	100.0	-7
COGS	43,703	86.6	44,977	84.2	-3	46,969	86.7	-7
Gross Profit	6,767	13.4	8,420	15.8	-20	7,191	13.3	-6
Operating Expense	4,904	9.7	5,094	9.5	-4	4,915	9.1	0
Operating Profit	1,863	3.7	3,326	6.2	-44	2,276	4.2	-18
Other Income/ Expense	1,096	2.2	702	1.3	56	807	1.5	36
Profit Before Tax	2,959	5.9	4,029	7.5	-27	3,083	5.7	-4
Income Tax Expense	437	0.9	1,351	2.5	-68	789	1.5	-45
Non-Controlling Interest	1	0.0	39	0.1	-98	-4	0.0	-
Profit Attributable to Parent	2,521	5.0	2,639	4.9	-4	2,298	4.2	10
After Tax EPS	1.08		1.14			0.99		
Shares:(mm shares)	2,324		2,324			2,324		

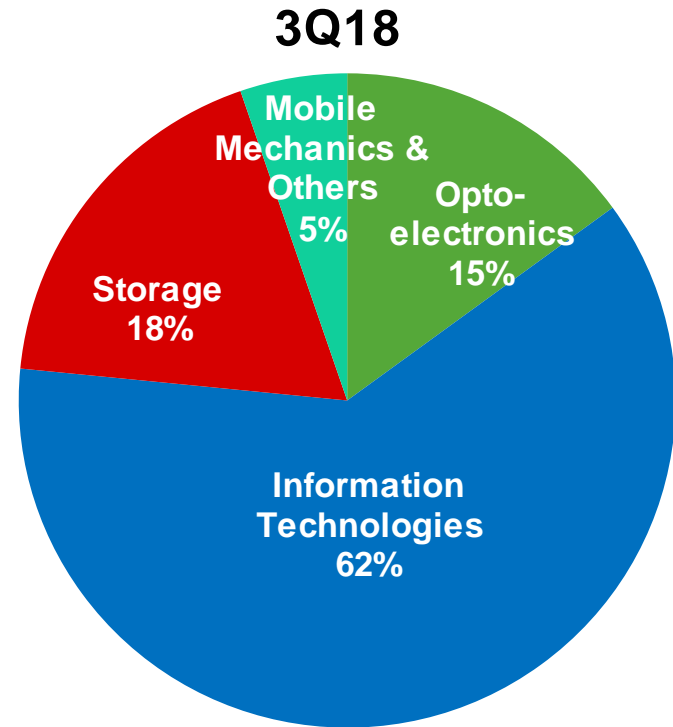
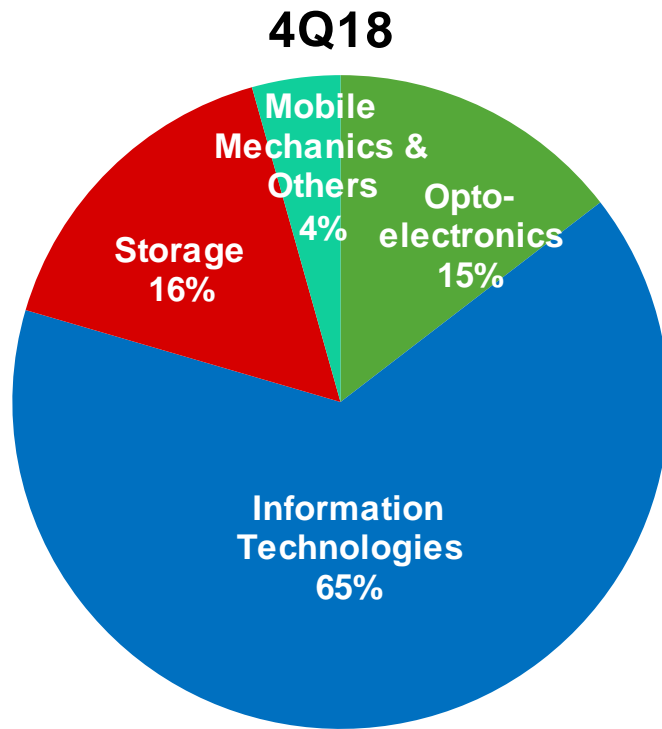
2018 Results

<i>In NT Millions</i>	2018		2017		YoY
	Amount	%	Amount	%	%
Net Sales	207,109	100.0	214,564	100.0	-3
COGS	180,007	86.9	186,855	87.1	-4
Gross Profit	27,102	13.1	27,710	12.9	-2
Operating Expense	19,616	9.5	19,366	9.0	1
Operating Profit	7,486	3.6	8,344	3.9	-10
Other Income/ Expense	3,298	1.6	-4,972	-2.3	-
Profit Before Tax	10,784	5.2	3,372	1.6	220
Income Tax Expense	2,817	1.4	740	0.3	280
Non-Controlling Interest	10	0.0	2	0.0	470
Profit Attributable to Parent	7,957	3.8	2,629	1.2	203
After Tax EPS	3.42		1.13		
Shares:(mm shares)	2,324		2,324		

Other Incomes/Other Expenses

In NT\$ Millions	4Q18	2018
Net Interest	224	835
FX	203	841
Others	669	1,623
Total OIOE	1,096	3,298

Revenue Contribution by Segment



Opto-electronics	LED Components & Lighting Products, Camera Modules and Automotive Electronics
Information Technologies	Products used in Server, Networking Devices, NB, Tablets, DT and Multifunction Peripheral
Storage	Optical Disk Drives and Solid State Drives.
Mobile Mechanics & Others	Mechanical Products for Mobile Devices and Others

Revenue by Segment

In NT Millions

Revenue By Segment	4Q18	3Q18	QoQ
Opto-electronics	7,339	7,973	-8%
Information Technologies	32,803	32,937	0%
Storage	8,132	9,681	-16%
Mobile Mechanics & Others	2,195	2,806	-22%

Operating Profit by Segment

In NT Millions

OP by Segment	4Q18	3Q18	QoQ
Opto-electronics	433	751	-42%
Information Technologies	1,575	2,476	-36%
Storage	430	887	-52%
Mobile Mechanics & Others	(215)	(387)	45%

Balance Sheet

<i>In NT millions</i>	4Q18		3Q18		4Q17	
	Amount	%	Amount	%	Amount	%
Cash & Equivalent	63,285	32%	64,152	31%	57,784	30%
Accounts Receivable	45,485	23%	48,631	23%	52,038	27%
Inventories	31,493	16%	32,983	16%	28,313	15%
Current Assets	157,985	80%	168,865	81%	145,063	76%
Total Assets	197,136	100%	208,765	100%	189,996	100%
Short Term Debt	30,087	15%	36,201	17%	30,172	16%
Accounts Payable	52,309	27%	58,420	28%	56,153	30%
Current Liabilities	120,612	61%	135,674	65%	114,597	60%
Long Term Debt	0	0%	0	0%	0	0%
Total Liabilities	122,458	62%	137,465	66%	116,228	61%
Equities	74,678	38%	71,300	34%	73,767	39%
Key Indices						
Current Ratio (x)	1.31		1.24		1.27	
Quick Ratio (x)	1.05		1.01		1.02	
Net Cash (NT Millions)	33,198		27,952		27,612	

Thank You!