

3Q18 Earnings Conference

LITE-ON Technology

2018/10/30



Safe Harbor Notice

- LITE-ON Technology's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.
- ***The numbers of the presentation are prepared under IFRS.***

3Q18 Results

<i>In NT Millions</i>	3Q18		2Q18		QoQ	3Q17		YoY
	Amount	%	Amount	%	%	Amount	%	%
Net Sales	53,397	100.0	54,709	100.0	-2	55,992	100.0	-5
COGS	44,977	84.2	48,196	88.1	-7	49,127	87.7	-8
Gross Profit	8,420	15.8	6,513	11.9	29	6,865	12.3	23
Operating Expense	5,094	9.5	5,003	9.1	2	5,071	9.1	0
Operating Profit	3,326	6.2	1,510	2.8	120	1,794	3.2	85
Other Income/ Expense	702	1.3	849	1.6	-17	-6,506	-11.6	-
Profit Before Tax	4,029	7.5	2,359	4.3	71	-4,712	-8.4	-
Income Tax Expense	-1,351	-2.5	-637	-1.2	112	1,313	2.3	-
Non-Controlling Interest	39	0.1	-34	-0.1	-	20	0.0	97
Profit Attributable to Parent	2,639	4.9	1,755	3.2	50	-3,419	-6.1	-
After Tax EPS	1.14		0.76			(1.47)		
Shares:(mm shares)	2,324		2,324			2,324		

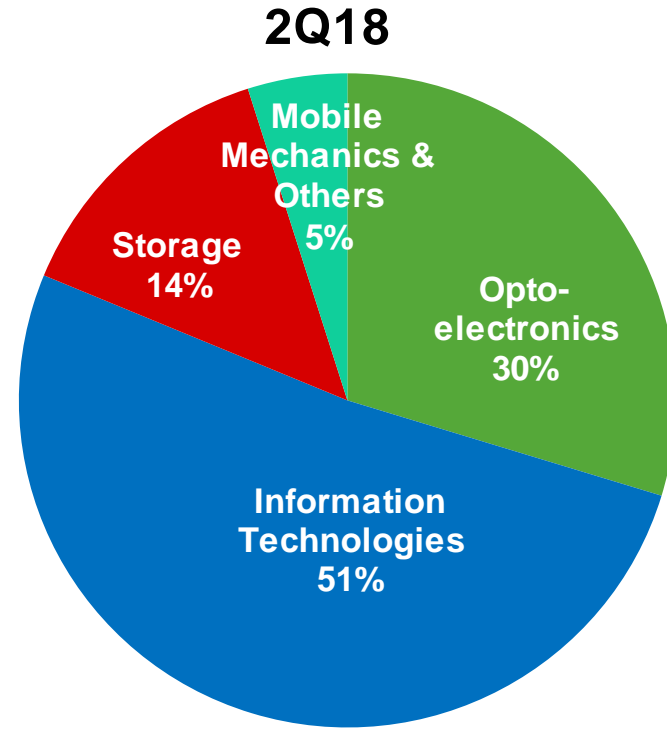
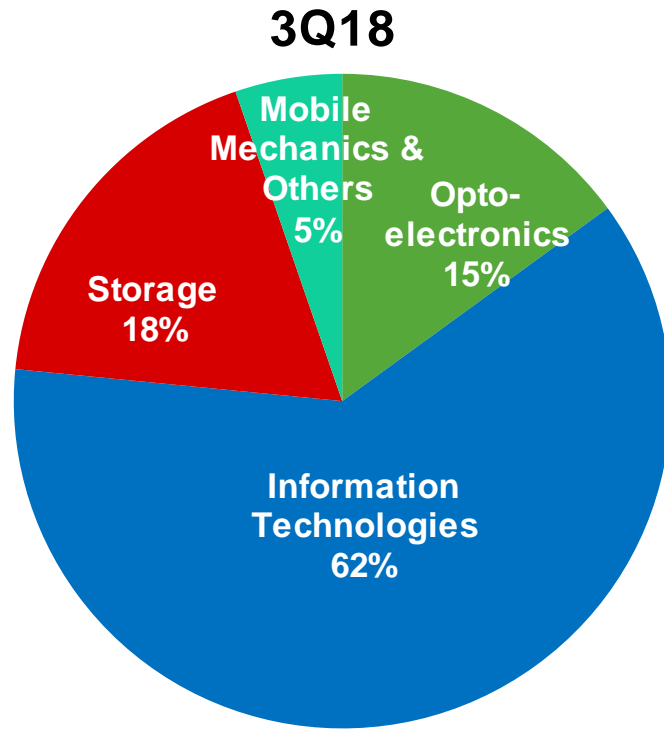
9M18 Results

<i>In NT Millions</i>	9M18		9M17		YoY
	Amount	%	Amount	%	%
Net Sales	156,640	100.0	160,404	100.0	-2
COGS	136,304	87.0	139,886	87.2	-3
Gross Profit	20,336	13.0	20,519	12.8	-1
Operating Expense	14,712	9.4	14,451	9.0	2
Operating Profit	5,623	3.6	6,068	3.8	-7
Other Income/ Expense	2,202	1.4	-5,779	-3.6	-138
Profit Before Tax	7,825	5.0	289	0.2	2,611
Income Tax Benefit/ Exp.	-2,380	-1.5	48	0.0	-
Non-Controlling Interest	10	0.0	6	0.0	58
Profit Attributable to Parent	5,436	3.5	331	0.2	1,542
After Tax EPS	2.34		0.14		
Shares:(mm shares)	2,324		2,324		

Other Incomes/Other Expenses

In NT\$ Millions	3Q18	9M18
Net Interest	221	610
FX	207	637
Others	275	954
Total OIOE	702	2,202

Revenue Contribution by Segment



Opto-electronics	LED Components & Lighting Products, Camera Modules and Automotive Electronics
Information Technologies	Products used in Server, Networking Devices, NB, Tablets, DT and Multifunction Peripheral
Storage	Optical Disk Drives and Solid State Drives.
Mobile Mechanics & Others	Mechanical Products for Mobile Devices and Others

Revenue by Segment

In NT Millions

Revenue By Segment	3Q18	2Q18	QoQ
Opto-electronics	7,973	16,253	-51%
Information Technologies	32,937	28,194	17%
Storage	9,681	7,580	28%
Mobile Mechanics & Others	2,806	2,681	5%

Operating Profit by Segment

In NT Millions

OP by Segment	3Q18	2Q18	QoQ
Opto-electronics	751	553	36%
Information Technologies	2,476	1,294	91%
Storage	887	505	76%
Mobile Mechanics & Others	(387)	(563)	31%

Balance Sheet

<i>In NT millions</i>	3Q18		2Q18		3Q17	
	Amount	%	Amount	%	Amount	%
Cash & Equivalent	64,152	31%	57,603	28%	66,319	33%
Accounts Receivable	48,631	23%	58,955	29%	52,357	26%
Inventories	32,983	16%	29,620	15%	29,735	15%
Current Assets	168,865	81%	162,659	80%	154,136	77%
Total Assets	208,765	100%	202,715	100%	199,346	100%
Short Term Debt	36,201	17%	30,613	15%	32,881	16%
Accounts Payable	58,420	28%	60,143	30%	57,904	29%
Current Liabilities	135,674	65%	130,754	65%	119,093	60%
Long Term Debt	0	0%	0	0%	7,201	4%
Total Liabilities	137,465	66%	132,541	65%	127,853	64%
Equities	71,300	34%	70,173	35%	71,493	36%
Key Indices						
Current Ratio (x)	1.24		1.24		1.29	
Quick Ratio (x)	1.00		1.03		1.04	
Net Cash (NT Millions)	27,952		26,989		26,237	

Thank You!